



Corporate Presentation

October 2025

DISCOVERING WORLD CLASS **GOLD DEPOSITS** in the Abitibi Region of Quebec



TSXV: HVG

FORWARD LOOKING INFORMATION

Some statements in this presentation contain forward looking information. These statements address future events and conditions and, as such, involve inherent risk and uncertainties. Actual results could be significantly different from those projected. Risks and uncertainties of the Company's business are discussed in the Management Discussion and Analysis of the Company's Annual and Quarterly Reports, available both on the Company's website at www.harvestgoldcorp.com and at www.SEDAR.com.

A number of mineral resources or significant occurrences disclosed herein relate to nearby properties owned by other companies, and the data presented have been extracted from these companies' press releases and websites.

A Qualified Person has been unable to verify this information from the adjacent properties, and such results are not necessarily indicative of potential quantities or grades of mineralization on the Company's properties. Louis Martin, P.Geo. (OGQ 364) is the Qualified Person for Harvest Gold for the purposes of National Instrument 43-101 for this document and he prepared or supervised the preparation of the technical information contained herein. **Please do your own due diligence**

AGENDA



01 Forward Looking Statement

02 Location

Abitibi Greenstone Belt
Urban Barry Greenstone Belt
Regional – Properties

03 Mosseau (Flagship)

04 Mosseau – Harvest Gold work

05 Urban Barry

06 LaBelle – recently staked over Kiask River Fault Extension



07 Exploration Summary

08 Drill Targeting

09 Geological Team & Board of Directors

10 Share Structure and Deal Outline

Conclusion

02 Project Location

HARVEST GOLD 100% Owned Quebec Properties



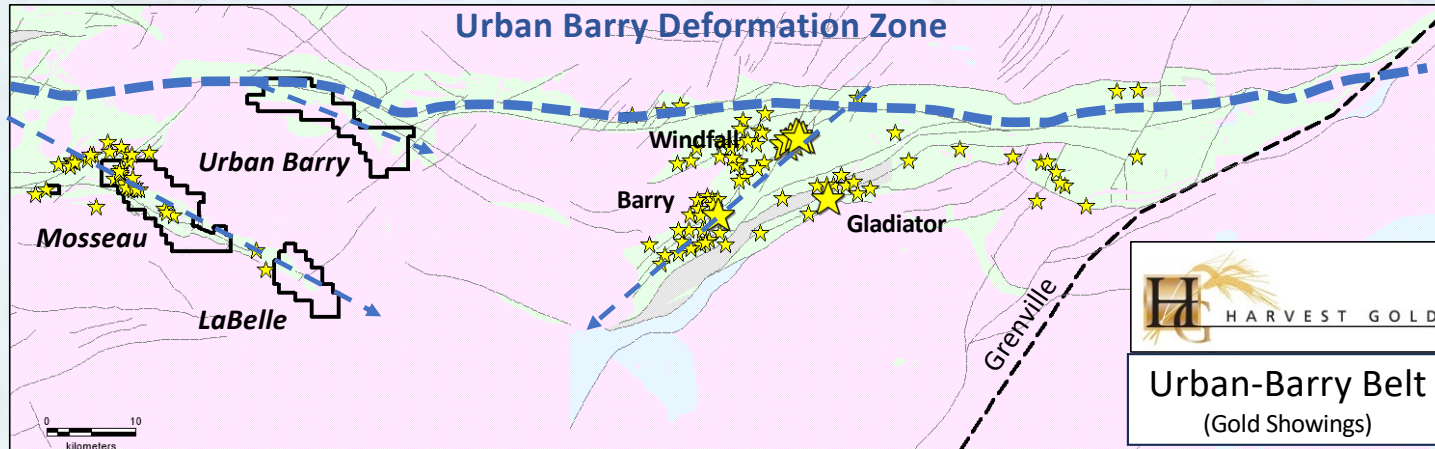
Three HIGHLY PROSPECTIVE gold properties in the Abitibi Greenstone Belt

THE ABITIBI IS ONE OF THE WORLD'S RICHEST GOLD REGIONS



02 Project Location

HARVEST GOLD Location in the Urban Barry Greenstone Belt



Urban Barry Belt Gold Deposits:

Windfall

11.061 Mt at 11.4 g/t Au (M&I)

12.287 Mt at 8.4 g/t Au (INF)

Barry

5,099 Mt at 4.21 g/t Au (M&I)

4,379 Mt at 4.89 g/t Au (INF)

Gladiator

1,413 Mt at 8.61 g/t Au (M&I)

4,174 Mt at 7.37 g/t Au (INF)

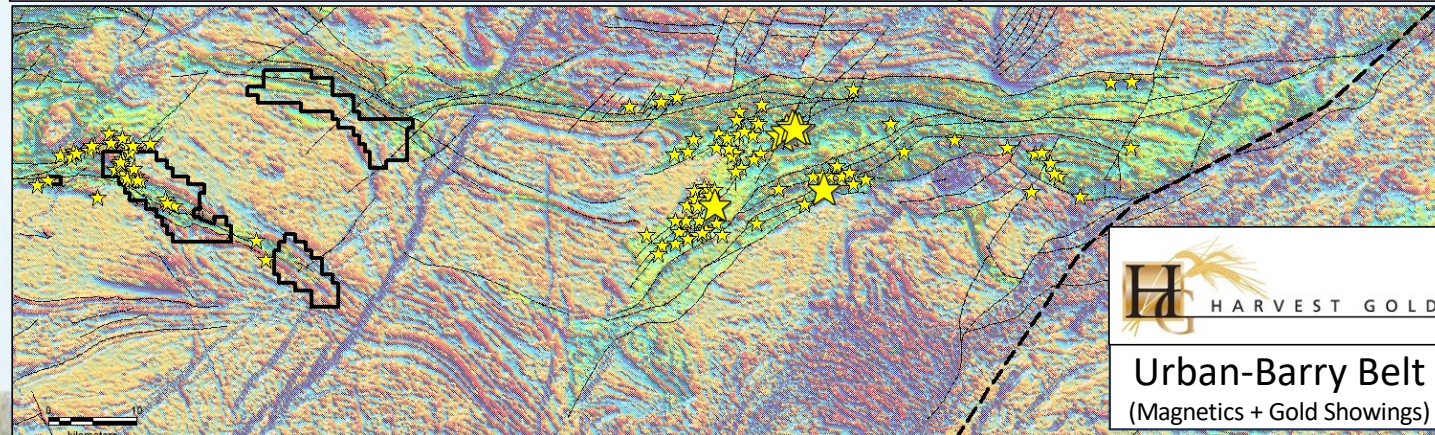
Source:

[Windfall – Osisko \(osiskomin.com\)](http://Windfall-Osisko(osiskomin.com))

[Barry Deposit - Bonterra Resources \(btrgold.com\)](http://BarryDeposit-BonterraResources(btrgold.com))

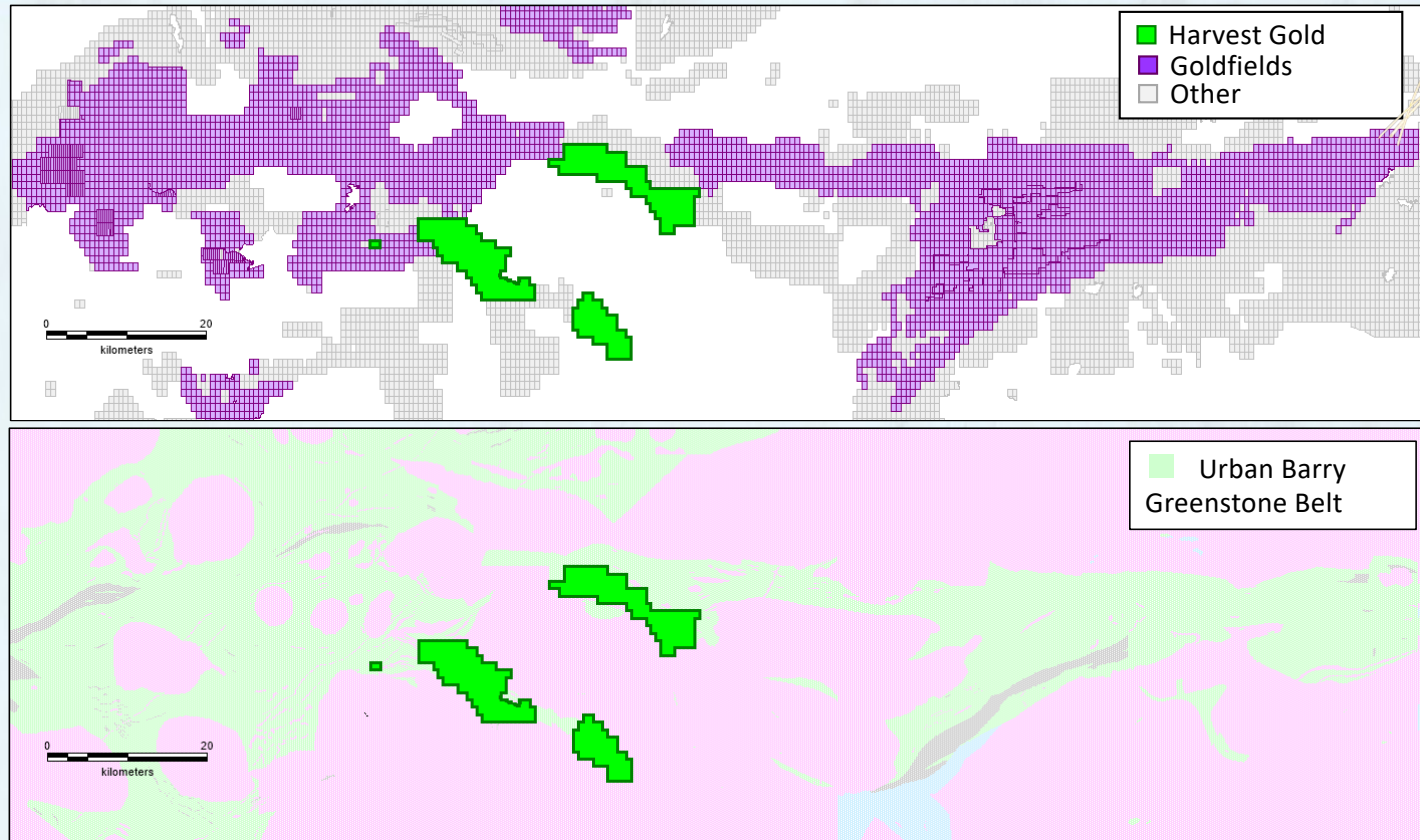
[Gladiator Deposit - Bonterra Resources \(btrgold.com\)](http://GladiatorDeposit-BonterraResources(btrgold.com))

A number of mineral resources or significant occurrences disclosed herein relate to nearby properties owned by other companies, and the data presented have been extracted from these companies' press releases and websites. A Qualified Person has been unable to verify this information from the adjacent properties, and such results are not necessarily indicative of potential quantities or grades of mineralization on the Company's properties.



