

TERADATA CORPORATION
CONDENSED CONSOLIDATED BALANCE SHEETS
(In millions - unaudited)

	2023				2024				2025		
	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30
Assets											
Current assets											
Cash and cash equivalents	\$ 551	\$ 504	\$ 348	\$ 486	\$ 337	\$ 301	\$ 348	\$ 420	\$ 368	\$ 369	\$ 406
Accounts receivable, net	341	265	286	286	311	248	247	234	307	293	309
Inventories	7	9	8	13	16	22	16	18	13	5	5
Other current assets	107	102	96	84	105	94	92	77	103	90	91
Total current assets	1,006	880	738	869	769	665	703	749	791	757	811
Property and equipment, net	252	250	249	239	227	209	202	185	201	205	203
Capitalized contract costs, net	84	76	72	68	59	52	49	46	40	37	35
Right of use assets - operating lease, net	11	11	10	9	7	7	6	8	8	9	7
Goodwill	391	390	396	398	396	395	399	394	396	400	399
Deferred income taxes	204	205	200	221	204	206	215	226	219	231	212
Other assets	38	57	75	69	83	88	85	96	97	98	94
Total assets	\$ 1,986	\$ 1,869	\$ 1,740	\$ 1,873	\$ 1,745	\$ 1,622	\$ 1,659	\$ 1,704	\$ 1,752	\$ 1,737	\$ 1,761
Liabilities and stockholders' equity											
Current liabilities											
Current portion of long-term debt	\$ -	\$ 6	\$ 12	\$ 19	\$ 25	\$ 25	\$ 25	25	\$ 25	\$ 25	\$ 25
Current portion of finance lease liability	70	70	69	66	64	62	60	57	62	60	56
Current portion of operating lease liability	8	7	6	6	5	4	4	4	4	4	3
Accounts payable	92	113	106	100	119	85	85	106	100	115	100
Payroll and benefits liabilities	95	100	120	130	92	85	105	111	77	84	96
Deferred revenue	634	526	477	570	573	529	482	512	550	521	527
Other current liabilities	100	88	95	105	105	99	114	115	128	89	99
Total current liabilities	999	910	885	996	983	889	875	930	946	898	906
Long-term debt	498	492	486	480	474	467	461	455	449	443	437
Finance lease liability	62	70	70	63	57	48	40	30	43	46	47
Operating lease liability	8	8	7	6	4	4	3	5	5	5	5
Pension and other postemployment plan liabilities	96	96	91	102	94	93	96	104	105	108	104
Long-term deferred revenue	4	7	16	22	13	10	13	10	11	12	12
Deferred tax liabilities	7	6	6	8	8	7	8	9	10	10	10
Other liabilities	82	62	57	61	58	29	38	28	25	39	21
Total liabilities	1,756	1,651	1,618	1,738	1,691	1,547	1,534	1,571	1,594	1,561	1,542
Stockholders' equity											
Common stock	1	1	1	1	1	1	1	1	1	1	1
Paid-in capital	1,962	2,002	2,044	2,074	2,103	2,131	2,166	2,192	2,214	2,244	2,279
Accumulated deficit	(1,613)	(1,668)	(1,797)	(1,811)	(1,918)	(1,924)	(1,908)	(1,913)	(1,913)	(1,932)	(1,923)
Accumulated other comprehensive loss	(120)	(117)	(126)	(129)	(132)	(133)	(134)	(147)	(144)	(137)	(138)
Total stockholders' equity	230	218	122	135	54	75	125	133	158	176	219
Total liabilities and stockholders' equity	\$ 1,986	\$ 1,869	\$ 1,740	\$ 1,873	\$ 1,745	\$ 1,622	\$ 1,659	\$ 1,704	\$ 1,752	\$ 1,737	\$ 1,761