

TERADATA CORPORATION
CONDENSED CONSOLIDATED BALANCE SHEETS
(in millions - unaudited)

	2019				2020				2021
	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31
<u>Assets</u>									
Current assets									
Cash and cash equivalents	\$ 723	\$ 635	\$ 528	\$ 494	\$ 394	\$ 494	\$ 533	\$ 529	\$ 538
Accounts receivable, net	445	377	328	398	448	339	321	331	367
Inventories	52	35	36	31	28	26	14	29	16
Other current assets	82	82	86	91	104	89	97	155	154
Total current assets	1,302	1,129	978	1,014	974	948	965	1,044	1,075
Property and equipment, net	303	317	333	350	334	337	336	339	344
Capitalized contract costs, net	57	63	98	91	87	88	89	98	99
Right of use assets - operating lease, net	60	58	53	51	49	46	42	38	34
Goodwill	396	396	394	396	394	395	397	401	399
Deferred income taxes	66	70	67	87	253	236	238	222	209
Other assets	102	90	56	68	60	52	50	51	43
Total assets	\$ 2,286	\$ 2,123	\$ 1,979	\$ 2,057	\$ 2,151	\$ 2,102	\$ 2,117	\$ 2,193	\$ 2,203
<u>Liabilities and stockholders' equity</u>									
Current liabilities									
Current portion of long-term debt	\$ 25	25	25	\$ 25	\$ 25	\$ 31	\$ 38	44	\$ 50
Current portion of finance lease liability	21	32	42	55	60	69	75	75	92
Current portion of operating lease liability	17	20	19	20	17	18	17	15	14
Accounts payable	99	102	103	66	96	62	59	50	55
Payroll and benefits liabilities	103	114	115	157	86	119	131	170	106
Deferred revenue	569	498	408	472	555	518	482	499	557
Other current liabilities	80	74	60	91	67	76	93	99	81
Total current liabilities	914	865	772	886	906	893	895	952	955
Long-term debt	472	466	460	454	448	436	423	411	399
Finance lease liability	38	54	66	75	75	75	70	70	84
Operating lease liability	48	44	41	38	37	33	30	28	26
Pension and other postemployment plan liabilities	104	102	101	137	133	135	136	152	143
Long-term deferred revenue	100	82	68	61	44	41	38	38	43
Deferred tax liabilities	4	4	4	6	6	6	6	6	7
Other liabilities	139	139	139	138	153	137	135	136	129
Total liabilities	1,819	1,756	1,651	1,795	1,802	1,756	1,733	1,793	1,786
Stockholders' equity									
Common stock	1	1	1	1	1	1	1	1	1
Paid-in capital	1,466	1,491	1,517	1,545	1,567	1,603	1,632	1,656	1,708
Accumulated deficit	(891)	(1,009)	(1,063)	(1,143)	(1,050)	(1,093)	(1,094)	(1,114)	(1,146)
Accumulated other comprehensive loss	(109)	(116)	(127)	(141)	(169)	(165)	(155)	(143)	(146)
Total stockholders' equity	467	367	328	262	349	346	384	400	417
Total liabilities and stockholders' equity	\$ 2,286	\$ 2,123	\$ 1,979	\$ 2,057	\$ 2,151	\$ 2,102	\$ 2,117	\$ 2,193	\$ 2,203