

The Stateside Report



" A Unique Report Service for the Intelligent Resource Investor"



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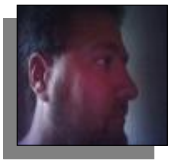




Harvest Gold Corp.

June 4, 2018

HARVEST GOLD

Harvest Gold – One of the Best $.05 Gold Junior Stocks to Own for the Resumption of the 2018 Gold Bull



- **Highly anticipated summer drill program with Evrim Resources**
- **Evrim has recently announced two major discoveries on different projects**
- **Harvest President and CEO credited with two other discovery drill plays that resulted in ten baggers for early investors**
- **HVG in Canada, HVGDF in the US**
- **High quality $.05 junior stocks provided greatest leverage in the early 2016 gold bull move**
- **52 million shares outstanding - $2.5 million market cap at $.05/share**
- **New discovery in Mexico <u>never drilled</u> – bonanza gold 1,670 g/t in sampling**
- **On same trend with several multi-million ounce gold projects**
- **New silver discovery 5 km away – 1,170 g/t silver – <u>never drilled</u>**
- **Harvest can earn 80% of the project from Evrim Resources**

HARVEST GOLD

<u>Summary</u>

For those who were invested in the junior gold sector at the beginning of 2016 understand the leverage that high-quality, small market cap gold juniors provided investors during the first half of 2016. Numerous companies whose share prices were in the $.05 range saw price appreciations of 500% or more in a very short period of time. The sector has again been mired in a bear market since the fall of 2016 yet the gold price recently has remained relatively strong in the face of a rapidly rising (which appears to be topping) US dollar which bodes well for the

overall gold sector in the coming months.
I always look for the gold majors to move first to provide an indication that the gold bear may be ending which usually foretells gold juniors will follow in the next 3-4 months. Barrick Gold is a perfect example as the chart below shows.



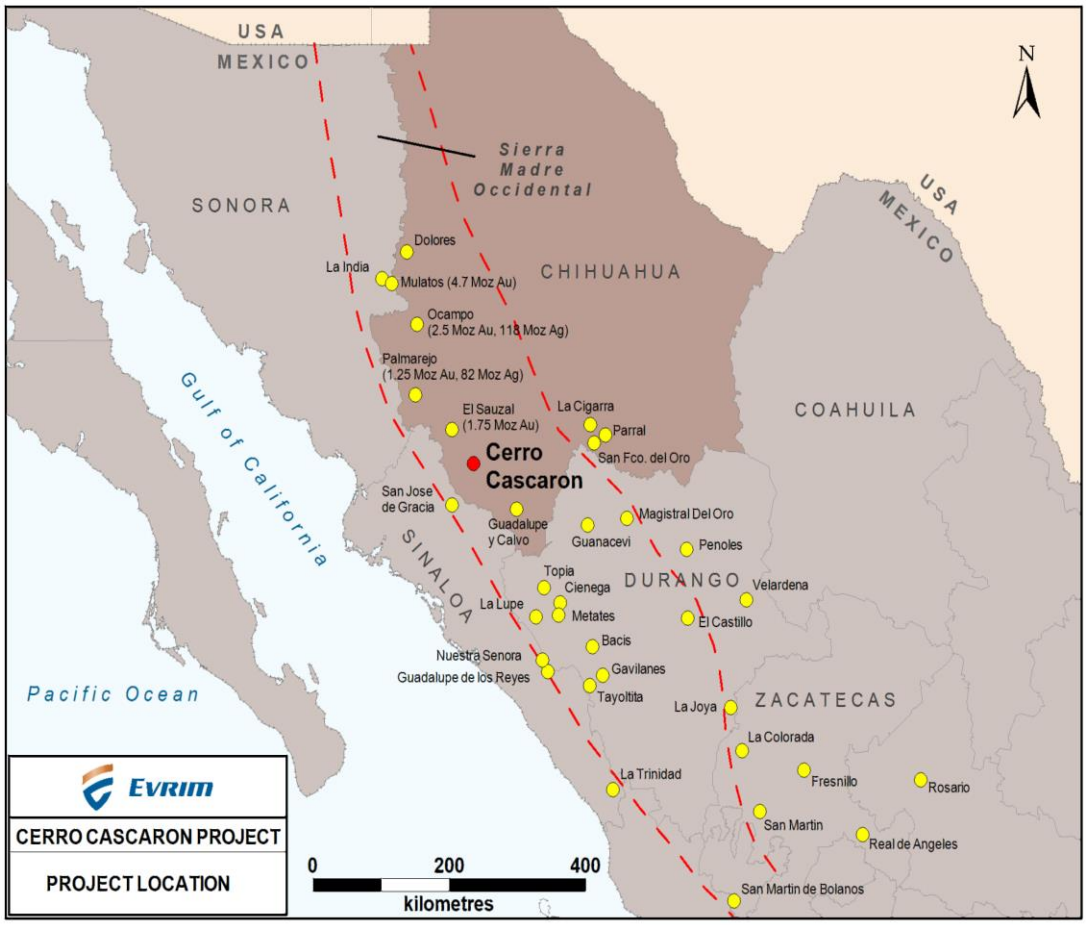
The share price of Barrick Gold put in a major, multi-year low at the beginning of March 2018 and since then is up nearly 20% even as the gold price has remained relatively flat during that time period. Meanwhile, the US Dollar (DXY) has moved from 90 to nearly 95 during this same time frame showing the underlying strength in both gold and the gold majors. History tells us that the gold juniors tend to move about 3-4 months after the gold majors which puts us in the sweet spot now to begin accumulating those high quality juniors that provide the greatest amount of leverage for those looking for out-sized gains. Investors should now place their attention on Harvest Gold.