02 Project Location

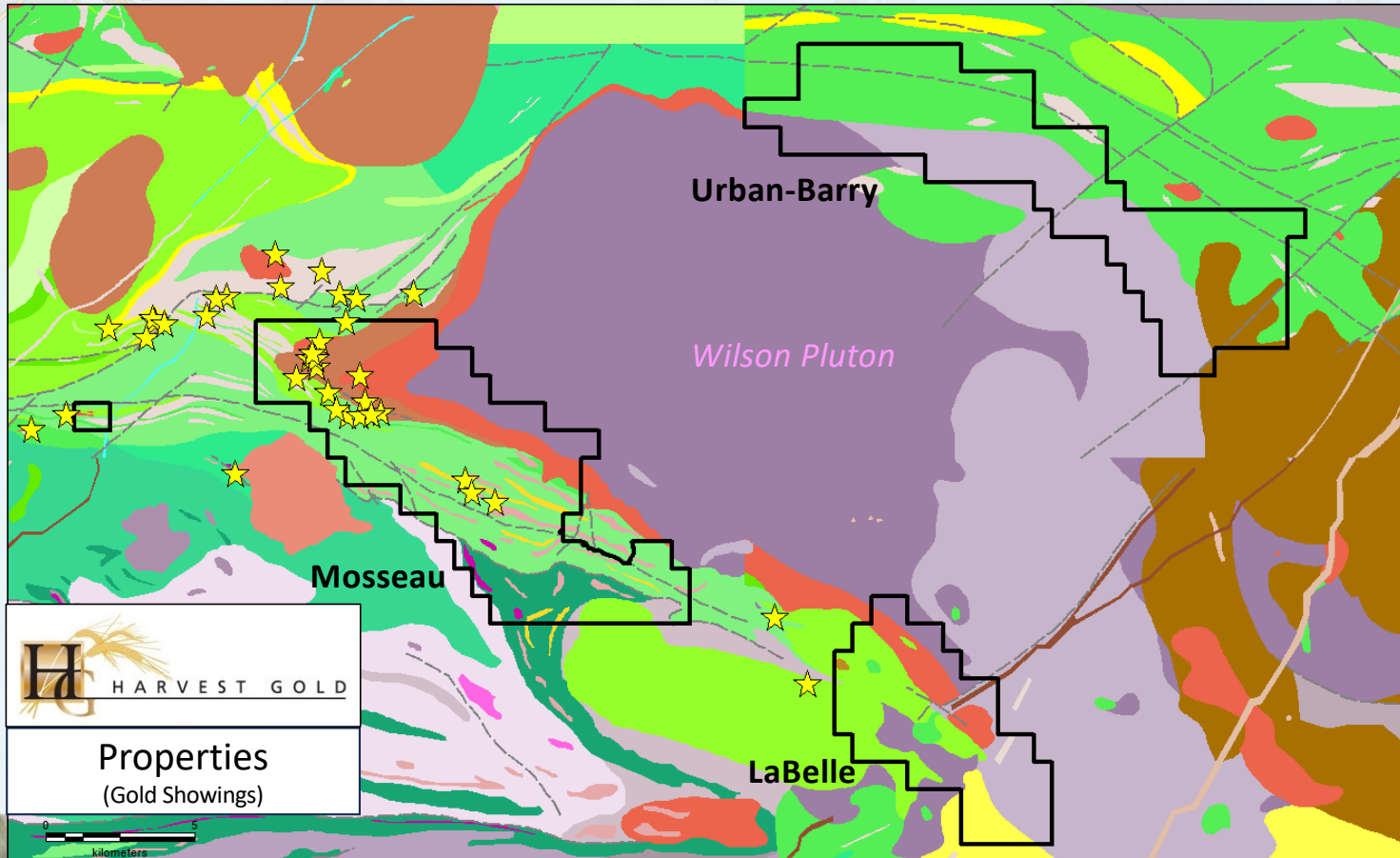
HARVEST GOLD Location in the Urban Barry Greenstone Belt



Harvest Gold's projects are some of the only properties in the Urban Barry Belt not controlled by Gold Fields ⁵

02 Project Location

HARVEST GOLD Property Locations and Regional Geology



“Harvest Gold has assembled a three property, district scale opportunity covering the contact between the Wilson pluton and volcanics” – Dr. Quinton Hennigh, Crescat Capital

FLAGSHIP MOSSEAU: Location/Advantages & Geological Setting



Location/Advantages

- Large scale: totaling 195 claims for 9,743.5 ha (43 km²) that cover 21 km long gold bearing structure
- Property recently consolidated after decades of fragmented ownership
- Bordered to north by Gold Fields and Cartier Resources and to south by large block of claims staked by Shawn Ryan
- 15 km E of Lebel-sur-Quévillon; drive in/drive out project; all weather gravel road access 12 months/year
- Recent wildfire activity has exposed many previously unexplored outcrops

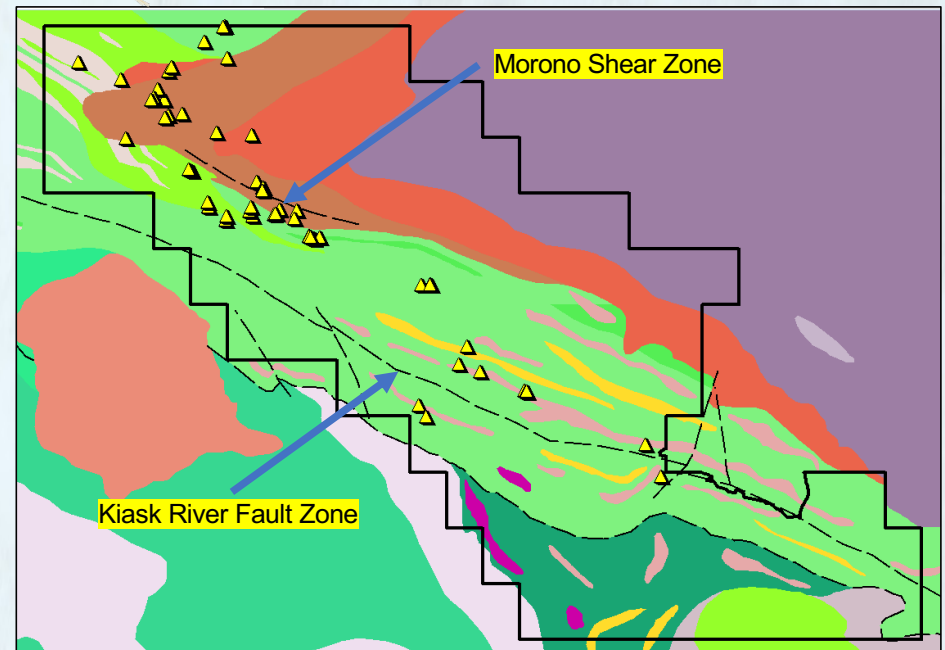
Geological Setting

- field and drill core verification has confirmed presence of shear hosted style of gold
- multiple stacked shear zones composed of quartz-sericite schist varying from <1 m to +30 m in width with excellent continuity along strike and at depth
- 49 significant surface gold showings identified to date
- historic, non-43-101 compliant resource – Morono (*Source SIGEOM*)
- much of property has not been systematically explored with modern exploration techniques

MOSSEAU: Geological Setting: Property

Prospective for large gold deposits

- Lithology diversity; Volcanic + Intrusions
- Large mineralized system with good continuity
- Multiple known gold showings in the northern part of the property
- Morono Shear Zone: Stacked gold prospects within sheared diorite and dacite
- Kiask River Fault Zone: Prominent Regional structure extending across the Mosseau property
- Higher grade metamorphism in southern part of property



MOSSEAU: Mineralized Shear Zones

Outcrop Stripping #2



Morono M (NW part)



KC-1 (North)



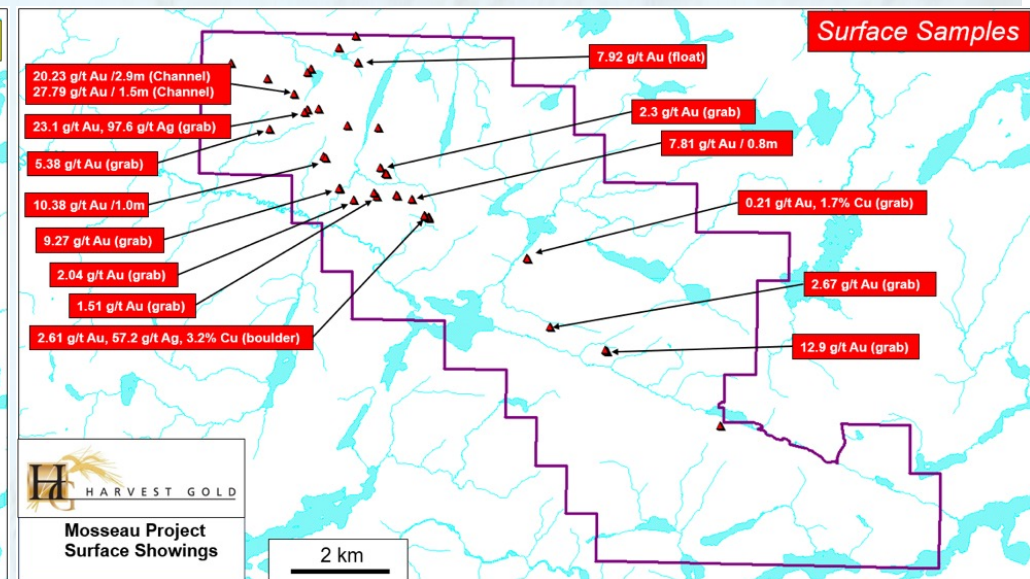
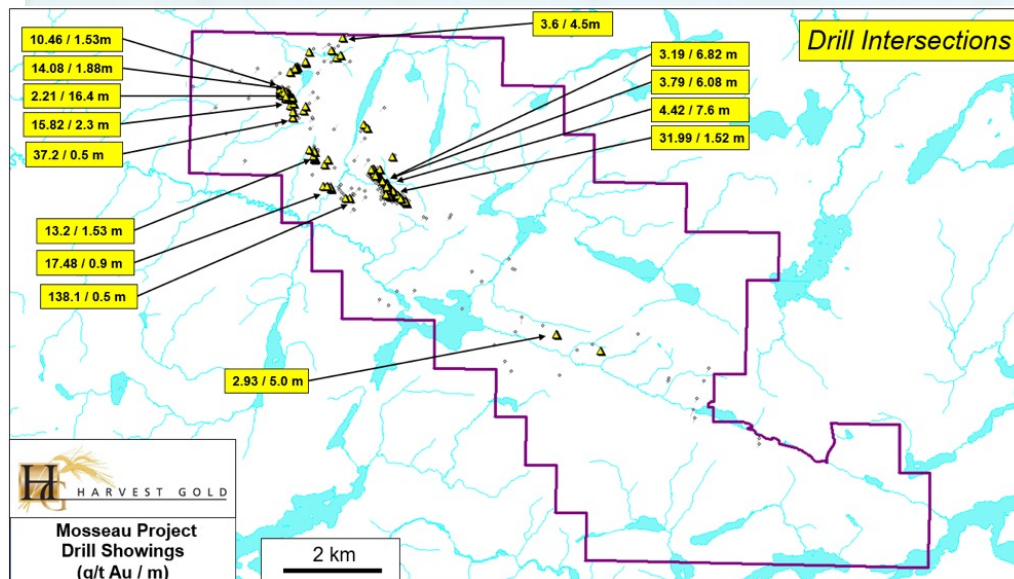
KC-1 (South)



