



Corporate Presentation

May 2026

DISCOVERING WORLD CLASS **GOLD DEPOSITS** in the Abitibi Region of Quebec



TSXV: HVG

FORWARD LOOKING INFORMATION



Some statements in this presentation contain forward looking information. These statements address future events and conditions and, as such, involve inherent risk and uncertainties. Actual results could be significantly different from those projected. Risks and uncertainties of the Company's business are discussed in the Management Discussion and Analysis of the Company's Annual and Quarterly Reports, available both on the Company's website at www.harvestgoldcorp.com and at www.SEDAR.com.

A number of mineral resources or significant occurrences disclosed herein relate to nearby properties owned by other companies, and the data presented have been extracted from these companies' press releases and websites.

A Qualified Person has been unable to verify this information from the adjacent properties, and such results are not necessarily indicative of potential quantities or grades of mineralization on the Company's properties. Louis Martin, P.Geo. (OGQ 364) is the Qualified Person for Harvest Gold for the purposes of National Instrument 43-101 for this document and he prepared or supervised the preparation of the technical information contained herein. **Please do your own due diligence**

AGENDA

01 Forward Looking Statement

02 Location

Abitibi Greenstone Belt
Urban Barry Greenstone Belt
Regional – Properties

03 Mosseau/LaBelle

04 Mosseau/LaBelle – Harvest Gold work

05 Exploration Summary



06 Drill Results and 2026 Targeting

07 Urban Barry

08 Geological Team & Board of Directors

09 Share Structure and Deal Outline

10 Conclusion

THE ABITIBI IS ONE OF THE WORLD'S RICHEST GOLD REGIONS



HARVEST GOLD Location in the Urban Barry Greenstone Belt



Urban Barry Belt Gold Deposits

Windfall

11.061 Mt at 11.4 g/t Au (M&I)
12.287 Mt at 8.4 g/t Au (INF)

Barry

5,099 Mt at 4.21 g/t Au (M&I)
4,379 Mt at 4.89 g/t Au (INF)

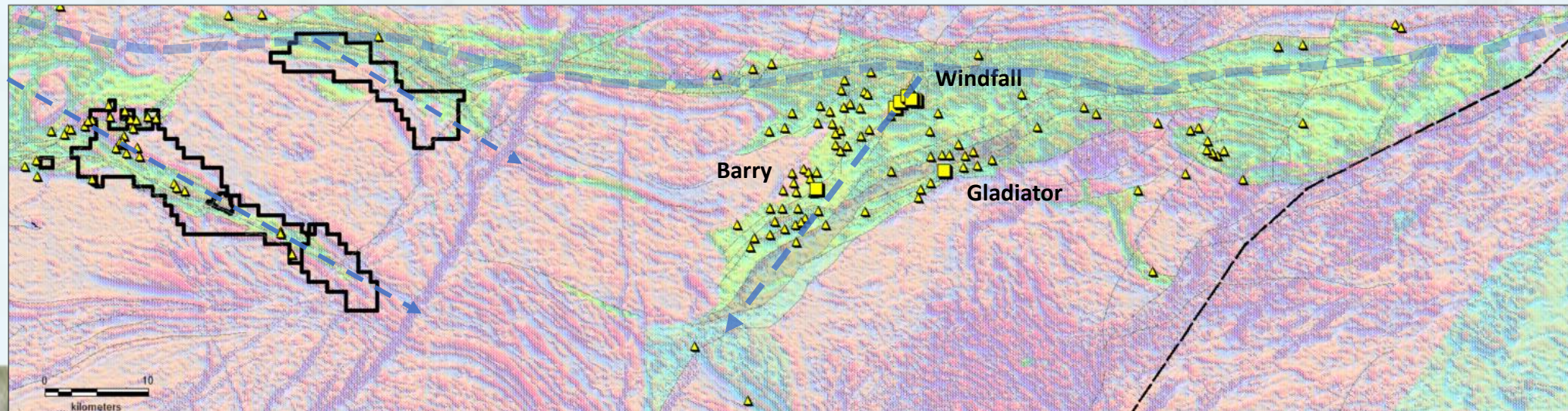
Gladiator

1,413 Mt at 8.61 g/t Au (M&I)
4,174 Mt at 7.37 g/t Au (INF)

