



NEWS RELEASE

Voyager to Acquire Astrobotic Technology, Accelerating America’s Path to the Moon

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Acquisition further solidifies the company’s strategic lunar initiative

DENVER--(BUSINESS WIRE)-- Voyager Technologies (NYSE: VOYG) signed an agreement to acquire Astrobotic Technology, Inc., the Pittsburgh-based pioneer of commercial lunar delivery, lunar power and reusable rockets. Astrobotic is a key strategic acquisition in the company’s **lunar initiative** road map: the hardware and operational capability to land on the lunar surface, sustain life and execute critical missions.

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“We are building the infrastructure foundation that will make America’s permanent

presence on the Moon a reality,” said Dylan Taylor, Chairman & CEO, Voyager. “Achieving that vision requires robust operational systems that match the resilience necessary for critical, repeatable missions. With Astrobotic, Voyager is now a lunar platform that will have capability at every infrastructure layer needed to put Americans on the lunar surface and keep them there.”

The acquisition directly supports NASA’s Artemis program and Administrator Jared Isaacman’s commitment to a permanent American presence on the Moon by 2028. Voyager intends to accelerate investment to scale Astrobotic’s lunar and reusable rocket programs in support of America’s Moon Base plans.

Following Voyager’s strategic investment in Max Space’s expandable habitat architecture, the company’s capabilities will span the full arc of lunar operation. This includes lunar mission management, communications and propulsion; surface delivery via Astrobotic’s Peregrine and Griffin landers; surface power through Astrobotic’s LunaGrid solar



distribution system; long-duration habitation through Max Space; dust mitigation with Voyager's clear-dust repellent coating; and in-situ resource production.

"Astrobotic was built to prove that commercial companies can deliver to the Moon," said John Thornton, CEO, Astrobotic. "Joining Voyager gives that mission the scale and long-term commitment it has been building toward for nearly two decades. Our team, our technology and our homes in Pittsburgh and Mojave remain at the center of what we are building, and now we have a partner with the breadth of capabilities and resources to realize a continuous presence on the Moon."

Recently announced as NASA's Moon Base II, Griffin Mission One proceeds on schedule. At acquisition close, Astrobotic's full portfolio will transition under Voyager. Their Moon Base headquarters in Pittsburgh will serve as the center of Voyager's lunar program, ensuring the continuity and momentum this work demands.

The transaction is subject to customary regulatory approvals and is expected to close by early July 2026 for up to approximately \$300 million, including contingent consideration, payable in a combination of cash and stock.

For more information visit: [voyagertechnologies.com](https://www.voyagertechnologies.com) and follow on [LinkedIn](#) and [X](#). Press assets available [here](#).

Shareholder and analyst conference call and live webcast

Voyager will host a shareholder and analyst conference call to provide an overview of the transaction Tuesday, June 2, 2026, at 9 a.m. ET. Hosting the call will be Chairman & CEO Dylan Taylor, President Matt Kuta, Chief Financial Officer Phil De Sousa and President of Voyager's Defense and Space Segment Matt Magaña. A live webcast of the call will be made available in the Events & Presentations section of Voyager's Investor Relations website: investors.voyagertechnologies.com. The presentation will be posted to the Investor Relations website prior to the call.

About Voyager Technologies

Voyager Technologies is a defense technology and space solutions company that enables mission-ready systems that secure today and power what's next for the U.S. and partner nations. From propulsion and energetics to advanced electronics, mission management and space exploration, Voyager delivers capabilities that protect national security, reinforce the industrial base and expand human presence beyond Earth.

About Astrobotic Technology

Astrobotic Technology, Inc. is America's commercial lunar logistics and robotics company. Founded in 2007 as a

Carnegie Mellon University spinout, Astrobotic has secured more than \$600 million in NASA and DoD contracts, launched America's first commercial lunar lander and builds landers, rovers and lunar power infrastructure from its Moon Base headquarters in Pittsburgh, Pennsylvania. **astrobotic.com**.

Voyager Cautionary Statement Concerning Forward-Looking Statements:

This press release contains "forward-looking statements." All statements, other than statements of historical fact, including those with respect to Voyager Technologies, Inc.'s (the "Company's") mission statement and growth strategy, are "forward-looking statements." Although the Company's management believes that such forward-looking statements are reasonable, it cannot guarantee that such expectations are, or will be, correct. These forward-looking statements involve many risks and uncertainties, which could cause the Company's future results to differ materially from those anticipated. Potential risks and uncertainties include, among others, the Company's ability to sustain and generate growth, ability to generate a sustainable order rate for its products and services and develop new technologies to meet customer needs, general economic conditions and conditions affecting the industries in which the Company operates; the uncertainty of regulatory requirements and approvals; and the ability to obtain necessary financing on acceptable terms or at all. Readers should not place any undue reliance on forward-looking statements since they involve these known and unknown uncertainties and other factors which are, in some cases, beyond the Company's control and which could, and likely will, materially affect actual results, levels of activity, performance or achievements. Any forward-looking statement reflects the Company's current views with respect to future events and is subject to these and other risks, uncertainties and assumptions relating to operations, results of operations, growth strategy and liquidity. The Company assumes no obligation to publicly update or revise these forward-looking statements for any reason, or to update the reasons actual results could differ materially from those anticipated in these forward-looking statements, even if new information becomes available in the future.

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Source: Voyager Technologies