Multiple Shear Zones have been identified throughout the property

MOSSEAU: Historical Data

Notable Drill Hole and Surface Intersections



Shear Zones with Significant Gold (> 2 g/t Au) identified in Drill Core and Surface Samples

MOSSEAU: Historical Data

Favourable Structures, Alteration and Mineralization

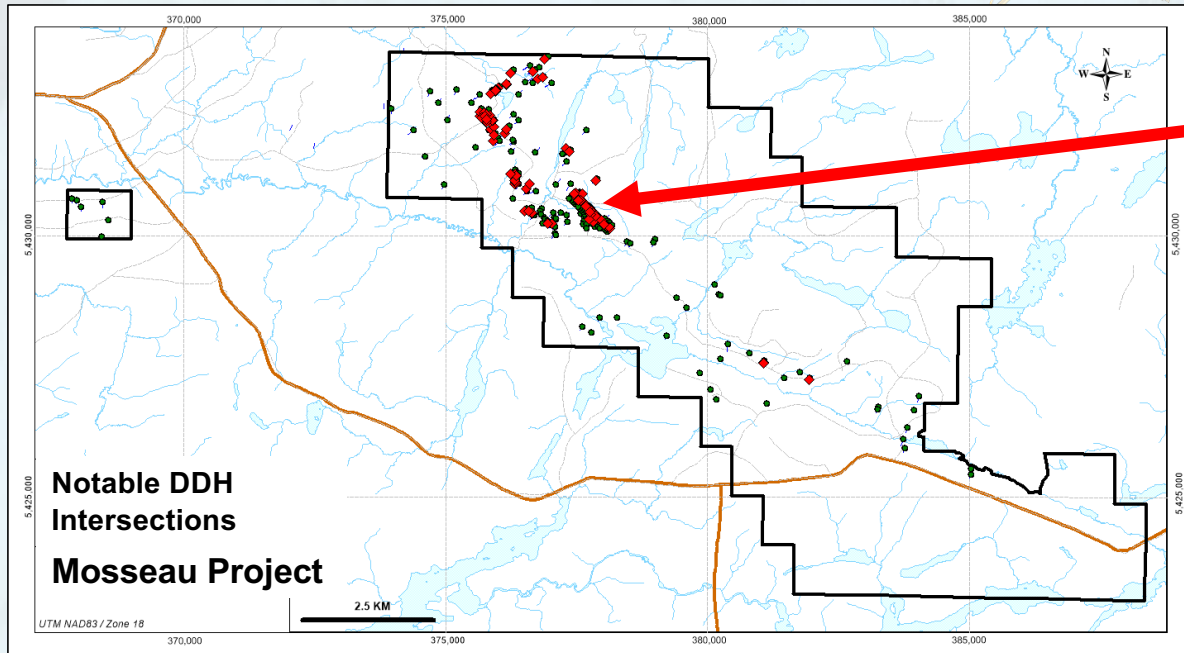
Wide, well defined Shear Zones



Quartz-Sericite Schists with Pyrite (Mosseau)

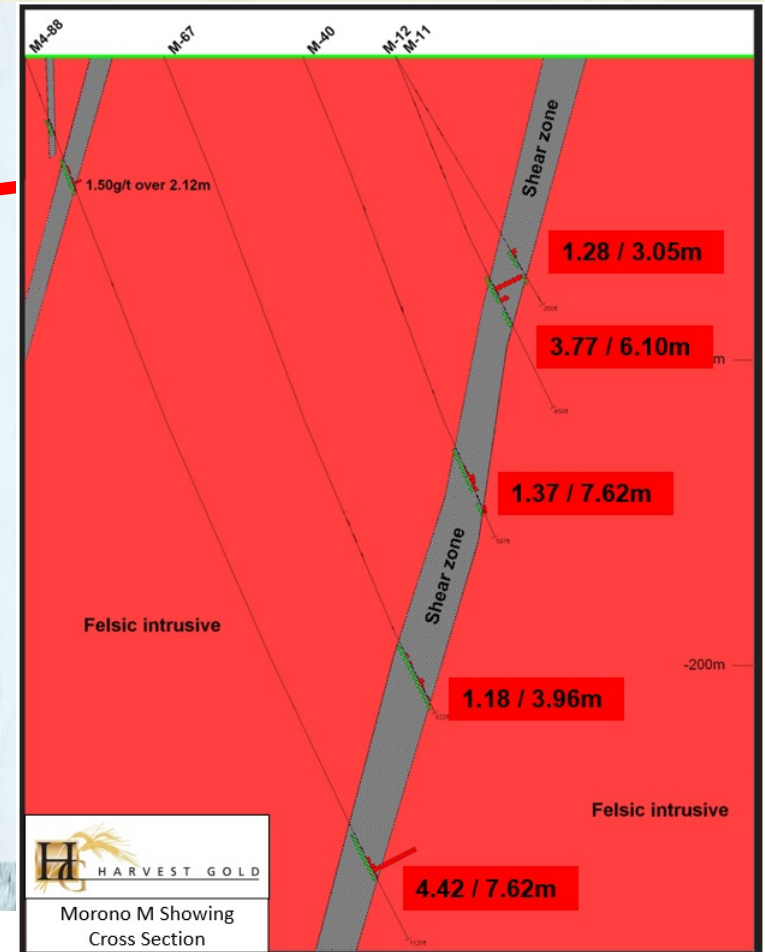


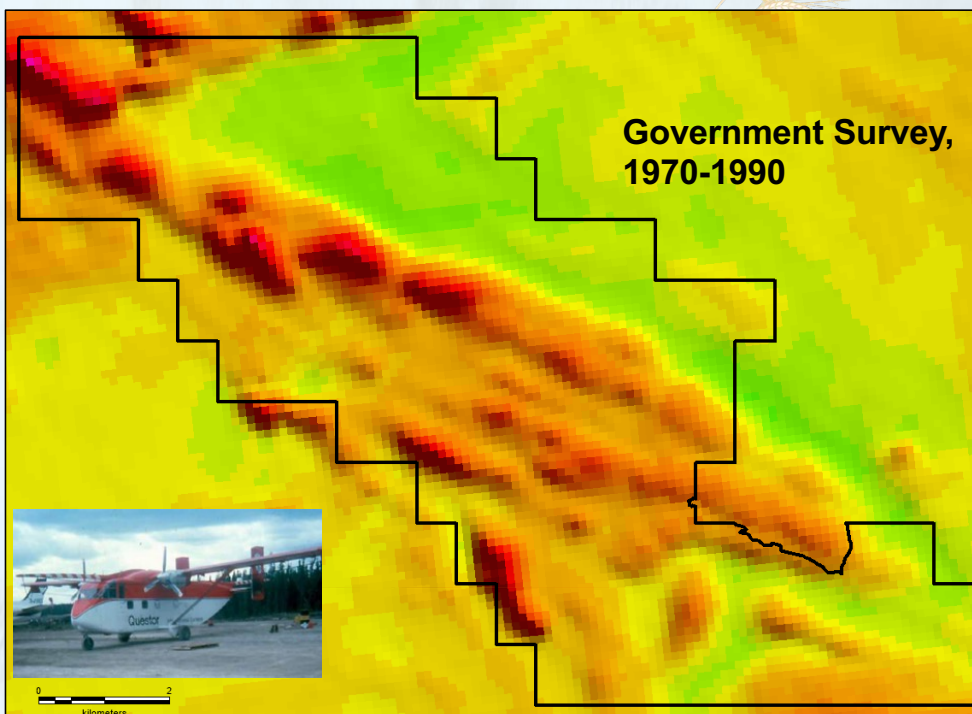
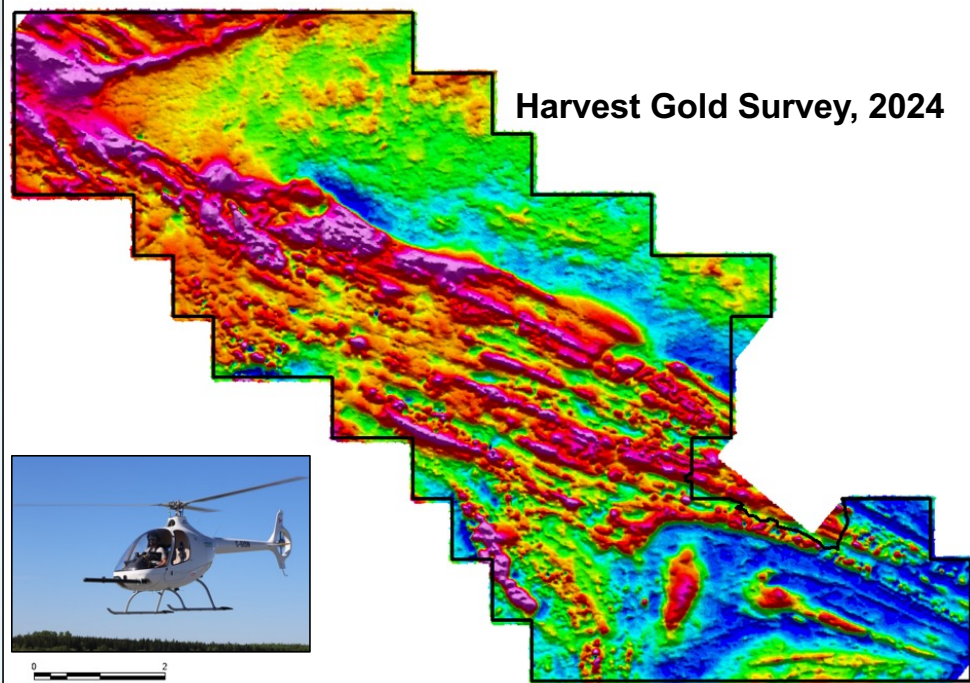
Shear Zones with Significant Gold identified in Drill Core and Surface Samples



