► See separate instructions.

Fait nepoting iss	buer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
United Security Bancshares		91-2112732		
3 Name of contact for addition	4 Telephon	e No. of contact	5 Email address of contact	
Richard Shupe			559-248-5087	rshupe@unitedsecuritybank.com
6 Number and street (or P.O. box if mail is not delivered to st				7 City, town, or post office, state, and Zip code of contact
2126 Inyo Street				Fresno, CA 93721
8 Date of action	9 Class	ification and description		
07/24/14		Commor	n stock	
	1 Serial number(12 Ticker symbol	13 Account number(s)
	,	,		
911460103 Part II Organization	al Action Attac	h additional	UBFO statements if needed	See back of form for additional questions.
				date against which shareholders' ownership is measured for
	ing Issuer's Boar	rd of Director	s declared stock dividen	d, payable to shareholders of record as of July 11, 2014
and issued on July 23, 2014.				
15 Describe the quantitative share or as a percentage	-	anizational act	ion on the basis of the sec	urity in the hands of a U.S. taxpayer as an adjustment per
		distribution r	ata af 10/ ar 01 af a abar	to for each obara hold
The stock dividend equates to	o an annualizeu (
16 Describe the calculation valuation dates ►	of the change in b	basis and the d	data that supports the calc	ulation, such as the market values of securities and the
The basis of each share of st	ock is reduced b	v 990099 or	1/1 01	
		<u>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>		

~

Firm's address ►

Phone no.

Part	U (Organizational Action (continue	u)		
17 Li	st the	applicable Internal Revenue Code section	on(s) and subsection(s) upon wh	ich the tax treatment is based	
Internal	Reve	nue Code (IRC) section 305(a), 307(a)			
18 Ca	an any	resulting loss be recognized? ► N/A			
19 Pi	rovide	any other information necessary to impl	ement the adjustment, such as	the reportable tax year	
The second	alia afi			adjusted for all subservices	
I ne pui	DIIC OT	fering price of the stock at the time of	the distribution was \$6.00 (as	adjusted for all subsequent	actions.)
	Unde	r penalties of perjury, I declare that I have ex	amined this return, including accom	panying schedules and statement	s, and to the best of my knowledge and
	belief,	it is true, correct, and complete. Declaration	of preparer (other than officer) is bas	sed on all information of which pre	barer has any knowledge.
Sign					
Here	Signa	ture ►		Date ►	
	- <u></u>				
	Print	your name ► Richard Shupe		Title► SVP & C	Controller
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	aror				self-employed
Use C		Firm's name			Firm's EIN ►
0360	-				

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054