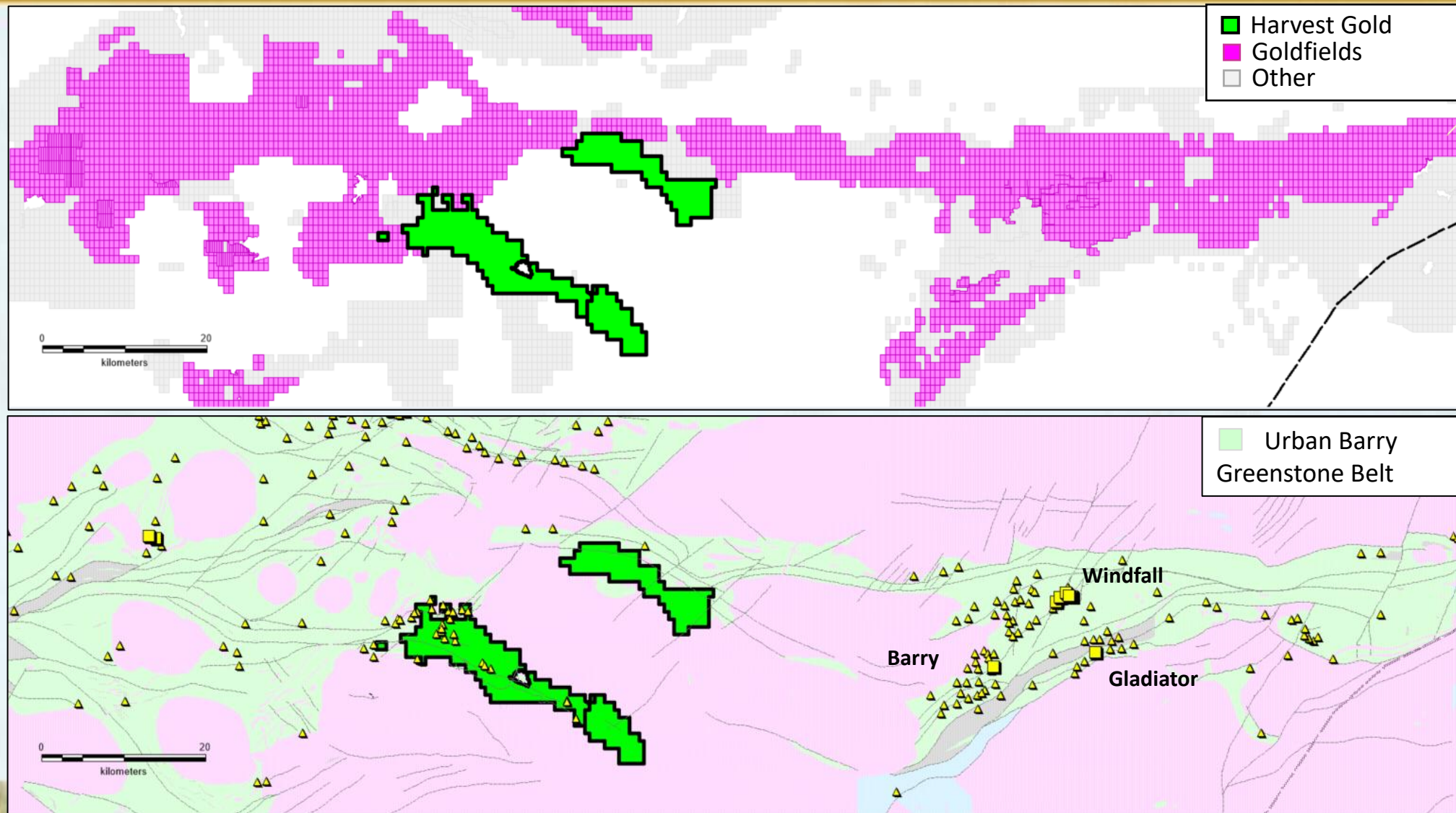
Source:

[Windfall – Osisko \(osiskominer.com\)](http://osiskominer.com)
[Barry Deposit - Bonterra Resources \(btrgold.com\)](http://btrgold.com)
[Gladiator Deposit - Bonterra Resources \(btrgold.com\)](http://btrgold.com)

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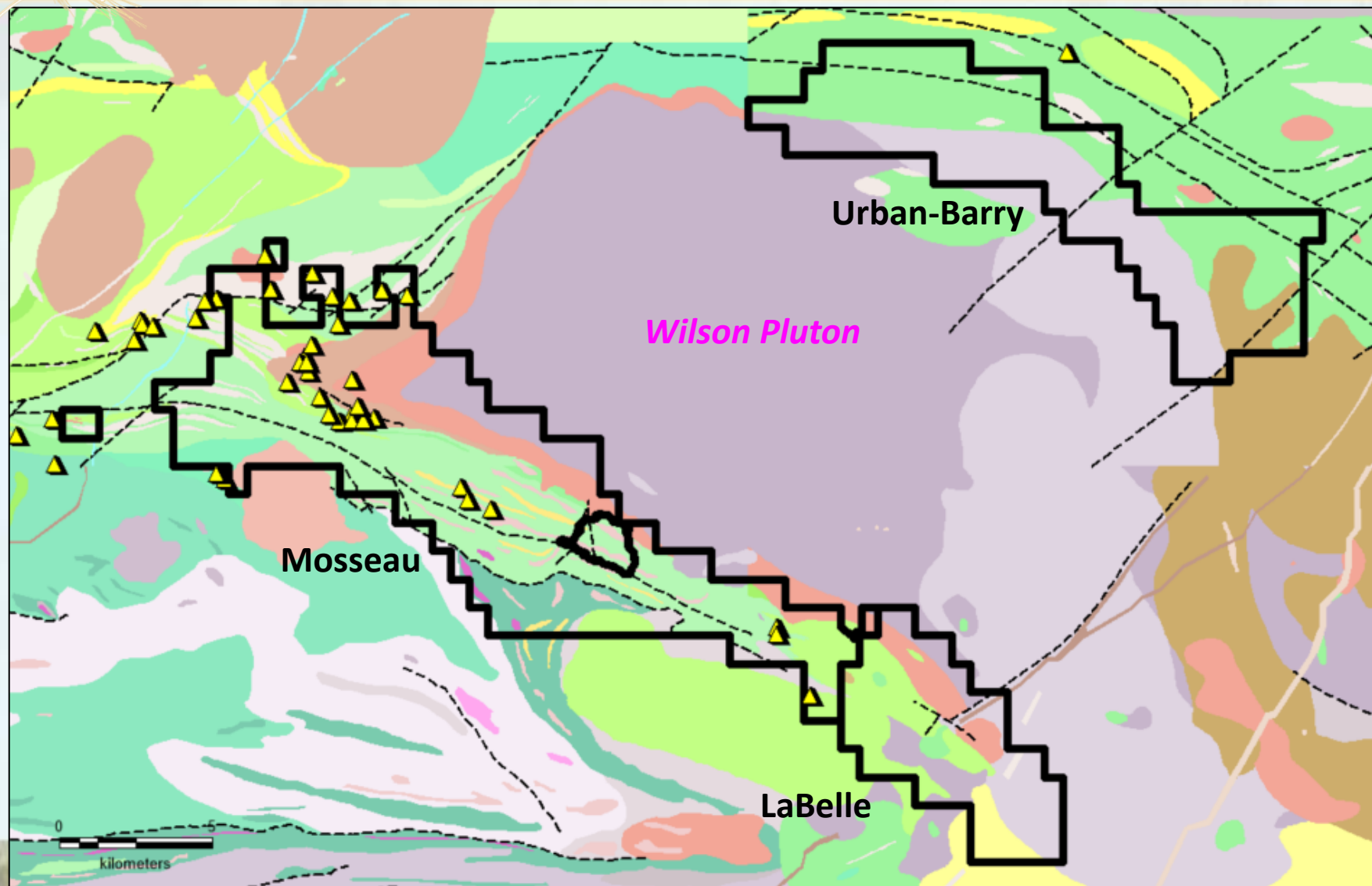