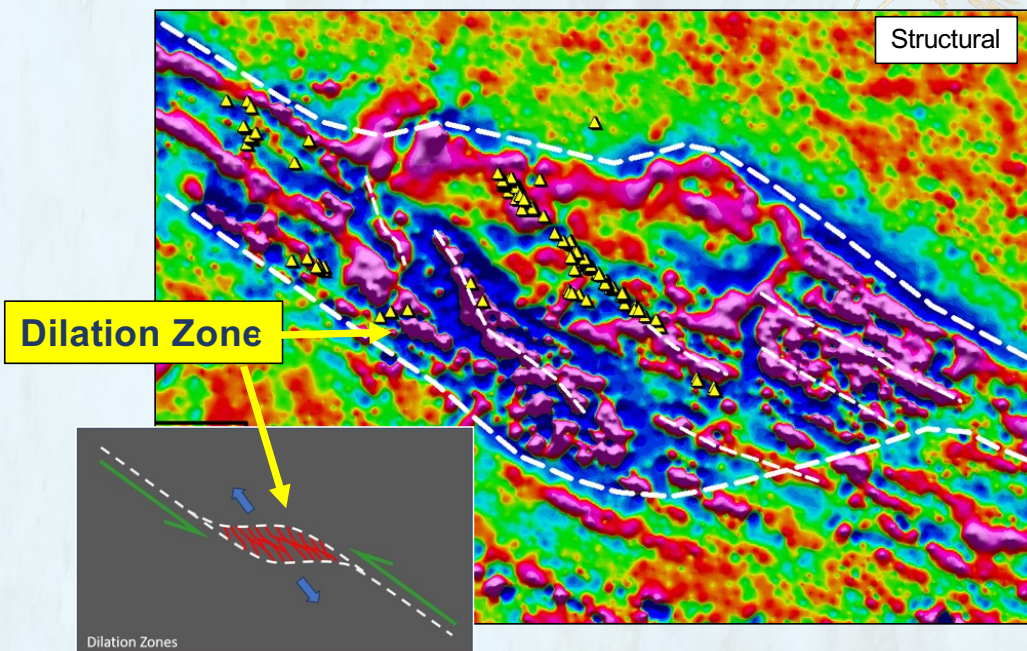
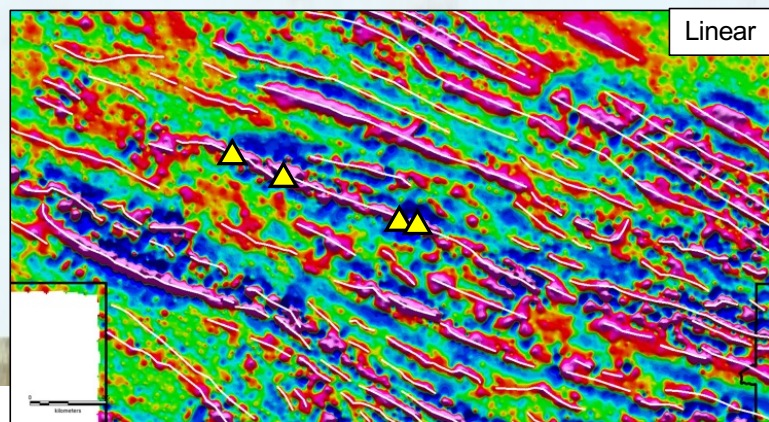
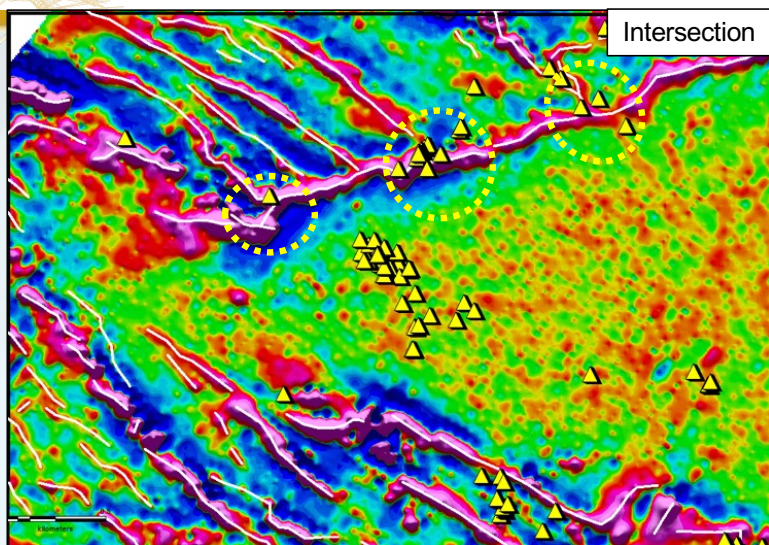
**Morono "M" Showing
Cross Section: Au grade continues
at depth within shear zone**

Shear Zones (Morono) show continuity at depth

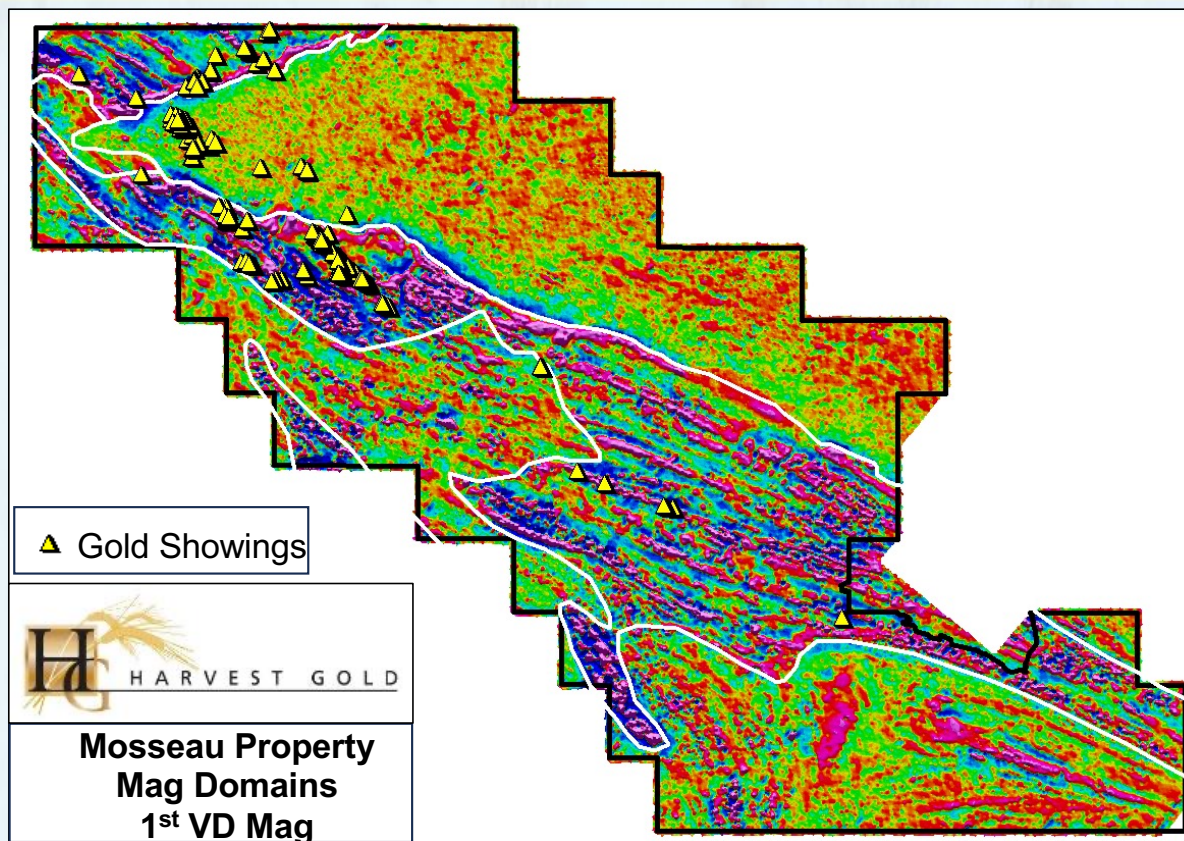




New technology and methods result in higher magnetic resolution



High-Resolution Mag Identifies Key Features and Structures

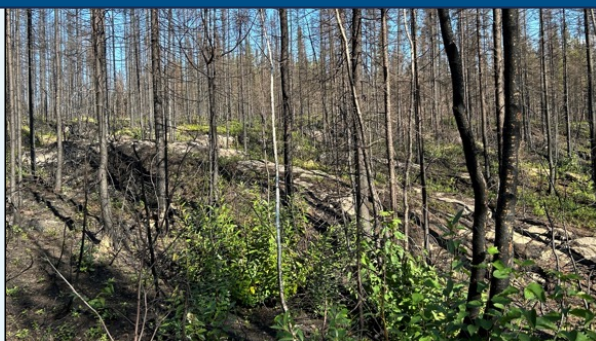


Identification of various Magnetic Domains – Favourable Gold Environment

MOSSEAU: 2024 Harvest Gold Prospecting Work



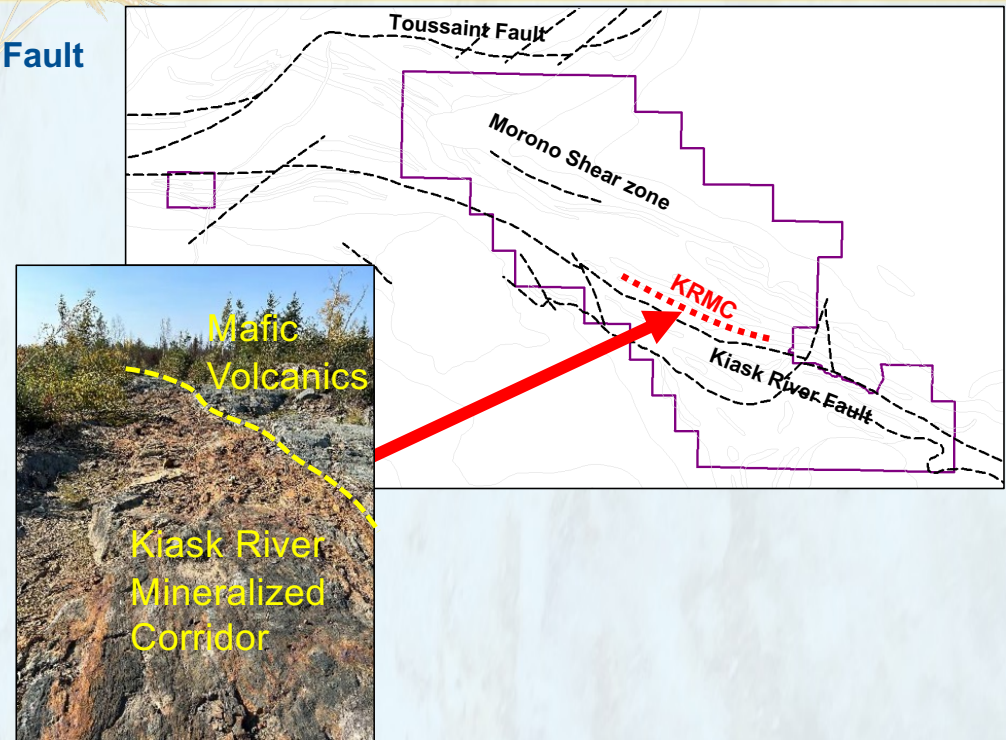
Geological Mapping and Prospecting Results



