

TERADATA CORPORATION
CONDENSED CONSOLIDATED BALANCE SHEETS
(in millions - unaudited)

	2024				2025				2026
	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31
<u>Assets</u>									
Current assets									
Cash and cash equivalents	\$ 337	\$ 301	\$ 348	\$ 420	\$ 368	\$ 369	\$ 406	\$ 493	\$ 816
Accounts receivable, net	311	248	247	234	307	293	309	251	322
Inventories	16	22	16	18	13	5	5	13	5
Other current assets	105	94	92	77	103	90	91	80	97
Total current assets	769	665	703	749	791	757	811	837	1,240
Property and equipment, net	227	209	202	185	201	205	203	198	202
Capitalized contract costs, net	59	52	49	46	40	37	35	42	39
Right of use assets - operating lease, net	7	7	6	8	8	9	7	7	6
Goodwill	396	395	399	394	396	400	399	399	397
Deferred income taxes	204	206	215	226	219	231	212	209	169
Other assets	83	88	85	96	97	98	94	87	89
Total assets	\$ 1,745	\$ 1,622	\$ 1,659	\$ 1,704	\$ 1,752	\$ 1,737	\$ 1,761	\$ 1,779	\$ 2,142
<u>Liabilities and stockholders' equity</u>									
Current liabilities									
Current portion of long-term debt	\$ 25	\$ 25	\$ 25	25	\$ 25	\$ 25	\$ 25	25	\$ 25
Current portion of finance lease liability	64	62	60	57	62	60	56	50	49
Current portion of operating lease liability	5	4	4	4	4	4	3	2	2
Accounts payable	119	85	85	106	100	115	100	96	58
Payroll and benefits liabilities	92	85	105	111	77	84	96	120	83
Deferred revenue	573	529	482	512	550	521	527	533	603
Other current liabilities	105	99	114	115	128	89	99	88	134
Total current liabilities	983	889	875	930	946	898	906	914	954
Long-term debt	474	467	461	455	449	443	437	431	424
Finance lease liability	57	48	40	30	43	46	47	45	49
Operating lease liability	4	4	3	5	5	5	5	4	4
Pension and other postemployment plan liabilities	94	93	96	104	105	108	104	114	112
Long-term deferred revenue	13	10	13	10	11	12	12	11	12
Deferred tax liabilities	8	7	8	9	10	10	10	12	12
Other liabilities	58	29	38	28	25	39	21	18	18
Total liabilities	1,691	1,547	1,534	1,571	1,594	1,561	1,542	1,549	1,585
Stockholders' equity									
Common stock	1	1	1	1	1	1	1	1	1
Paid-in capital	2,103	2,131	2,166	2,192	2,214	2,244	2,279	2,305	2,330
Accumulated deficit	(1,918)	(1,924)	(1,908)	(1,913)	(1,913)	(1,932)	(1,923)	(1,923)	(1,621)
Accumulated other comprehensive loss	(132)	(133)	(134)	(147)	(144)	(137)	(138)	(153)	(153)
Total stockholders' equity	54	75	125	133	158	176	219	230	557
Total liabilities and stockholders' equity	\$ 1,745	\$ 1,622	\$ 1,659	\$ 1,704	\$ 1,752	\$ 1,737	\$ 1,761	\$ 1,779	\$ 2,142