HARVEST GOLD Location in the Urban Barry Greenstone Belt



Harvest Gold's projects are some of the only properties in the Urban Barry Belt not controlled by Gold Fields

HARVEST GOLD Property Geology and Gold Showings



“Harvest Gold has assembled a three property, district scale opportunity covering the contact between the Wilson pluton and volcanics” – Dr. Quinton Hennigh, Crescat Capital

Strike Length
Mosseau/Labelle: 32 km
Urban-Barry: 18 km

MOSSEAU/LABELLE: Comparison to Other Deposits



Multiple and Broad Zones of Gold Mineralization over a wide area – Mosseau north

- Similarities to the Malartic Mine and Detour Mine

Gold-rich + Silver + Base Metals (8.67 g/t Au, 203 g/t Ag, 2.26% Cu, 0.16% Zn), Semi-Massive sulphides - Mosseau North

- Similarities to Laronde, Bousquet, Horne Mine, Lemoine, Normetal,

High-grade Gold shoots with visible gold (105.0 g/t Au / 1.15 m) – Mosseau Central

- Similarities to Windfall Deposit, Macassa Mine, Sigma-Lamaque, Lapa Mine
- *All located in the Abitibi*
- *District-scale land packages*
- *Proximity to major crustal structural features and secondary structural overprint*
- *Regional alteration (carbonate, silica)*
- *Broad mineralized envelopes with focused high-grade shoots and visible or coarse gold*

MOSSEAU/LABELLE: Location/Advantages & Geological Setting



Location/Advantages

- Large scale: totaling 219 claims for 11,099 ha (111 km²) that cover 23 km long gold bearing structure
- Property recently consolidated after decades of fragmented ownership
- Bordered to north by Gold Fields and Cartier Resources and to south by large block of claims staked by Shawn Ryan
- 15 km E of Lebel-sur-Quévillon; drive in/drive out project; all weather gravel road access 12 months/year
- Recent wildfire activity has exposed many previously unexplored outcrops