Timing - Forest Fires of 2023 Provide Excellent Outcrop Exposures

MOSSEAU: Kiask River Mineralized Corridor (KRMC)

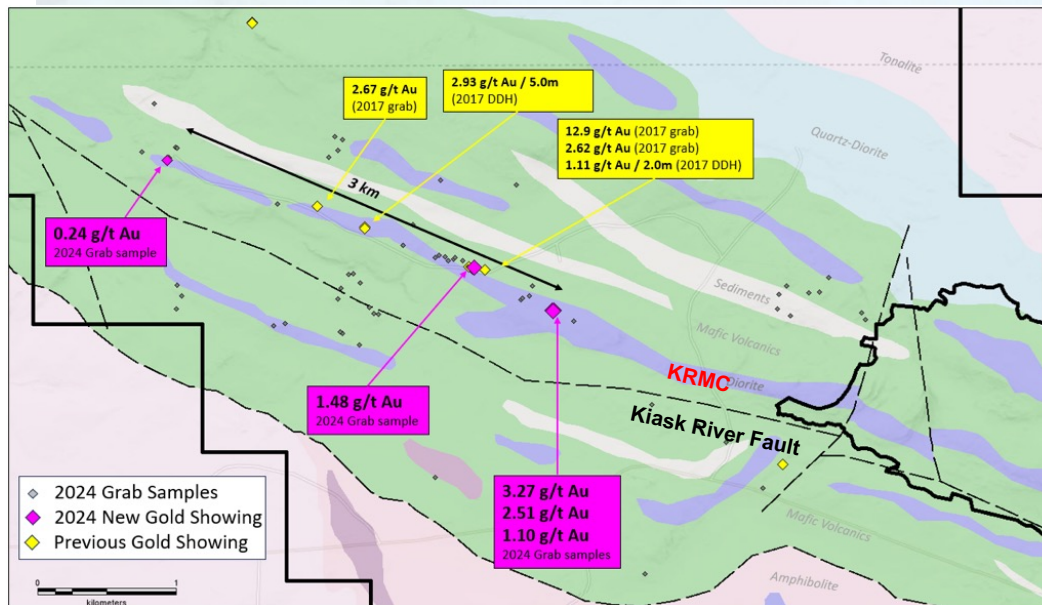
- KRMC located immediately north of the Kiask River Fault
- Earlier exploration trenches
- Prospective for large gold deposits
- Strong iron carbonate alteration
- Shear zone up to 10 m wide
- Local widespread gold over 14 m
- KRMC can be traced for 10 km
- Multipled other magnetic horizons exist
- Potential of multiple shear zones



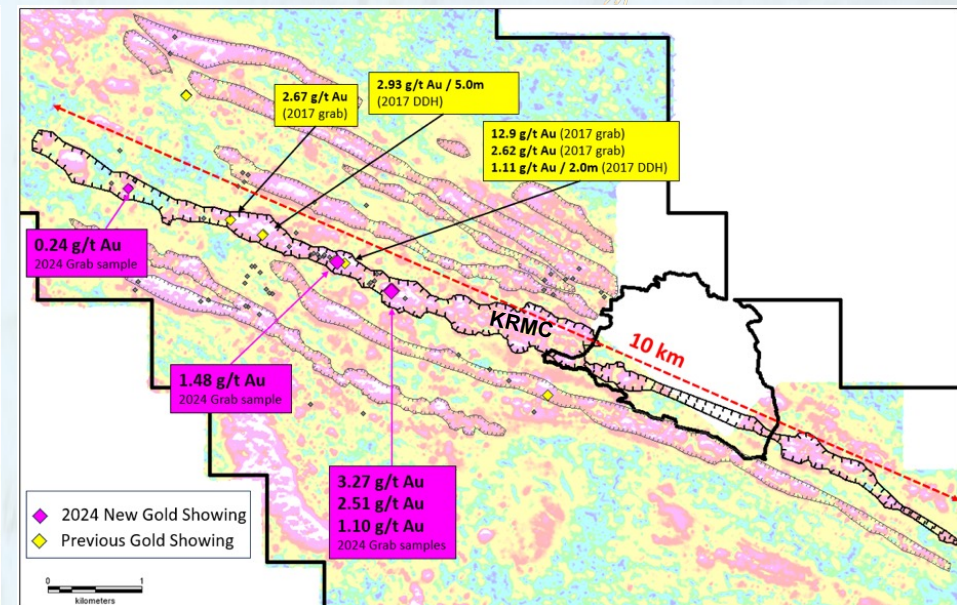
MOSSEAU: 2024 Harvest Gold Prospecting Work



Geological Mapping and Prospecting Results



Prospecting work extended the KRMCI 3 km

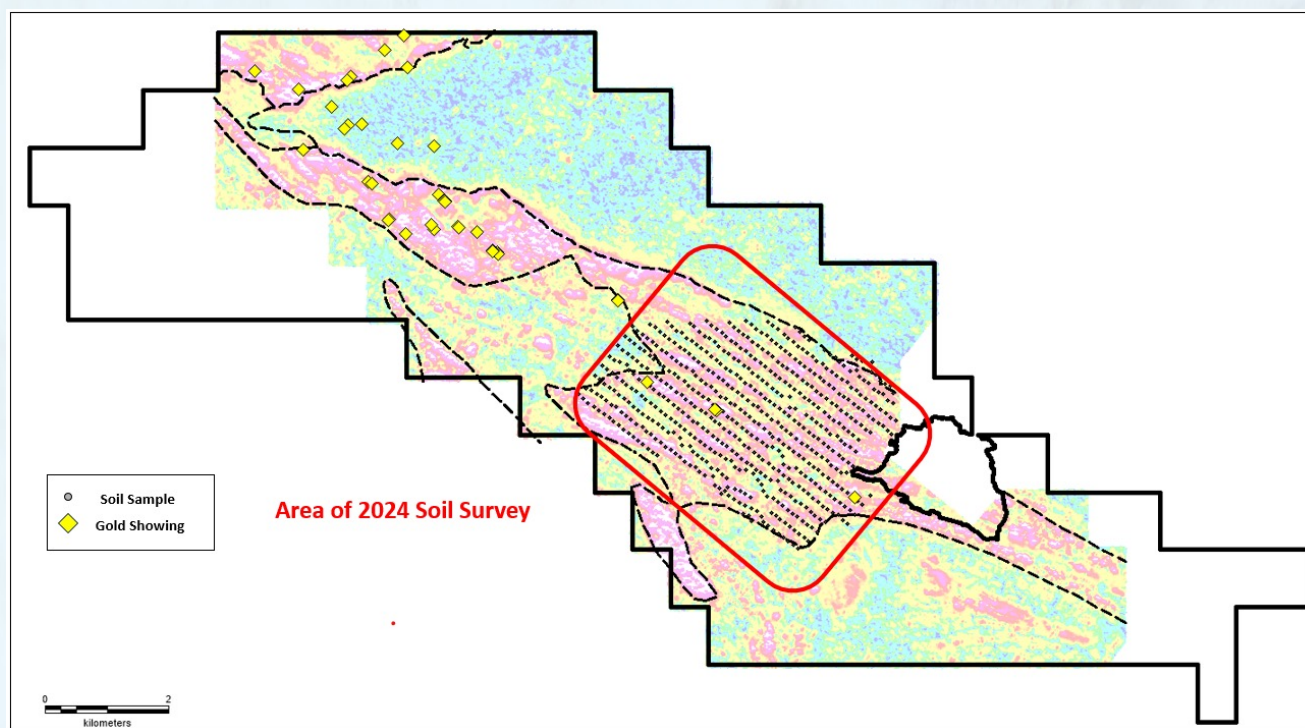


Based on magnetics, the KRMCI can be followed for 10 km
Multiple other magnetic horizons exist

Timing - Forest Fires of 2023 Provide Excellent Outcrop Exposures

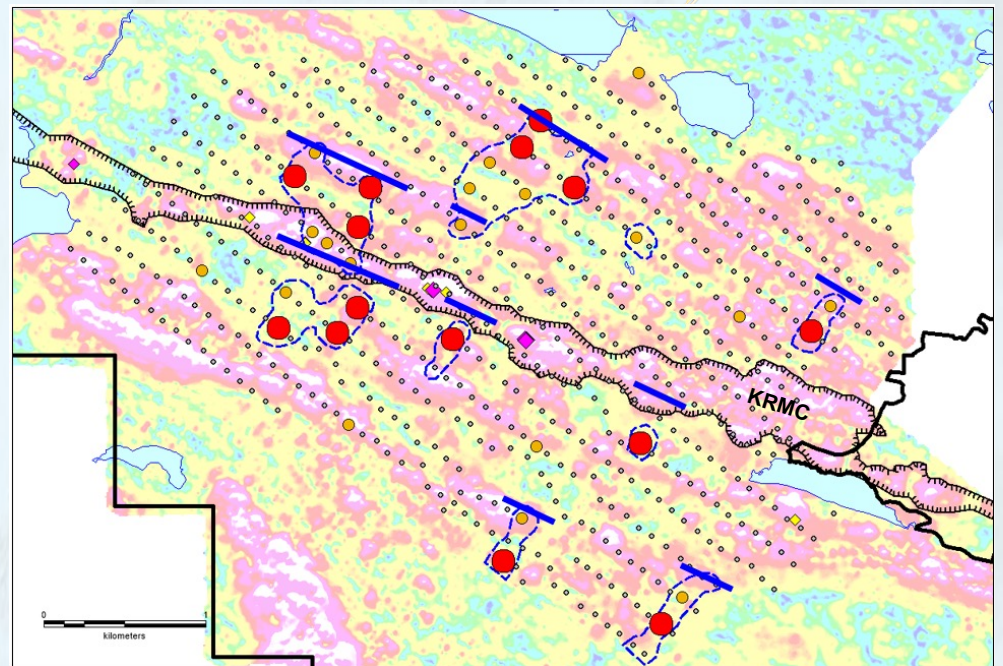
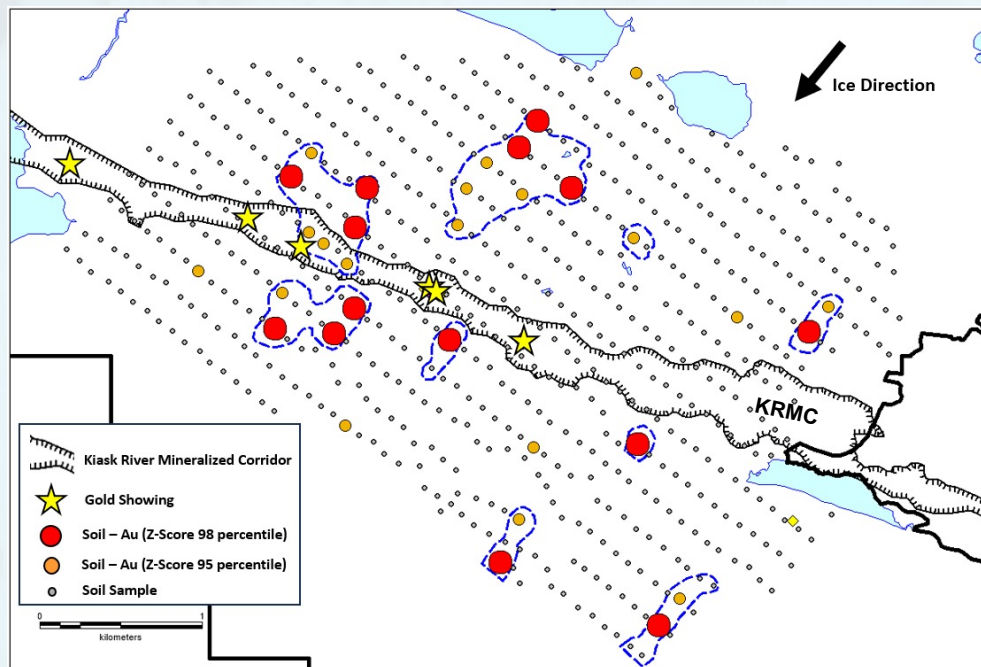
MOSSEAU: 2024 Harvest Gold Work Program

