



NEWS RELEASE

Voyager Closes \$200 Million Credit Facility

2025-06-04

DENVER--(BUSINESS WIRE)--Voyager Technologies Inc. (Voyager), a global leader in defense technology and space solutions, closed a \$200 million syndicated credit facility led by J.P. Morgan. Net proceeds allow Voyager to continue to scale its defense, national security and space solutions businesses in support of customer demand.

"Our credit facility, led by J.P. Morgan and other well-known financial institutions, further bolsters our liquidity and demonstrates Voyager's strong financial position in the defense and space technology sectors," said Dylan Taylor, chairman and chief executive officer, Voyager Technologies.

Effectiveness of the commitments and availability of funds under the syndicated credit facility are subject to the terms of the credit agreement.

About Voyager:

Voyager Technologies, Inc. (Voyager) is a defense and space technology company committed to advancing and delivering transformative, mission-critical solutions. By tackling the most complex challenges, Voyager aims to unlock new frontiers for human progress, fortify national security, and protect critical assets from ground to space. For more information visit: [voyagertechnologies.com](https://www.voyagertechnologies.com).

Cautionary Statement Concerning Forward-Looking Statements

Certain statements contained in this press release, including statements relating to the expected benefits from the syndicated credit facility, Voyager's access to funds thereunder and Voyager's mission statement and growth strategy, may be considered forward-looking statements within the meaning of Section 27A of the Securities Act of



1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Voyager intends for all such forward-looking statements to be covered by the applicable safe harbor provisions for forward-looking statements contained in those acts. Such forward-looking statements can generally be identified by Voyager's use of forward-looking terminology such as "may," "will," "expect," "intend," "anticipate," "estimate," "believe," "continue," "seek," "objective," "goal," "strategy," "plan," "focus," "priority," "should," "could," "potential," "possible," "look forward," "optimistic," or other similar words. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Such statements are subject to certain risks and uncertainties, including, but not limited to those discussed in the section entitled "Risk Factors" in Voyager's Registration Statement on Form S-1/A filed with the SEC on June 2, 2025, as any such factors may be updated from time to time in Voyager's other filings with the SEC. Such risks and uncertainties could cause actual results to differ materially from those projected or anticipated. Therefore, such statements are not intended to be a guarantee of Voyager's performance in future periods. Except as required by law, Voyager does not undertake any obligation to update or revise any forward-looking statements contained in this press release.

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