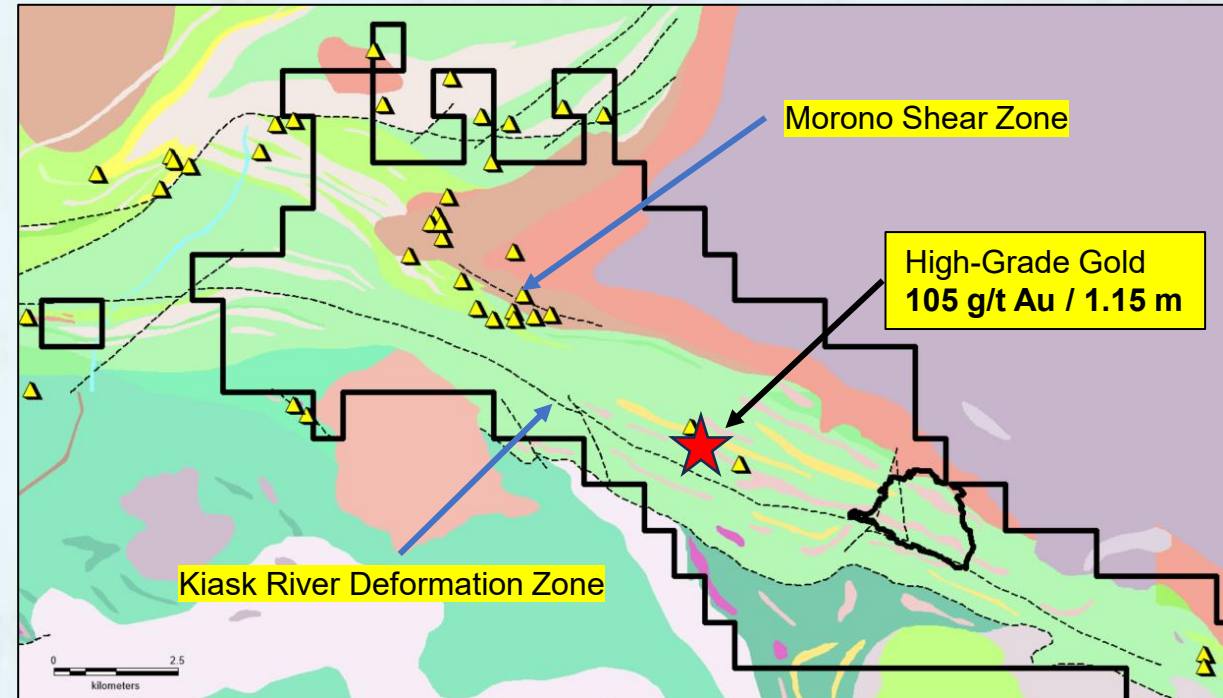
Geological Setting

- Field and drill core verification has confirmed presence of shear hosted style of gold
- multiple stacked shear zones composed of quartz-sericite schist varying from <1 m to +30 m in width with excellent continuity along strike and at depth
- 60 significant surface gold showings identified to date
- Presence of high-grade gold in the system
- Much of property has not been systematically explored with modern exploration techniques

MOSSEAU/LABELLE: Geological Setting: Properties

Prospective for large gold deposits

- Lithology diversity; Volcanic + Intrusions
- Large mineralized system with good continuity
- Multiple known gold showings in the northern part of the property
- Morono Shear Zone: Stacked gold prospects within sheared diorite and dacite
- Kiask River Fault Zone: Prominent Regional structure extending across the Mosseau property
- Higher grade metamorphism in southern part of property



MOSSEAU/LABELLE: Historical Data

Favourable Structures, Alteration and Mineralization

Wide, well defined Shear Zones

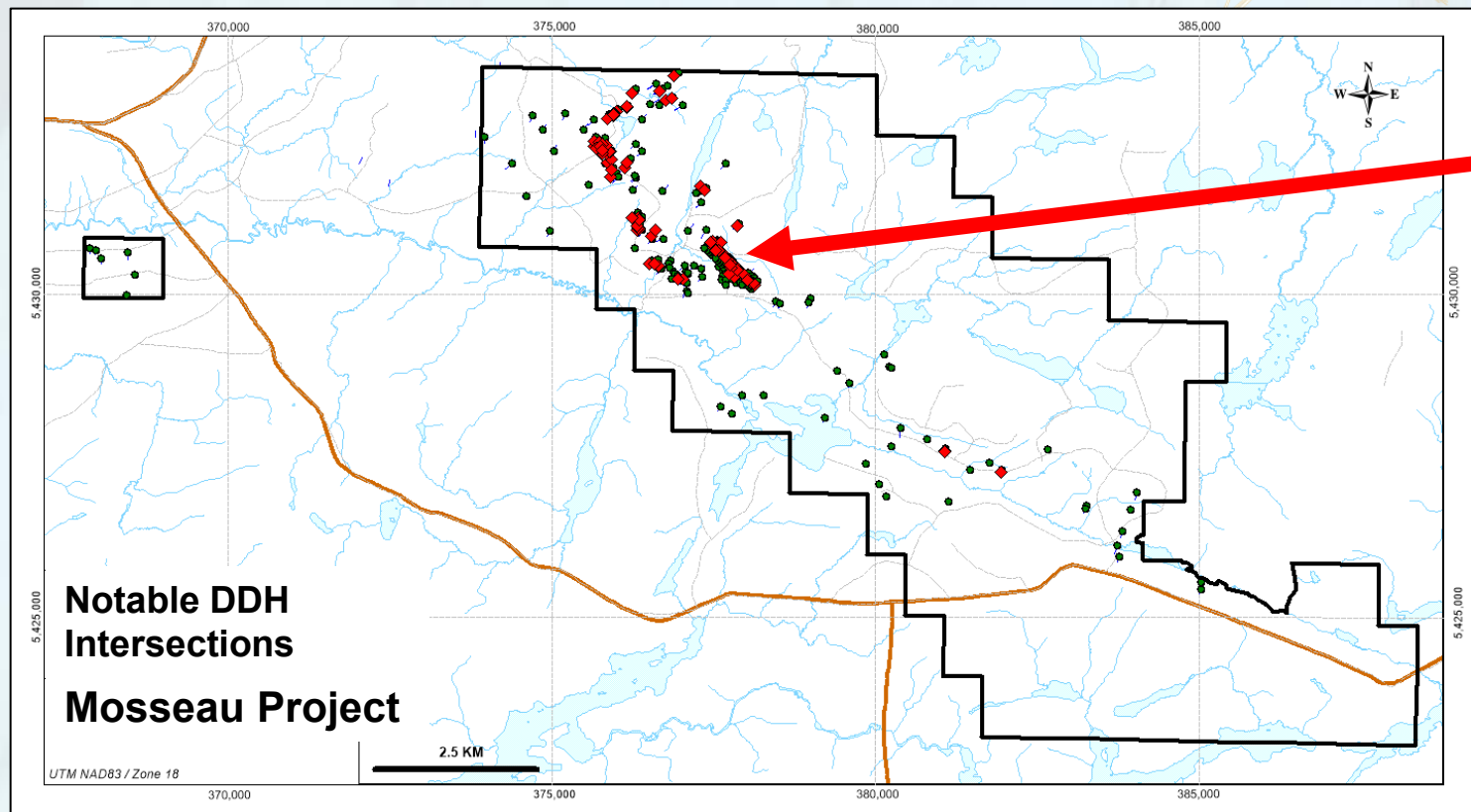


Quartz-Sericite Schists with Pyrite (Mosseau)