2024 Soil Geochem Program



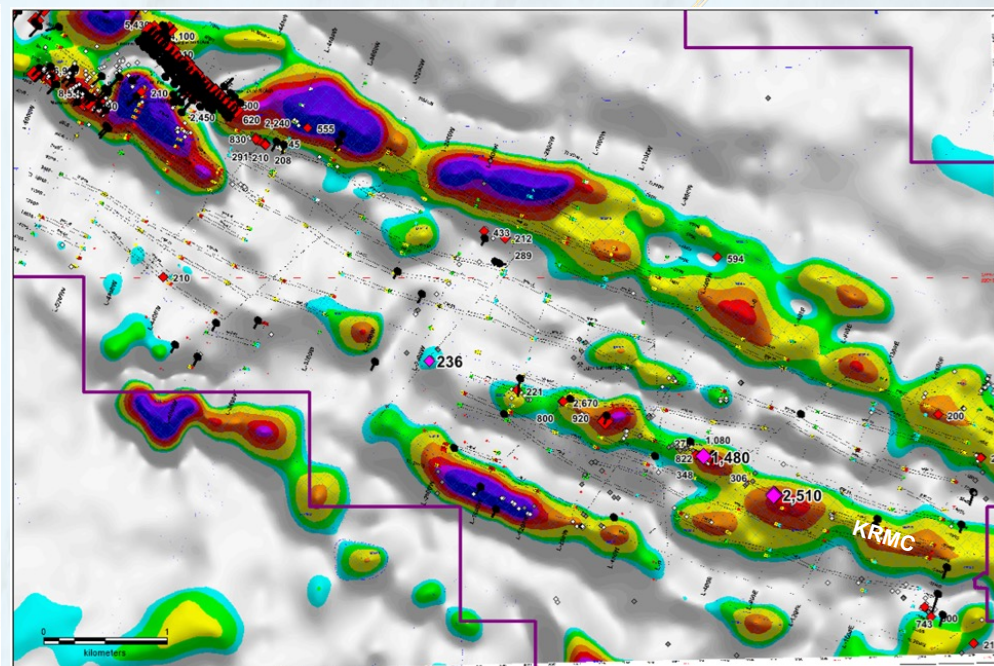
Magnetic Domains Permit Targeted Focusing of Prospecting and Soil Geochem Survey

2024 Soil Geochem Program



Identified 8 Gold Dispersion Trains, 3 associated with the KRMC

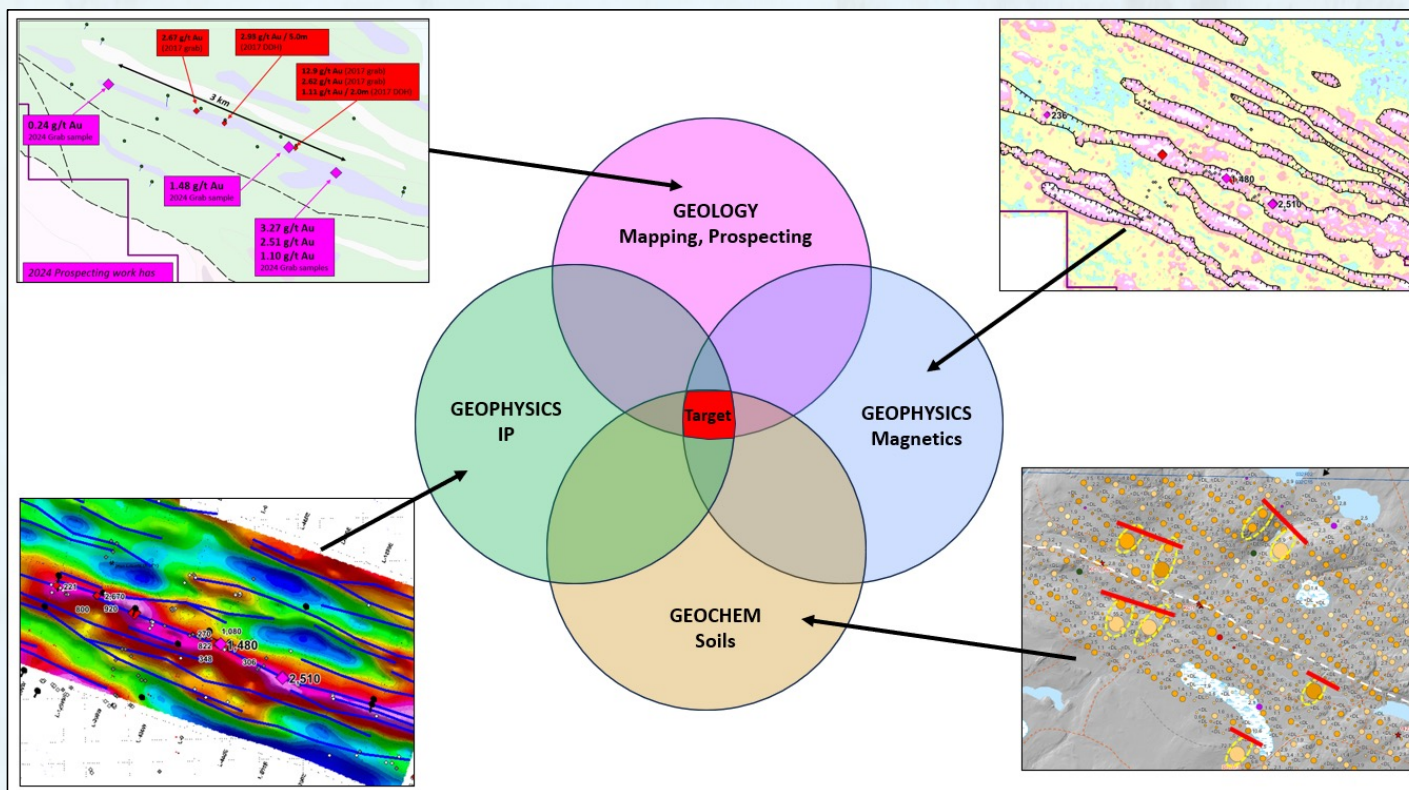
MOSSEAU: 2025 Harvest Gold Targeting



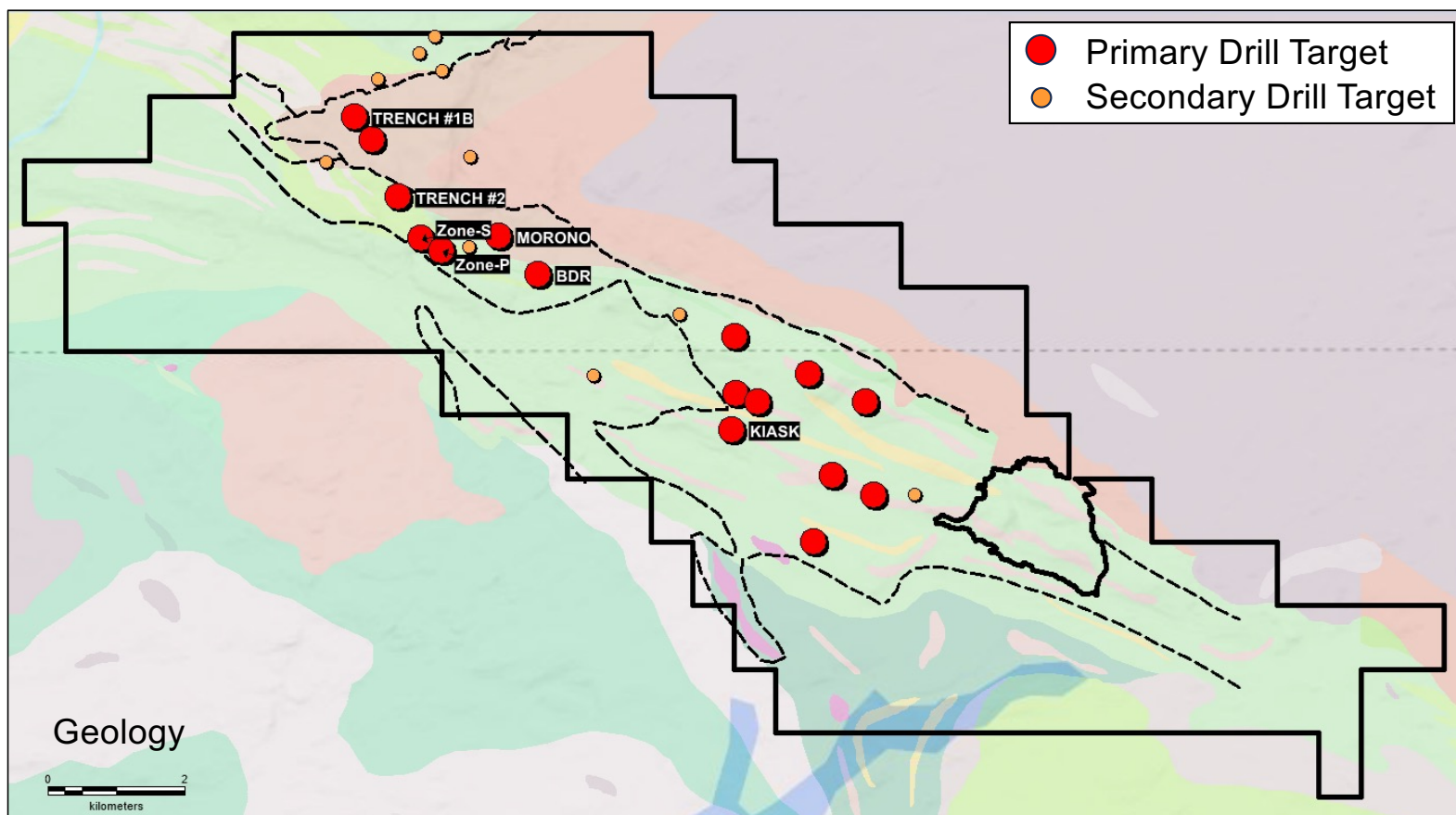
Identified 8 Gold Dispersion Trains, 3 associated with the KRMC

