SIZING ANNOUNCEMENT

2014-07-29

RNS Number : 5915N
Burford Capital
29 July 2014

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29 July 2014

BURFORD CAPITAL PLC

6.50% STERLING GUARANTEED BONDS DUE 2022 (THE "BONDS")

This announcement constitutes the Sizing Announcement as referred to in the Prospectus dated 21 July 2014 (the "Prospectus") and must be read in conjunction with the Prospectus.

Defined terms used herein shall have the meanings attributed to them in the Prospectus.

The Offer Period relating to the Bonds closed at 10am (London time) on 29 July 2014, and accordingly, Bonds can no longer be subscribed for pursuant to the offer. In accordance with Article 8(1) of the Prospectus Directive, the Issuer is pleased to confirm the following in connection

with the offer of the Bonds:

Issue Date:	19th August 2014
Total principal amount of the Bonds:	£90,000,000
Estimated net proceeds of the offer:	£88,875,000
Estimated expenses relating to the offer:	£1,125,000*

*Being the fees payable to the Lead Manager described in estimated net proceeds above excluding other expenses

- Ends -

For further information, please contact:

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Important Information

This announcement is an advertisement and not a prospectus for the purposes of EU Directive 2003/71/EC (as amended) (the "Directive") and/or Part VI of the Financial Services and Markets Act 2000. The Prospectus constitutes the full information published or otherwise available in relation to the offer of the Bonds by Burford Capital PLC and investors should not subscribe for any Bonds referred to in this announcement except on the basis of the information contained or incorporated in the Prospectus. Investors may obtain copies of the Prospectus on the website of the Regulatory News Service operated by the London Stock Exchange.

This announcement does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase. Any purchase of Bonds pursuant to the offer should only be made on the basis of the information contained in the Prospectus, available as described above.

The restriction on financial promotions contained in section 21(1) of the Financial Services and Markets Act 2000 does not apply to this announcement by virtue of article 70(1A) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended.

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use

and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addresses of the information contained therein.

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