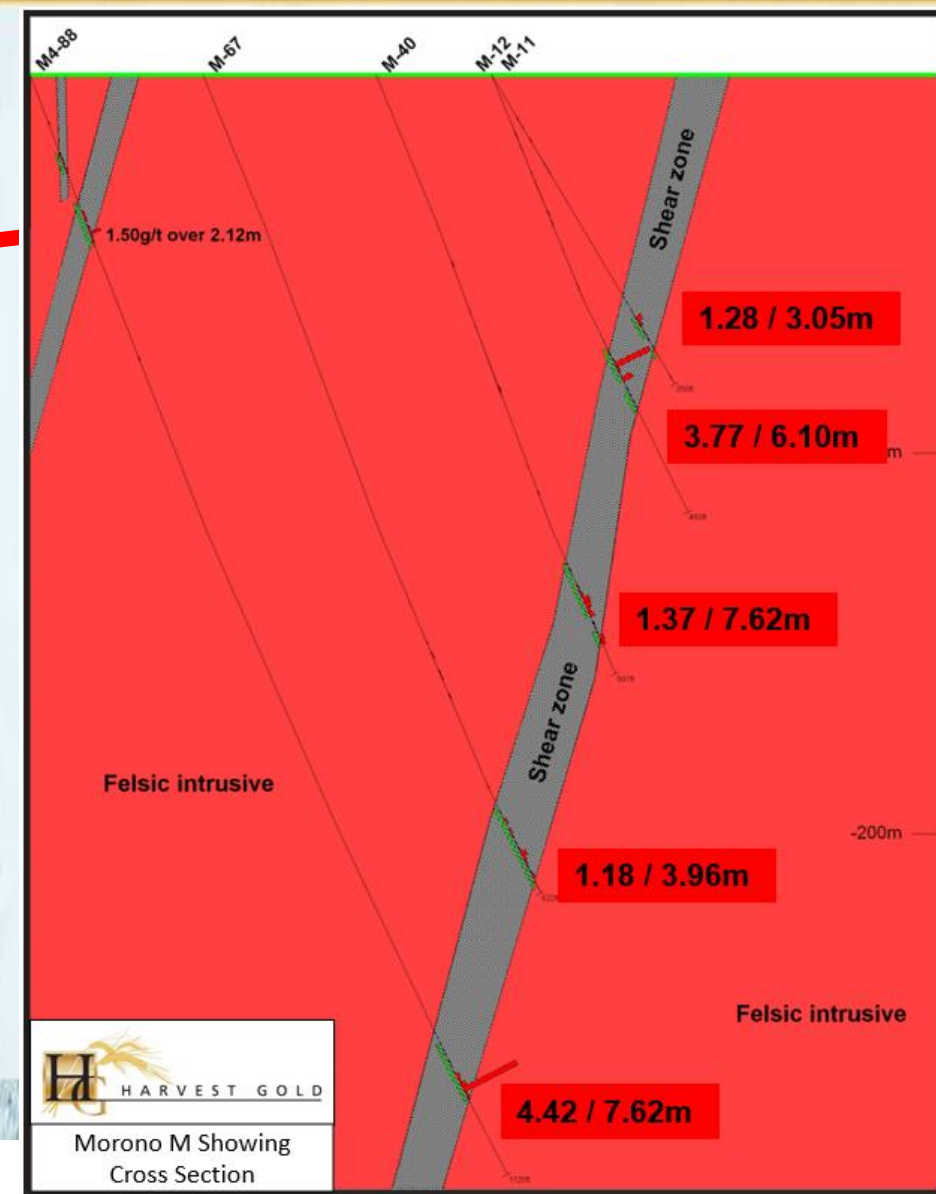


Shear Zones with Significant Gold identified in Drill Core and Surface Samples

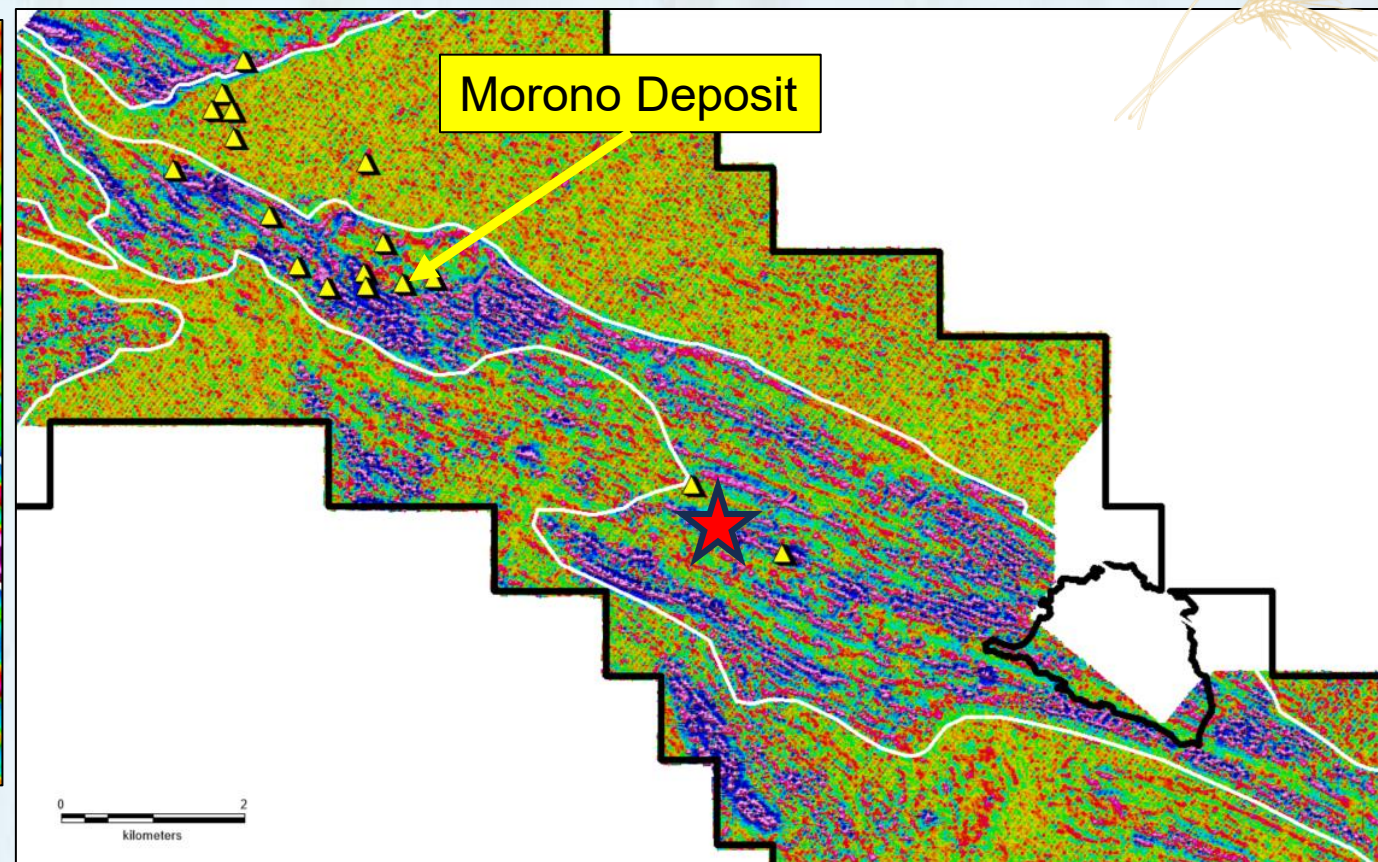
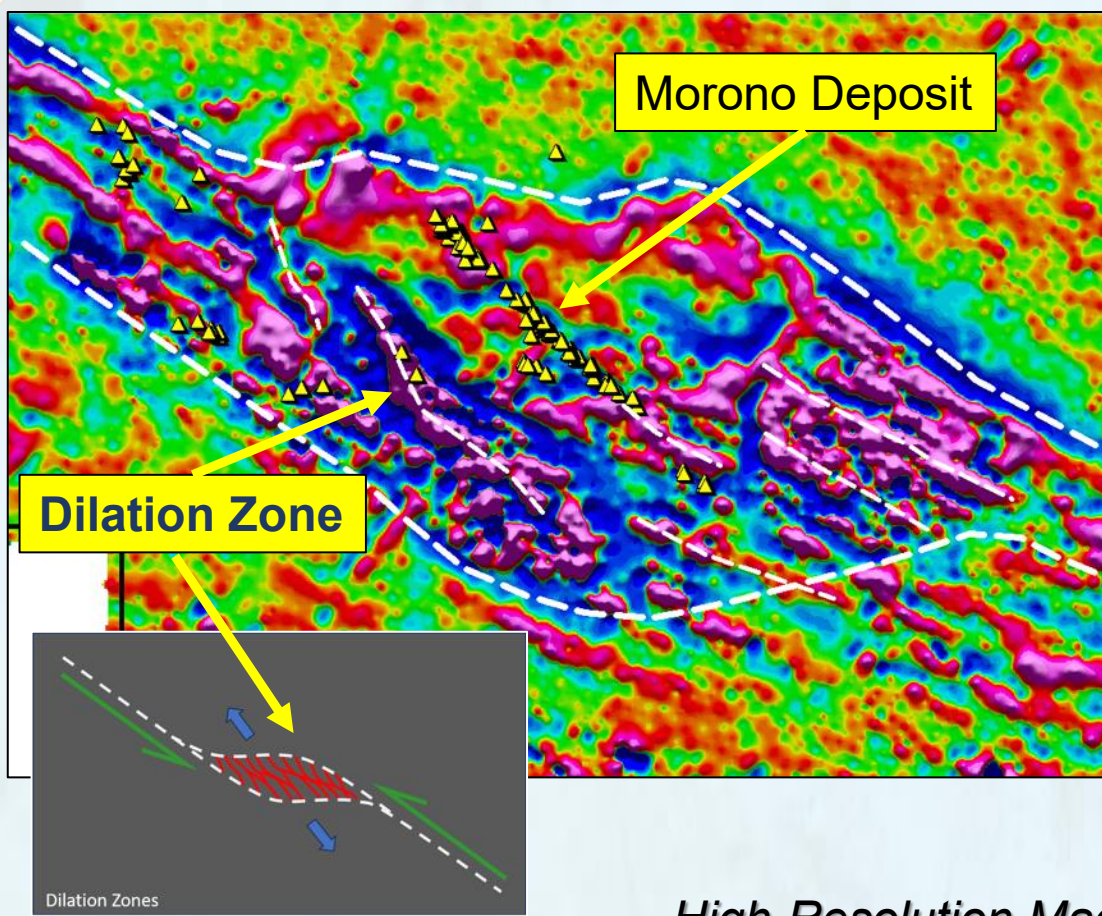
MOSSEAU/LABELLE: Historical Data: Drill Intersection Continuity



**Morono "M" Showing
Cross Section: Au grade continues
at depth within shear zone**



Shear Zones (Morono) show continuity at depth



High-Resolution Mag Identifies Key Features and Structures
Structural Feature (Dilation Zone) repeats to the Southeast

