6.125pc Bonds Due 2024 - Sizing Announcement

2016-04-19

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Burford Capital PLC
19 April 2016

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19 April 2016

BURFORD CAPITAL PLC

6.125% GUARANTEED STERLING BONDS DUE 2024

Sizing Announcement

Terms used herein shall have the meaning given to them in the Prospectus dated 5 April 2016 (the "Prospectus") to the Bonds.

This announcement constitutes the Sizing Announcement as referred to in the Prospectus and must be read in conjunction with the Prospectus.

The Offer Period relating to the Bonds closed at Noon (London time) on 19 April 2016. Accordingly, Bonds can no longer be subscribed for pursuant to the offer and acceptances can no longer be withdrawn.

In accordance with Article 8(1) of the Prospectus Regulation, the Issuer is pleased to confirm the following in connection with the offer of the Bonds:

Issue Date:	26 April 2016
Total principal amount of Bonds	£ 100,000,000
Estimated net proceeds of the offer	£ 98,750,000
Estimated expenses relating to the offer	£ 1,250,000

Authorised Distributors	
	A J Bell Securities Limited
	Alliance Trust Savings Limited
	Barclays
Stockbrokers	
	Equiniti Financial
Services Limited	
	Interactive Investor
Trading Limited	
	Redmayne -Bentley
LLP	
	Smith & Williamson
	TD Direct Investing
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About Burford Capital PLC
Burford Capital PLC is a special purpose financing vehicle created to issue Burford's 2014 retail bonds and an indirect wholly-owned subsidiary of Burford Capital Limited.

About Burford Capital
Burford is a leading global finance firm focused on law. Burford's businesses include litigation finance, insurance and risk transfer, law firm lending, corporate intelligence and judgment enforcement, and a wide range of investment activities. Burford's equity and debt securities are publicly traded on the London Stock Exchange. Burford works with lawyers and clients around the world from its principal offices in New York and London.

For more information about Burford, visit www.burfordcapital.com

Notes to Editors:

ABOUT THE BONDS
1. The Bonds may not be suitable for all investors. Investors should ensure that they fully understand the risks and seek independent advice.

2. Investors should note that the market price of the Bonds can rise and fall during the life of the investment and that the price of Bonds could fall below the issue price of £100.

3. In the event that either Burford or any of its direct or indirect subsidiaries defaults, becomes insolvent or goes out of business, investors may lose some or all of their investment.

4. Burford Capital PLC previously raised £90m through an issue of bonds listed on the London Stock Exchange's Order Book for Retail Bonds in 2014 ("Existing Bonds").

5. The Bonds will rank pari passu with the Existing Bonds.

IMPORTANT INFORMATION

This announcement is an advertisement and is not a prospectus for the purposes of EU Directive 2003/71/EC, as amended (the "Directive"), and/or Part VI of the Financial Services and Markets Act 2000 (the "FSMA"). A prospectus dated 5 April 2016 (the "Prospectus") has been prepared and made available to the public as required by Part VI of the FSMA. Investors should not subscribe for any Bonds referred to in this announcement except on the basis of information in the Prospectus. Full information on Burford Capital plc and the offer of the Bonds is only available on the basis of the combination of the Prospectus, and

this announcement which have been published by Burford Capital plc on the Regulatory News Service operated by the London Stock Exchange on or about 5 April 2016 and setting out the aggregate principal amount of the Bonds to be issued (the "Sizing Announcement"). Investors may obtain copies of the Prospectus and the Sizing Announcement (once published) on the website of the Regulatory News Service.

The restriction on financial promotions contained in section 21(1) of the Financial Services and Markets Act 2000 does not apply to this announcement by virtue of article 70(1A) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended.

The offering and the distribution of this announcement and other information in connection with any offer in certain jurisdictions may be restricted by law and persons into whose possession this announcement or any document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This announcement does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase. Any purchase of Bonds pursuant to any offer should only be made on the basis of the information contained in the Prospectus, available as described above.

The Bonds have not been and will not be registered under the US Securities Act of 1933, as amended, (the "Securities Act") and, subject to certain exceptions, may not be offered, sold or delivered within the United States or to, or for the account or benefit of U.S. persons. The Bonds are being offered and sold outside of the United States in reliance on Regulation S of the Securities Act, and are subject to certain U.S. tax law requirements. There will be no public offering in the United States.

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