



NEWS RELEASE

American Integrity Announces Secondary Offering of Common Stock

2025-11-17

TAMPA, Fla.--(BUSINESS WIRE)-- American Integrity Insurance Group, Inc. ("American Integrity," "we," "us," "our" and the "Company") announced today the launch of an underwritten secondary public offering of 3,000,000 shares of its common stock by certain of its stockholders (the "Selling Stockholders"). In connection with the offering, the Selling Stockholders have granted the underwriters a 30-day option to purchase up to an additional 450,000 shares of common stock at the public offering price, less underwriting discounts and commissions.

The Company is not selling any common stock in the proposed offering and will not receive any of the proceeds from the sale.

Keefe, Bruyette & Woods, A Stifel Company, Piper Sandler, and William Blair are acting as the active bookrunners for the proposed secondary offering.

A registration statement on Form S-1 (including a preliminary prospectus) relating to the proposed offering of these securities has been filed with the Securities and Exchange Commission (the "SEC"). Before investing, please read the prospectus in that registration statement, as well as any supplements thereto, and other documents the Company has filed with the SEC for more complete information about the Company and this proposed offering. The proposed offering is being made only by means of a prospectus. Copies of the prospectus may be obtained from: Keefe, Bruyette & Woods, Inc., Attention: Capital Markets, 787 Seventh Avenue, 4th Floor, New York, New York 10019, or by email at uscapitalmarkets@kbw.com, or by telephone at (800) 966 1559, or Piper Sandler & Co., 1251 Avenue of the Americas, 6th Floor New York, New York 10020 Prospectus Department Phone: (800) 747-3924 Email: prospectus@psc.com.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About American Integrity Insurance Group, Inc.

American Integrity Insurance Group, Inc. (NYSE: AII) is a leading provider of residential property insurance, focused on delivering innovative, reliable coverage to homeowners throughout the Southeast. Founded in 2006 and headquartered in Tampa, American Integrity protects policyholders with strength and purpose – today and for generations to come. For more information, visit www.aii.com.

Forward-Looking Statements

Certain statements in this press release constitute “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, Section 21E of the Securities Exchange Act of 1934, as amended, and the safe harbor from liability established by the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical facts may be forward-looking statements. Forward-looking statements include, but are not limited to, statements regarding the Company’s current expectations and views with respect to, among other things, the proposed offering. In some cases, you can identify forward-looking statements by terms such as “anticipates,” “believes,” “contemplates,” “continue,” “could,” “estimates,” “expects,” “intends,” “may,” “plans,” “potential,” “predicts,” “projects,” “should,” “targets,” “will,” “would” or the negative of these terms or other similar expressions. Forward-looking statements are neither historical facts nor assurances of future performance, and are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the risks described in our reports filed with the SEC. New risks emerge from time to time. It is not possible for our management to predict all risks, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements we may make. In light of these risks, uncertainties, and assumptions, the future events and trends discussed may not occur and actual results could differ materially and adversely from those anticipated or implied in the forward-looking statements.

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