



## 2026 Consolidated Guidance Summary

### Total Company

in billions, except MBR and membership	4Q 2025 Call	Investor Day
Total Revenues	At least \$400.0	At least \$400.0
Adjusted Operating Income	\$15.07 to \$15.41	\$15.07 to \$15.41
GAAP Earnings per Share	\$5.94 to \$6.14	\$5.94 to \$6.14
Adjusted Earnings per Share	\$7.00 to \$7.20	\$7.00 to \$7.20
Cash Flow from Operations	At least \$9.0	At least \$10.0

### Health Care Benefits

in billions, except MBR and membership	4Q 2025 Call	Investor Day
Total Revenues	At least \$137.0	At least \$137.0
Adjusted Operating Income	\$3.58 to \$3.92	\$3.58 to \$3.92
Total Medical Membership (millions)	~25.6	~25.4
Medical Benefits Ratio (MBR)	90.5%±50 bps	90.5%±50 bps

### Health Services

in billions	4Q 2025 Call	Investor Day
Total Revenues	At least \$196.6	At least \$196.6
Adjusted Operating Income	At least \$7.25	At least \$7.25
Pharmacy Claims Processed <sup>1</sup>	At least 1.84	At least 1.84

### Pharmacy & Consumer Wellness

in billions	4Q 2025 Call	Investor Day
Total Revenues	At least \$136.5	At least \$136.5
Adjusted Operating Income	At least \$6.09	At least \$6.09
Prescriptions Filled <sup>1</sup>	At least 1.86	At least 1.86

1: Includes an adjustment to convert 90-day prescriptions to the equivalent of three 30-day prescriptions.



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### Other Items

in billions, except tax rate	4Q 2025 Call	Investor Day
Interest Expense	~\$3.13	~\$3.13
Capital Expenditures	\$3.0 to \$3.2	\$3.0 to \$3.2
Adjusted Effective Tax Rate	~25.3%	~25.3%
Weighted Average Diluted Share Count	~1.285	~1.285