EARLY CLOSE OF OFFER PERIOD

2014-07-29

RNS Number : 5530N
Burford Capital
29 July 2014

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29 July 2014

BURFORD CAPITAL PLC

6.50% STERLING GUARANTEED BONDS DUE 2022 (THE "BONDS")

On 21 July 2014, Burford Capital PLC announced the launch of an offer of the Bonds. This announcement confirms that the Offer Period will close at 10am (London time) on 29 July 2014, such date and time being earlier than the originally scheduled end time and date for the Offer Period which was at 12 noon (London time) on 12 August 2014.

Burford Capital PLC will release its announcement constituting the Sizing Announcement as referred to in the Prospectus dated 21 July 2014 (the "Prospectus") at a time and a date shortly after 10am (London time) on 29 July 2014.

Defined terms used herein shall have the meanings attributed to them in the Prospectus in relation to the Bonds.

- Ends -

For further information, please contact:

FTI Consulting - PR for Burford Capital
Edward Berry +44 (0)20 3727 1046
Laura Ewart +44 (0)20 3727 1160

Canaccord Genuity - Lead Manager on the Issue
Adrian Bell +44 (0) 20 7523 8019
Henrietta Podd +44 (0)20 7523 8020

Important Information

This announcement is an advertisement and not a prospectus for the purposes of EU Directive 2003/71/EC (as amended) (the "Directive") and/or Part VI of the Financial Services and Markets Act 2000. The Prospectus constitutes the full information published or otherwise available in relation to the offer of the Bonds by Burford Capital PLC and investors should not subscribe for any Bonds referred to in this announcement except on the basis of the information contained or incorporated in the Prospectus. Investors may obtain copies of the Prospectus on the website of the Regulatory News Service operated by the London Stock Exchange.

This announcement does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase. Any purchase of Bonds pursuant to the offer should only be made on the basis of the information contained in the Prospectus, available as described above.

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addresses of the information contained therein.

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