HARVEST GOLD

Why Harvest Gold and Why Now?

Quite simply – when you combine a Mexican gold explorer with a near-term catalyst, a $2.5 million market cap, a management team that has delivered multiple

10 baggers and a partner who has made two separate recent discoveries in Mexico you have positioned yourself for success. Enter Harvest Gold.
Alain Charest, one of the most well-respected geologists working in Mexico who has discovered several multi-million-ounce gold deposits (including El Sauzal-Goldcorp just north of Harvest's flagship project in the Sierra Madre belt of Mexico– see the map below) brought the Cerro Cascaron project to the attention of Evrim Resources (EVM) in 2016 after discovering bonanza grade gold outcrops in sampling (1,670 g/t gold) exposing several high-grade gold veins.



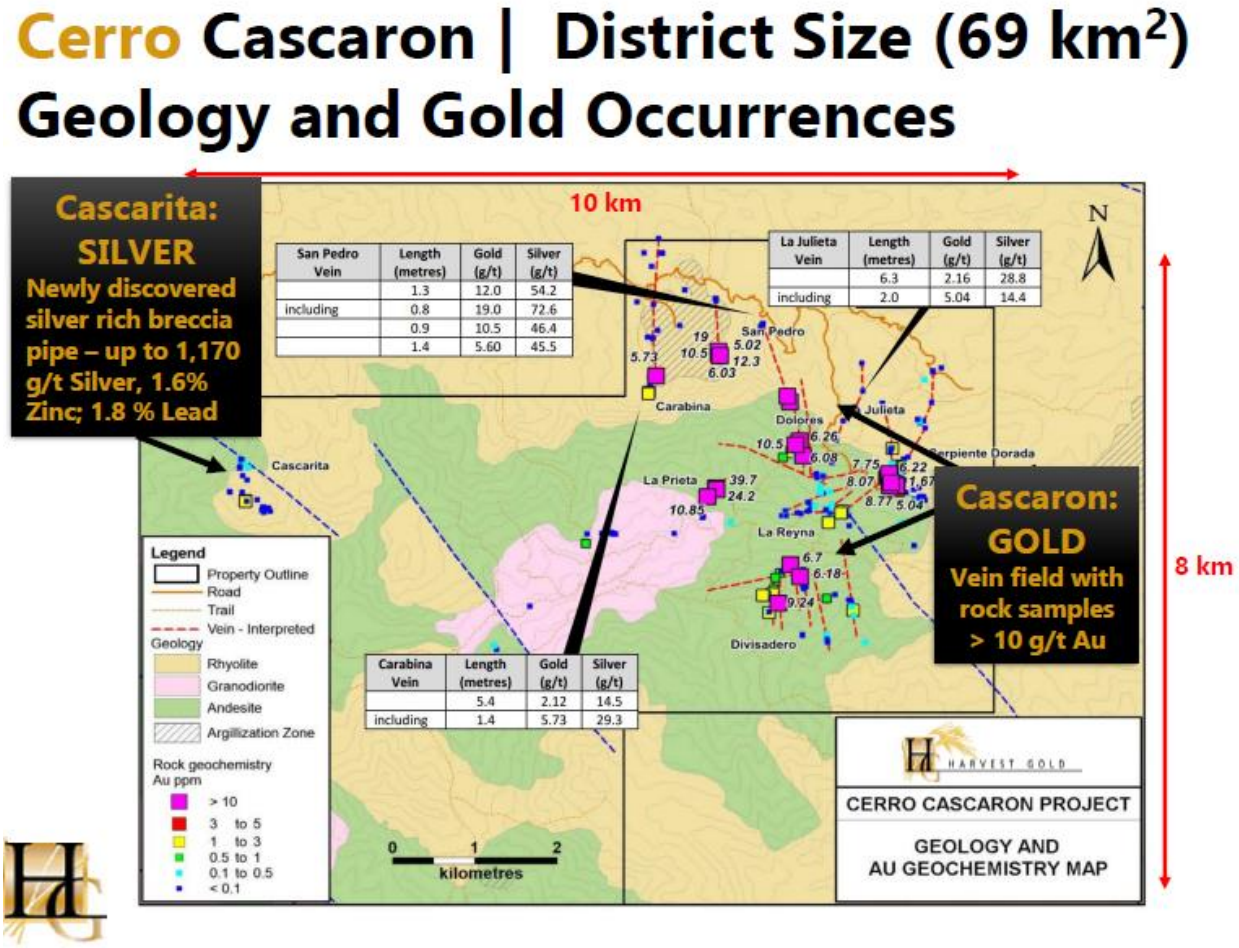
Previously, as a project generator, Evrim had only partnered with majors to move their projects forward but last year decided to jv the Cerro Cascaron project to Harvest Gold as Evrim liked their aggressive approach to exploring this high grade gold/silver project.

As the March 5, 2018 edition of the Northern Miner pointed out in discussing the project with Evrim's President and CEO Paddy Nicol....

In addition to Evrim's alliances and joint ventures with the majors, it has joint ventured for the frst

time with junior Harvest Gold (TSXV: HVG) on its Cerro Cascaron project, a low-sulphidation, epithermal target in Mexico. The project covers 69 sq. km in a historic, Colonial-era mining district in the Sierra Madre Occidental precious metals belt of western Chihuahua state, and Harvest Gold can earn up to 80% in the project by funding $6 million in exploration, paying $1.1 million in cash and giving 2 million Harvest shares to Evrim. "We staked