NEWS RELEASE

Voyager Closes Upsized $250 Million Credit Facility

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DENVER--(BUSINESS WIRE)-- Voyager Technologies (NYSE: VOYG) closed a $250 million credit facility led by J.P. Morgan. The upsized facility expands Voyager's financial flexibility, providing liquidity at scale to support accelerating customer demand across the company's space, defense and national security portfolio.

"We continue to maintain a fortress balance sheet," said Phil De Sousa, chief financial officer, Voyager. "We are building a generational defense and space company, and this capital position reflects the confidence our financial partners have in where we're headed."

Effectiveness of the commitments and availability of funds under the syndicated credit facility are subject to the terms of the credit agreement.

About Voyager Technologies

Voyager Technologies is a defense technology and space solutions company that enables mission-ready systems that secure today and power what's next for the U.S. and partner nations. From propulsion and energetics to advanced electronics, mission management and space exploration, Voyager delivers capabilities that protect national security, reinforce the industrial base and expand human presence beyond Earth. For more information visit: **voyagertechnologies.com** and follow on **LinkedIn** and **X**.

Cautionary Statement Concerning Forward-Looking Statements:

This press release contains "forward-looking statements." All statements, other than statements of historical fact, including those with respect to Voyager Technologies, Inc.'s (the "Company's") mission statement and growth strategy, are “forward-looking statements.” Although the Company’s management believes that such forward-looking statements are reasonable, it cannot guarantee that such expectations are, or will be, correct. These forward-looking statements involve many risks and uncertainties, which could cause the Company’s future results to differ materially from those anticipated. Potential risks and uncertainties include, among others, the Company’s ability to sustain and generate growth, ability to generate a sustainable order rate for its products and services and develop new technologies to meet customer needs, general economic conditions and conditions affecting the industries in which the Company operates; the uncertainty of regulatory requirements and approvals; and the ability to obtain necessary financing on acceptable terms or at all. Readers should not place any undue reliance on forward-looking statements since they involve these known and unknown uncertainties and other factors which are, in some cases, beyond the Company’s control and which could, and likely will, materially affect actual results, levels of activity, performance or achievements. Any forward-looking statement reflects the Company’s current views with respect to future events and is subject to these and other risks, uncertainties and assumptions relating to operations, results of operations, growth strategy and liquidity. The Company assumes no obligation to publicly update or revise these forward-looking statements for any reason, or to update the reasons actual results could differ materially from those anticipated in these forward-looking statements, even if new information becomes available in the future.

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