MOSSEAU: 2025 Drill Hole Targeting

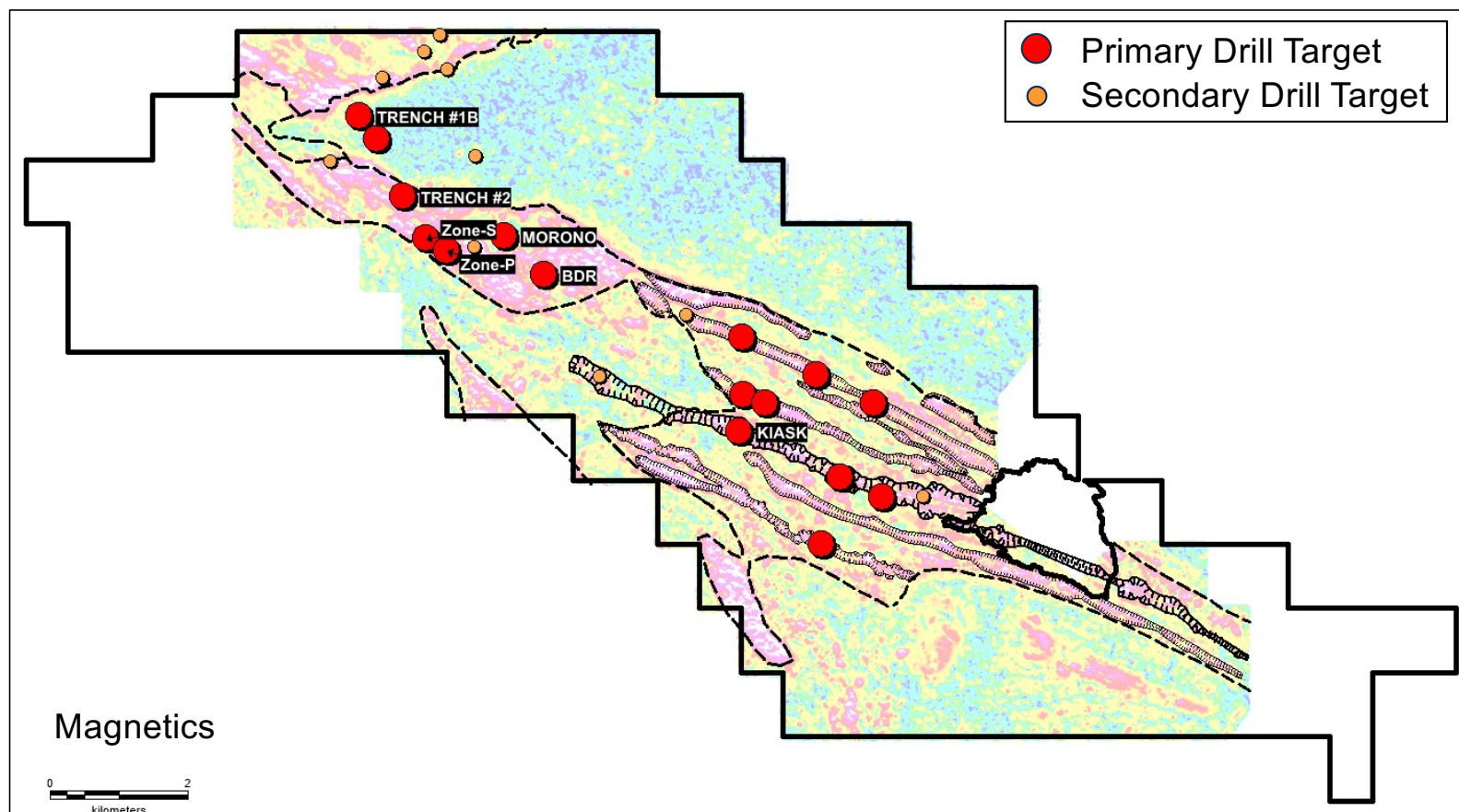
Various datasets allow structural review of the property



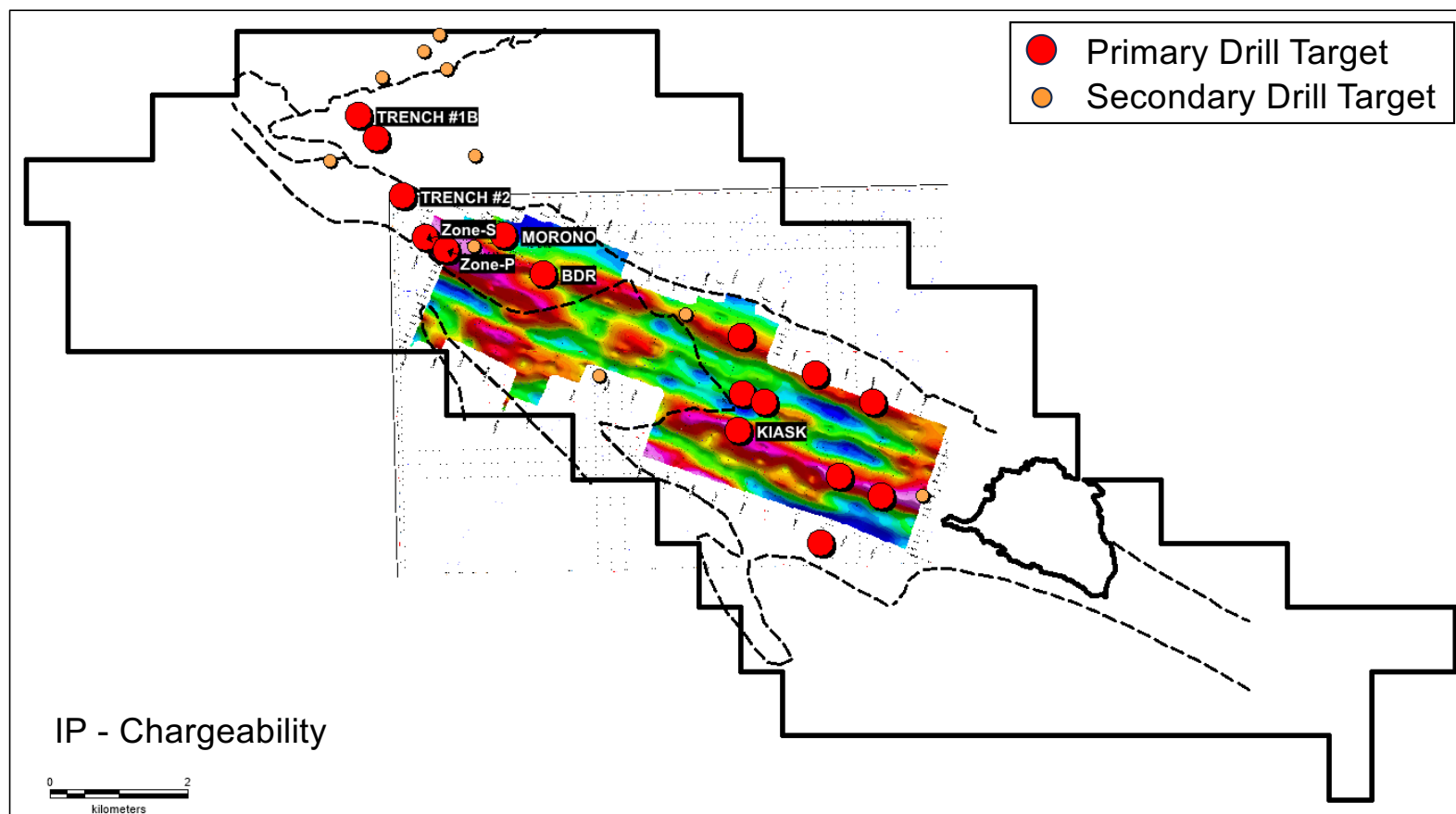
Mosseau – DRILL TARGETS – MOSSEAU PROPERTY



Mosseau – DRILL TARGETS – MOSSEAU PROPERTY

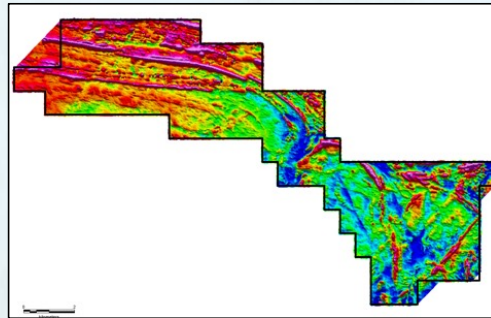
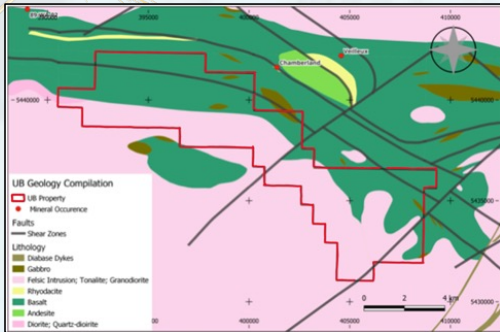