the ground and the frst sample that came back was very anomalous, but it got us excited about the region," Nicol says. "It was a piece of vein that was exposed at surface that had fallen open and there was visible gold all over it. It was a rock sample that ran 1,670 grams gold per tonne. It was a whopper, it got us interested in the region, and that's why we picked it up."

While Evrim has never before done a joint-venture deal with a junior, Nicol says it has its advantages because smaller companies "are always very results-oriented, in terms of getting news out to the market. "Harvest Gold was aggressive with what they wanted to do on the project in terms of drilling, and we agreed with the exploration mandate they have," Nicol says, adding that he expects to see 3,000 metres of drilling in 2018. "This year they have to fund $1-million worth of exploration, so they're going to be hitting it very hard."



Harvest Gold has received all of the required drill permits and is in the process of raising the funds to begin the summer Phase I drill program. Evrim will be the operator of this maiden drill program. As outlined in an earlier 2018 Harvest press

release, the following will be targeted:

Gold targets

1. Serpiente Dorado and Julieta

The phase 1 drill program at Serpiente Dorada and Julieta will consist of six holes along 900 metres, within a 1.8-kilometre-long gold-silver soil anomaly that averages above 200 parts per billion with the peak being 1,380 parts per billion gold hosting the Serpiente Dorada and Julieta structures. Holes will test areas of high-grade gold-silver mineralization defined by channel and grab samples at Serpiente Dorada as well as strong geochemical anomalies defined by the Julieta structure and the Julieta-Serpiente structural intersection.

