



NEWS RELEASE

## Via Announces Pricing of Initial Public Offering

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NEW YORK--(BUSINESS WIRE)-- Via Transportation, Inc. ("Via"), a leading provider of technology to power public transit networks, today announced the pricing of its initial public offering of 10,714,285 shares of its Class A common stock at a public offering price of \$46.00 per share. Via is offering 7,142,857 shares of Class A common stock and the selling stockholders are offering 3,571,428 shares of Class A common stock.

In addition, Via has granted the underwriters a 30-day option to purchase up to an additional 1,607,142 shares of Class A common stock at the initial public offering price, less underwriting discounts and commissions.

The shares of Class A common stock are expected to begin trading on the New York Stock Exchange on September 12, 2025 under the ticker symbol "VIA." The closing of the offering is expected to occur on September 15, 2025, subject to the satisfaction of customary closing conditions.

Goldman Sachs & Co. LLC, Morgan Stanley, Allen & Company LLC, and Wells Fargo Securities are acting as lead bookrunning managers for the offering. Deutsche Bank Securities and Guggenheim Securities are acting as bookrunners. Citizens Capital Markets, Needham & Company, Oppenheimer & Co., Raymond James, William Blair, and Wolfe | Nomura Alliance are acting as additional bookrunners.

A registration statement on Form S-1 relating to these securities was declared effective by the Securities and Exchange Commission (the "SEC") on September 11, 2025. The offering is being made only by means of a prospectus. Copies of the final prospectus related to the offering, when available, may be obtained by visiting EDGAR on the SEC's website at [www.sec.gov](http://www.sec.gov). Alternatively, copies of the final prospectus, when available, may be obtained from: Goldman Sachs & Co. LLC, Attention: Prospectus Department, 200 West Street, New York, New York 10282, telephone: 1-866-471-2526, facsimile: 212-902-9316 or email: [prospectus-ny@ny.email.gs.com](mailto:prospectus-ny@ny.email.gs.com).

This press release does not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

## **About Via**

Via is the technology backbone of a modern transportation network. We transform public transportation systems into dynamic networks, based on data and demand. Cities and transit agencies around the world adopt Via's suite of software and technology-enabled services to replace fragmented legacy systems and consolidate operations. As a result, Via lowers the cost of providing transit, improves the passenger experience, and brings more riders on board. Today, the Via platform is utilized by hundreds of cities across more than 30 countries to create public transportation systems that connect people with jobs, healthcare, and education.

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