STORE Capital Announces Pricing of its Initial Public Offering

SCOTTSDALE, Ariz., November 18, 2014 – STORE Capital Corporation (the "Company"), an internally managed net-lease real estate investment trust (REIT) that invests in **S**ingle **T**enant **O**perational **R**eal **E**state, today announced the pricing of its initial public offering of 27,500,000 shares of its common stock at a price to the public of $18.50 per share. The shares are expected to begin trading on the New York Stock Exchange today under the symbol "STOR." The offering is expected to close on November 21, 2014, subject to customary closing conditions.

The underwriters have a 30-day option to purchase up to an additional 4,125,000 shares of common stock from the Company.

The net proceeds to the Company from this offering, and after deducting underwriting discounts and commissions and estimated offering expenses, are expected to be approximately $473.7 million, or approximately $545.5 million if the underwriters fully exercise their option to purchase additional shares.

Goldman, Sachs & Co., Credit Suisse and Morgan Stanley are acting as joint book-running managers for the offering. Citigroup, Deutsche Bank Securities, KeyBanc Capital Markets and Wells Fargo Securities are acting as joint lead managers for the offering, and Baird, BMO Capital Markets, Comerica Securities, Raymond James, Stifel and SunTrust Robinson Humphrey are acting as co-managers for the offering. The offering of these securities will be made only by means of a prospectus, copies of which may be obtained from: Goldman, Sachs & Co., via telephone: (866) 471-2526, email: prospectus-ny@ny.email.gs.com, or standard mail: Goldman, Sachs & Co., 200 West Street, New York, NY 10282, Attention: Prospectus Department; Credit Suisse Securities (USA) LLC, via telephone: (866) 221-1037, email: newyork.prospectus@credit-suisse.com, or standard mail: Credit Suisse Securities (USA) LLC, One Madison Avenue, New York, NY 10010, Attention: Prospectus Department; and Morgan Stanley & Co. LLC, via standard mail: Morgan Stanley & Co. LLC, 180 Varick Street, 2nd Floor, New York, NY 10014, Attention: Prospectus Department.

A registration statement relating to these securities has been filed with the U.S. Securities and Exchange Commission and has become effective under the Securities Act of 1933, as amended. This press release does not constitute an offer to sell or a solicitation of an offer to buy the securities described above, nor shall there be any sale of such securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such state or jurisdiction.

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About STORE Capital

STORE Capital Corporation is an internally managed net-lease real estate investment trust, or REIT, that is a leader in the acquisition, investment and management of Single Tenant Operational Real Estate, which is its target market and the inspiration for its name. STORE Capital is one of the largest and fastest growing net-lease REITs and owns a large, well-diversified portfolio that consists of investments in 850 property locations, substantially all of which are profit centers, in 46 states as of September 30, 2014.

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