Previous selected hand grab sampling of Serpiente Dorado returned gold grades from trace to 1,670 grams per tonne gold and 1,490 grams per tonne silver while channel samples collected with a rock saw on the Julieta vein returned sample grades of 5.04 grams per tonne gold and 14.4 grams per tonne silver over 2.0 metres within 6.3 metres grading 2.16 grams per tonne gold and 28.8 grams per tonne silver (see Harvest Gold's press release dated June 15, 2017, and Evrim Resources Corp.'s press release dated Aug. 17, 2016). Readers are cautioned that rock-chip, grab and channel samples are selected samples and are not necessarily representative of the mineralization hosted on the property.

2. San Pedro

At the San Pedro area, three holes will test high-grade gold-silver veins defined by channel sample results from 2016 and, approximately 800 metres to the north, gold, silver and pathfinder geochemistry defined by the 2017 soil sampling program. In 2016, channel sample results collected with a rock saw on the San Pedro vein returned sample grades of 19 grams per tonne gold and 72.6 grams per tonne silver over 0.8 metre within 2.6 metres grading 6.05 grams per tonne gold and 28.3 grams per tonne silver. Approximately 45 metres farther north, channel sampling returned grades of 10.5 grams per tonne gold and 46.4 grams per tonne silver over 0.9 metre within 4.3 metres grading 2.22 grams per tonne gold and 10.9 grams per tonne silver.

3. Carabina

The Carabina area will see diamond drill testing of two areas of high-grade gold-silver surface samples. In 2016, channel sampling across the Carabina vein returned sample grades of 5.73 grams per tonne gold and 29.3 grams per tonne silver over 1.4 metres within 5.4 metres that graded 2.12 grams per tonne gold and 14.5 grams per tonne silver.

Cascarita silver target

The Cascarita area will see drilling in three holes over approximately 350 metres of strike length, along a larger (900 metres) polymetallic silver-lead-zinc vein breccia system, defined by underground channels and surface grab samples where adit sampling returned five channel sample cuts with widths of 1.4 metres to 3.3 metres that grade between 231 grams per tonne and 542 grams per tonne silver equivalent*.

Predicated on the success of the phase 1 program, Harvest Gold has established plans for a multiple-phase program at its Cerro Cascaron project.

Harvest and Evrim management teams have been there...done that

Rick Mark, Harvest's President and CEO took VMS Ventures from a $.06 stock to over $1.60 for a 25 bagger on a discovery drill play. Later he took North American Nickel from $.06 to over $.60 on another discovery drill success. The current share price of Harvest Gold is currently under $.05 representing a level near where the last two 10 bagger runs were born.

Evrim has already had two very successful discoveries within the past 12 months. Most recently on April 16, 2018, Evrim announced follow-up trenching results of 106 meters of over 13 g/t gold from their Cuale project in Jalisco, Mexico that rocketed their share price from the mid-$.40's to over $1.60. Eariler in the year Evrim and their partner First Majestic announced several exciting drill holes including 8 meters of 11.5 g/t gold at their Ermitano gold project in Sonora, Mexico.

Alain Charest and Evrim management believe there is vast potential for a new discovery at Cerro Cascaron. At a recent 2018 presentation, Evrim president Paddy Nicol discussed this exciting, never before drilled high grade gold/silver project: – see the discussion on Harvest Gold's Cerro Cascaron project at the 7:45 minute mark: https://www.youtube.com/watch?v=URcChJ8N6JI&t=550s

Next Steps

We should be seeing an update shortly on the private placement which will include management participation as a strong showing of support for the 2018 drill program. With Evrim receiving increasing investor attention as a result of their Cuale discovery and the near-term catalyst with the start of drilling, investors looking for that high quality gold junior with a miniscule market cap that hasn't yet moved off the bottom of the charts would be well served to take a serious look at Harvest Gold.

Regards,

Vince Marciano – The Stateside Report
June 4, 2018

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