MOSSEAU: 2025 Harvest Gold Prospecting Work



Geological Mapping and Prospecting Results

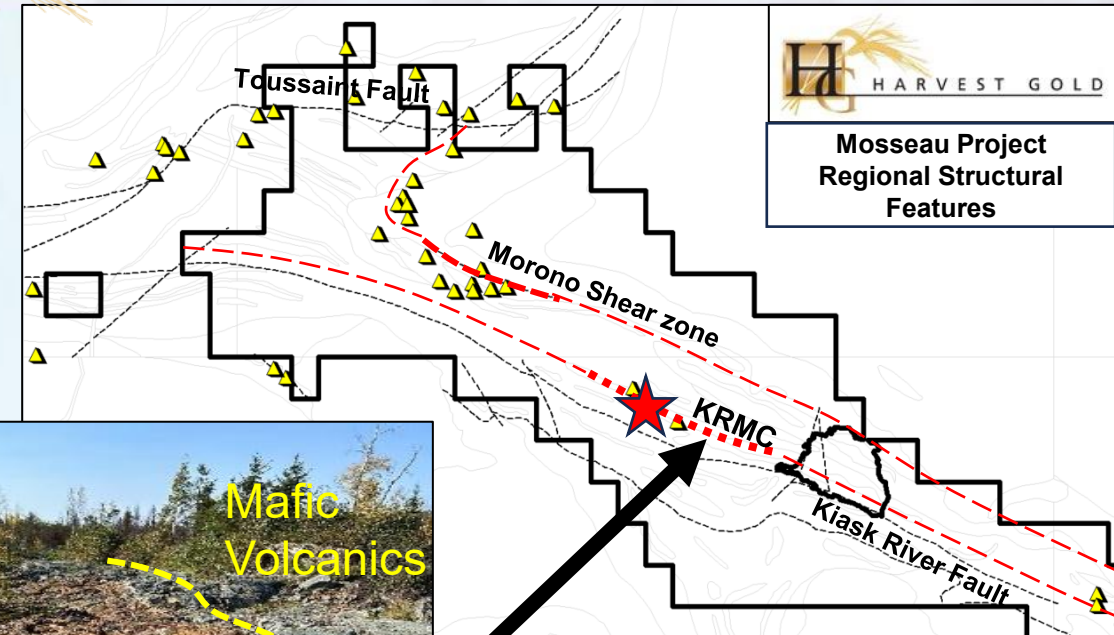


Timing - Forest Fires of 2023 Provide Excellent Outcrop Exposures

MOSSEAU/LABELLE: Kiask River Mineralized Corridor (KRMC)

