



## Consolidated Summary

in billions, except per share amounts

	<b>FY 2023</b>	<b>FY 2024</b>
Total Revenues	\$351.5 to \$357.3	At least \$366.0
Adjusted Operating Income	\$17.21 to \$17.57	At least \$17.24
GAAP Earnings per Share	\$6.37 to \$6.61	At least \$7.26
Adjusted Earnings per Share	\$8.50 to \$8.70	At least \$8.50
Cash Flow from Operations	Upper-end of \$12.5 to \$13.5	At least \$12.5

## Health Care Benefits

in billions, except MBR and membership

	<b>FY 2024</b>
Total Revenues	At least \$119.8
Adjusted Operating Income	At least \$5.77
Total Medical Membership (millions)	~26.2
Medical Benefits Ratio (MBR)	~87.2%

## Health Services

in billions

	<b>FY 2024</b>
Total Revenues	At least \$169.7
Adjusted Operating Income	At least \$7.49
Pharmacy Claims Processed <sup>1</sup>	~1.87

## Pharmacy & Consumer Wellness

in billions

	<b>FY 2024</b>
Total Revenues	At least \$123.4
Adjusted Operating Income	At least \$5.51
Prescriptions Filled <sup>1</sup>	~1.69

1: Includes an adjustment to convert 90-day prescriptions to the equivalent of three 30-day prescriptions.



## Other Items

in billions, except tax rate

**FY 2024**

Interest Expense	~\$2.9
Capital Expenditures	~\$3.0
Adjusted Effective Tax Rate	~25.4%
Weighted Average Diluted Share Count	~1.263

[Link to our non-GAAP reconciliations](#)