Mosseau – DRILL TARGETS – MOSSEAU PROPERTY



05 URBAN-BARRY

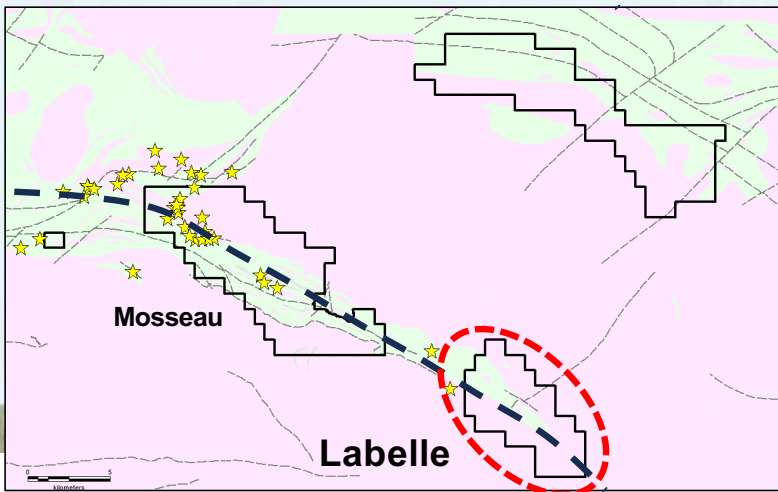
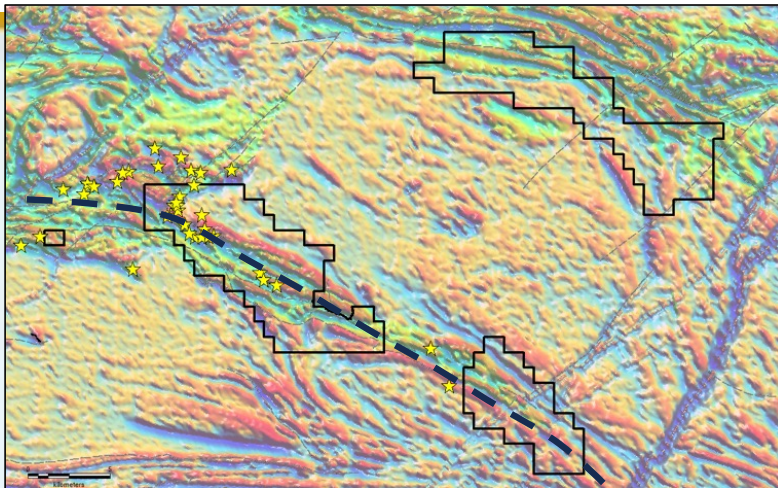
URBAN-BARRY: 2024 Harvest Gold



- Straddles the southern margin of the Urban Barry greenstone belt, to the west of Windfall
- Windfall/Gladiator analogue in a highly prospective area
- A road accessible, early stage, with 20 km strike length
- High-Resolution magnetic survey completed in 2024
- Prospecting identified strongly developed deformation zones, Intrusions in the Volcanics, Quartz Veins and sulphides

PROPOSED WORK: Regional Till Geochemistry

LABELLE: 2024 Harvest Gold Work



- Early stage exploration potential
- Road accessible, underexplored
- Newly staked 9 km strike extension of Kiask River Fault SE of Mosseu
- Similar Geological Setting to Mosseu
- Like Mosseu, Straddles contact of Wilson Intrusion and volcanics
- Like Mosseu, NW-SE shear zones

PROPOSED WORK: Airborne Geophysics, prospecting, soil sampling

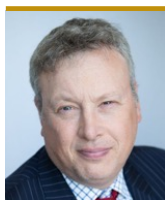
09 THE PEOPLE

GEOLOGICAL Team



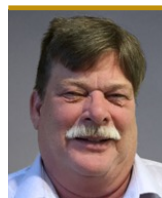
LOUIS MARTIN P.Geo.

- Senior Technical Advisor, Quebec Exploration
- Over 40 years experience as a geological consultant to Abitibi focused mining companies
- VP Exploration Clifton Star Mining; led the team that completed PFS on 4.5 million-ounce Duparquet gold deposit until 2016 merger with First Mining Gold
- Member of exploration teams that won AEMQ "Discovery of the Year" for Louvicourt Deposit ((1989) and the West Ansil Deposit (2005) and that advanced four exploration projects to production



PAT DONNELLY B.Sc.(Hon) (Geology),P.Geo. MBA.

- Independent Director
- Executive Vice President Alaska Silver Corp.
- Former VP Capital Markets, Tutor Gold Corp.
- Former President & CEO, Serra Energy Metals Corp.
- Former VP, Corporate Communications & Development for Trilogy Metals Inc.
- Former co-founder & President of First Mining Gold where he completed eight M&A transactions that built the company from a market capitalization of CDN\$30 million to CDN\$600 million



WARREN BATES P.Geo.

- 30+ years experience in mining and exploration, focused on gold, porphyry copper, VMS and nickel
- Over 10 years experience as VP Exploration for Pelangio Exploration Inc. at Detour Lake.
- Part of the discovery team with Granges Gold at the Blackwater deposit



NEIL RICHARDSON P.Geo.

- President of Forensic Geoscience North Inc., a geological consultancy
- Senior Manager, Western Canadian Exploration, Hudbay Minerals Inc. where he has been part of the team that discovered numerous base metal zones in Manitoba and Saskatchewan
- COO of VMS Ventures Inc. and North American Nickel from 2011 to 2015
- While at VMS Ventures, led the team that discovered and developed the Reed Mine



HENRY AWMACK

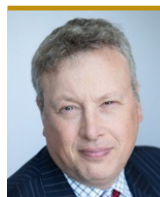
- Co-founded Equity Exploration Consultants, a British Columbia geological consultancy
- Over 40 years exploration experience for VMS, gold and copper porphyry deposits; made the first property examination of the Petaquilla Cu-Au porphyry prospect (now Cobre Panama mine) and co-managed its early exploration and drilling

MANAGEMENT and Board



RICK MARK M.Ed (Admin)

- President, CEO and Chair, Director
- Former President and CEO of VMS Ventures, North American Nickel, Pancontinental Uranium – 3 companies with peak value of CDN\$200 million
- Over 40 years of Canadian public resource company management



PAT DONNELLY B.Sc.(Hon) (Geology), P.Geo. MBA.

- Independent Director
- Executive Vice President Alaska Silver Corp.
- Former VP Capital Markets, Tutor Gold Corp.
- Former President & CEO, Serra Energy Metals Corp.
- Former VP, Corporate Communications & Development for Trilogy Metals Inc.
- Former co-founder & President of First Mining Gold where he completed eight M&A transactions that built the company from a market capitalization of CDN\$30 million to CDN\$600 million



LEN BROWNLIE Ph.D.

- Independent Director
- 40 years experience in management of gold and silver mining and exploration companies.
- Former President & CEO of Africa focused Goldrush Resources Ltd. (merged with First Mining Gold in 2016)
- Former Director & Secretary of Mexican silver producer First Silver Reserve Inc. (merged with First Majestic Silver Corp. in 2006)



CHRISTOPHER CHERRY CA, CGA

- CFO and Director
- >15 years corporate accounting and audit experience

ED ZABLOTNY

- Independent Director
- >35 years venture capital markets, trading, credit and compliance experience

10 SHARE STRUCTURE

SHARE STRUCTURE Allows for Leveraged Growth



TSX Venture Exchange (Canada): TSXV:HVG

CAPITAL STRUCTURE

SHARES ISSUED	121,354,791
Current price	\$0.085
MARKET CAPITALIZATION	>\$ 10 million



1 Year Trading Range	\$0.02 - \$0.135
Avg. daily trading volume (previous month)	~ 195,000
Major Shareholders	Management ~ 5.0% Crescat ~19.9% Que. Institutional Funds ~4.4% Other Institutional Funds ~7.1%

10 DEAL STRUCTURE

Mosseau & Urban-Barry

100% Interest*



Harvest Gold can earn up to a 100% interest in both projects on favourable terms

Mosseau	Payment		Work Commitment ⁽²⁾⁽³⁾	Harvest Interest Earned ^{(1) (2)}
	Cash ⁽¹⁾	Common Shares		
Deadline				
Within three (3) business days of regulatory approval	\$50,000 (Paid)	2,000,000 (Delivered)	Nil	Nil
Earlier of (i) the completion of a minimum \$500,000 financing; or (ii) February 28, 2024	\$50,000 (Paid)	2,000,000 (Delivered)	Nil	Nil
On or before December 31, 2024	\$100,000 (Paid)	2,000,000 (Delivered)	\$250,000 (Completed)	Nil
On or before December 31, 2025	\$100,000	2,000,000	\$1,250,000	Nil
On or before December 31, 2026	\$100,000	2,000,000	Nil	Nil
On or before December 31, 2027	\$100,000	2,000,000	\$1,500,000	80%
If Harvest determines to acquire a 100% interest, on or before June 30, 2028	\$1,500,000	Nil	Nil	100%
Total:	\$2,000,000	12,000,000	\$3,000,000	100%

Urban Barry	Payment		Work Commitment	Harvest Interest Earned ⁽¹⁾
	Cash	Common Shares		
Deadline				
Within three (3) business days of regulatory approval	\$15,000 (paid)		Nil	Nil
Upon updated claims status from Ministère des ressources naturelles et des forêts		1,000,000 (Delivered)		Nil
On or before July 2, 2024	\$30,000 (Paid)			Nil
On or before December 15, 2024		500,000 (Delivered)		
On or before one year anniversary of regulatory approval			\$100,000 (Completed)	
On or before July 2, 2025	\$45,000 (Paid)			Nil
On or before December 15, 2025		250,000	Nil	Nil
On or before two year anniversary of regulatory approval			\$200,000	100%
If there is an NI 43-101 inferred resource estimate of ≥ 1,000,000 oz AuEq defined on the property		1,000,000	Nil	100%
Total:	\$90,000	2,750,000	\$300,000	100%

- (1) Subject to varying 0.5 to 2.0% NSR royalties due to underlying vendors of claim located over the historic Morono resource and Soquem claims located in the northwest corner of the Mosseau property
- (2) Subject to a 1% NSR royalty to Vior of which 0.5% maybe purchased by Harvest for \$1,000,000 at anytime after the publication of a 43-101 compliant mineral resource

- (1) Subject to 2.0% NSR royalty due to EGR Resources Ltd. of which 50% may be purchased by Harvest for \$1,000,000 at anytime after the publication of a 43-101 compliant mineral resource

SUMMARY – WHY INVEST in Harvest Gold



Opportunity to own 100% of three high value gold projects with **significant size and depth potential** in region of world class deposits



Gold Fields takeover of Osisko* for Windfall Deposit development & joint development of Gladiator Deposit** with Bonterra **demonstrates the potential upside of discovery**



Gold Fields/Bonterra have committed to spend \$105 million in next 5 years on regional exploration of the Urban Barry Belt*



Experienced, knowledgeable and **successful exploration team with clear strategy** to determine size and economic potential of any discovery



Mining friendly, politically stable jurisdiction (#7 in world); road accessible nearby infrastructure and workforce; advantageous drilling costs



Straightforward, reasonable agreements to acquire 100% interest in each project

Harvest Gold is a low-cost opportunity to participate in leverage associated with discovery of a potential **world class gold deposit**.

*See Osisko Mining press release dated May 2, 2023 with more details on 50:50 joint venture with Gold Fields, including C\$75 million in regional exploration over next 7 years.

See Bonterra Resources press release dated November 28, 2023, with more details on the earn-in and 70:30 joint venture agreement with Osisko Mining and commitment for C\$30 million in exploration over next 3 years.



CONTACT

Rick Mark [President and CEO](#)

Email: info@harvestgoldcorp.com

Telephone: 604 -737-2303

HEAD OFFICE

Suite 400 – 1681 Chestnut Street

Vancouver, BC V6J 4M6

TSXV HVG