

flatexDEGIRO SE

Consensus Sheet Q2/2026 & FY 2026 & 2027
(Arithmetic Average)

flatex=DEGIRO
flatexDEGIRO SE**Consensus Sheet Q2/2026**

n=11

Q2/2026 consensus

Revenues	162.9
<i>thereof Commission Income</i>	106.9
<i>thereof Interest Income</i>	50.8
<i>thereof Other Operating Income</i>	5.2

COGS	22.3
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<i>Gross profit</i>	140.6
<i>Gross profit margin</i>	86%

Opex	54.8
Personnel expenses	31.9
- of which current personnel expenses	28.0
- of which long-term variable compensation	3.5
Marketing	9.3
Other Admin	13.6

EBIT	77.3
EBIT margin	47%

Net Income	53.8
Net Income margin	33%

flatexDEGIRO SE**Consensus Sheet FY/2026**

n=11

FY/26 consensus

Revenues	659.0
<i>thereof Commission Income</i>	425.0
<i>thereof Interest Income</i>	208.6
<i>thereof Other Operating Income</i>	25.4

COGS	89.9
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<i>Gross profit</i>	569.1
<i>Gross profit margin</i>	86%

Opex	224.5
Personnel expenses	124.8
- of which current personnel expenses	109.1
- of which long-term variable compensation	15.4
Marketing	45.7
Other Admin	54.0

EBIT	300.5
EBIT margin	46%

Net Income	211.5
Net Income margin	32%

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Consensus Sheet Q2/2026 & FY 2026 & 2027
(Arithmetic Average)

flatex=DEGIRO**flatexDEGIRO SE****Consensus Sheet FY/2027****n=11****FY/27 consensus****Revenues 735.9***thereof Commission Income* 466.5*thereof Interest Income* 236.3*thereof Other Operating Income* 33.1**COGS 98.4**

Gross profit 637.4*Gross profit margin* 87%**Opex 234.7**

Personnel expenses 128.6

- of which current personnel expenses 113.8*- of which long-term variable compensation* 14.6

Marketing 49.4

Other Admin 56.8

EBIT 356.7

EBIT margin 48%

Net Income 252.5

Net Income margin 34%