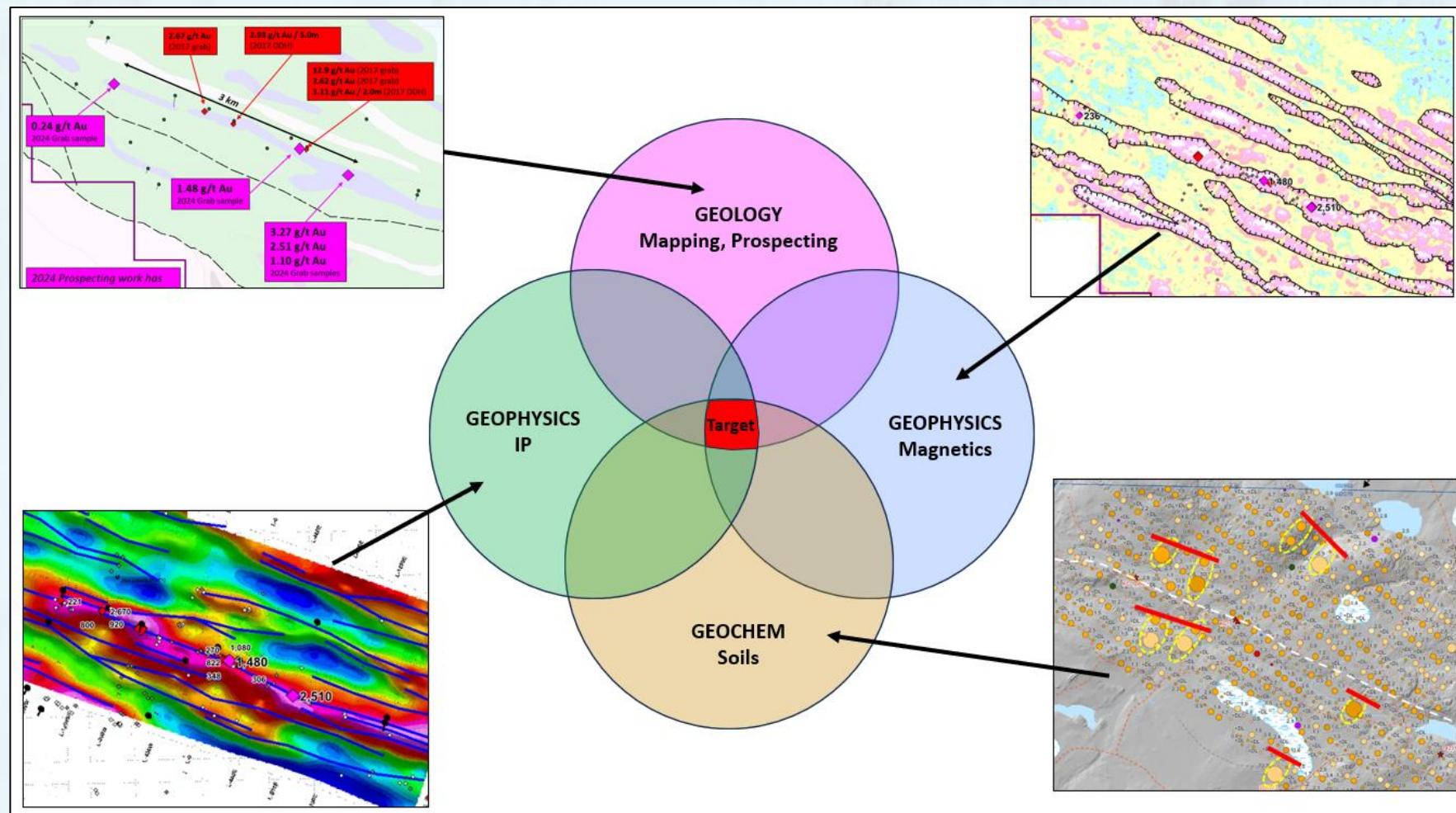


- KRMC located immediately north of the Kiask River Fault
- Earlier exploration trenches
- Prospective for large gold deposits
- Strong iron carbonate alteration
- Shear zone up to 10 m wide
- Local widespread gold over 14 m
- KRMC can be traced for 32 km
- Multiple other magnetic horizons exist
- Potential of multiple shear zones



MOSSEAU: 2026 Drill Hole Targeting

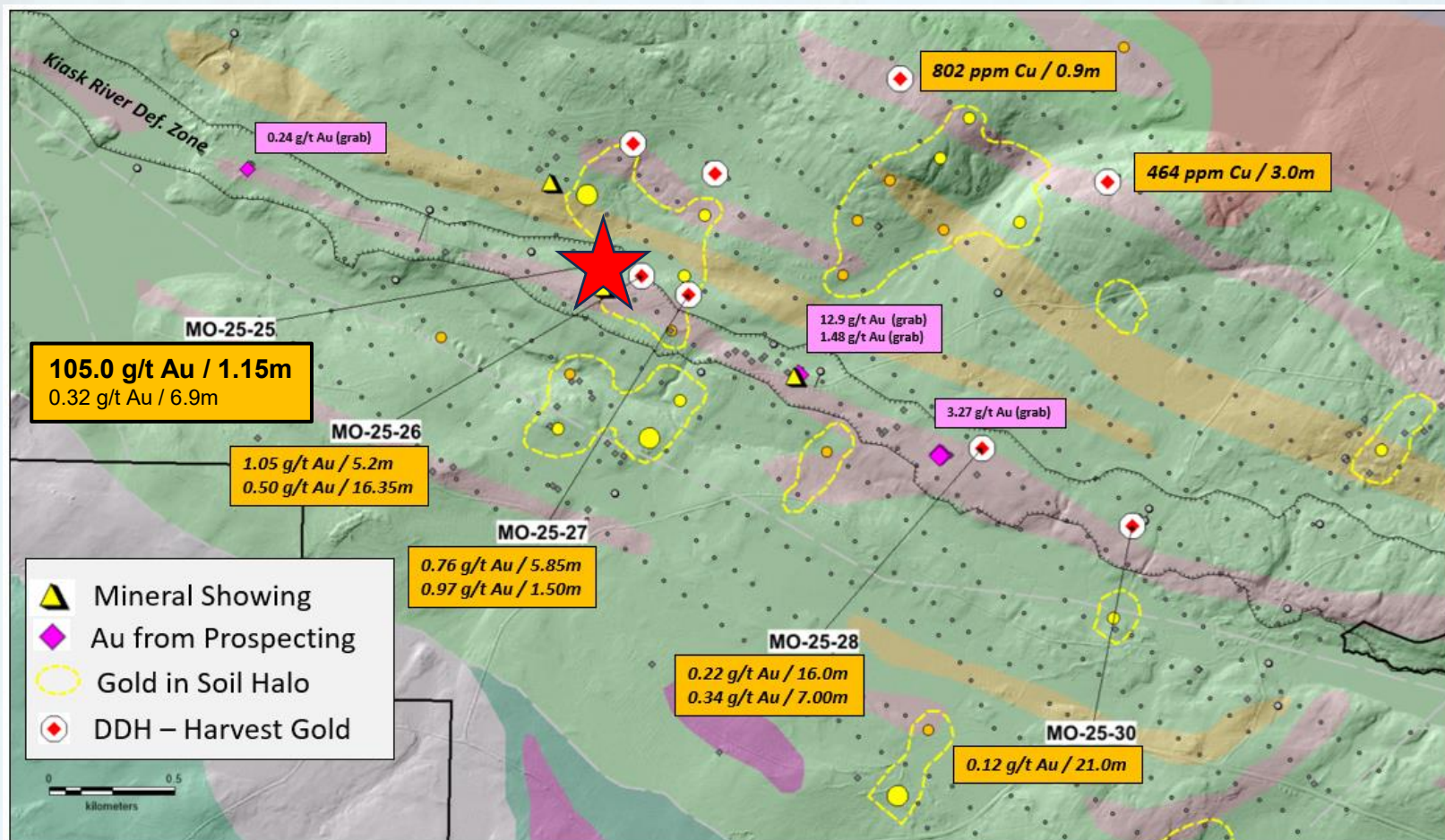
Various datasets allow structural review of the property



MOSSEAU CENTRAL: 2025 Harvest Gold Drilling Results



Drilling and Grab Sample Results in the Central Part of the Mosseau Property



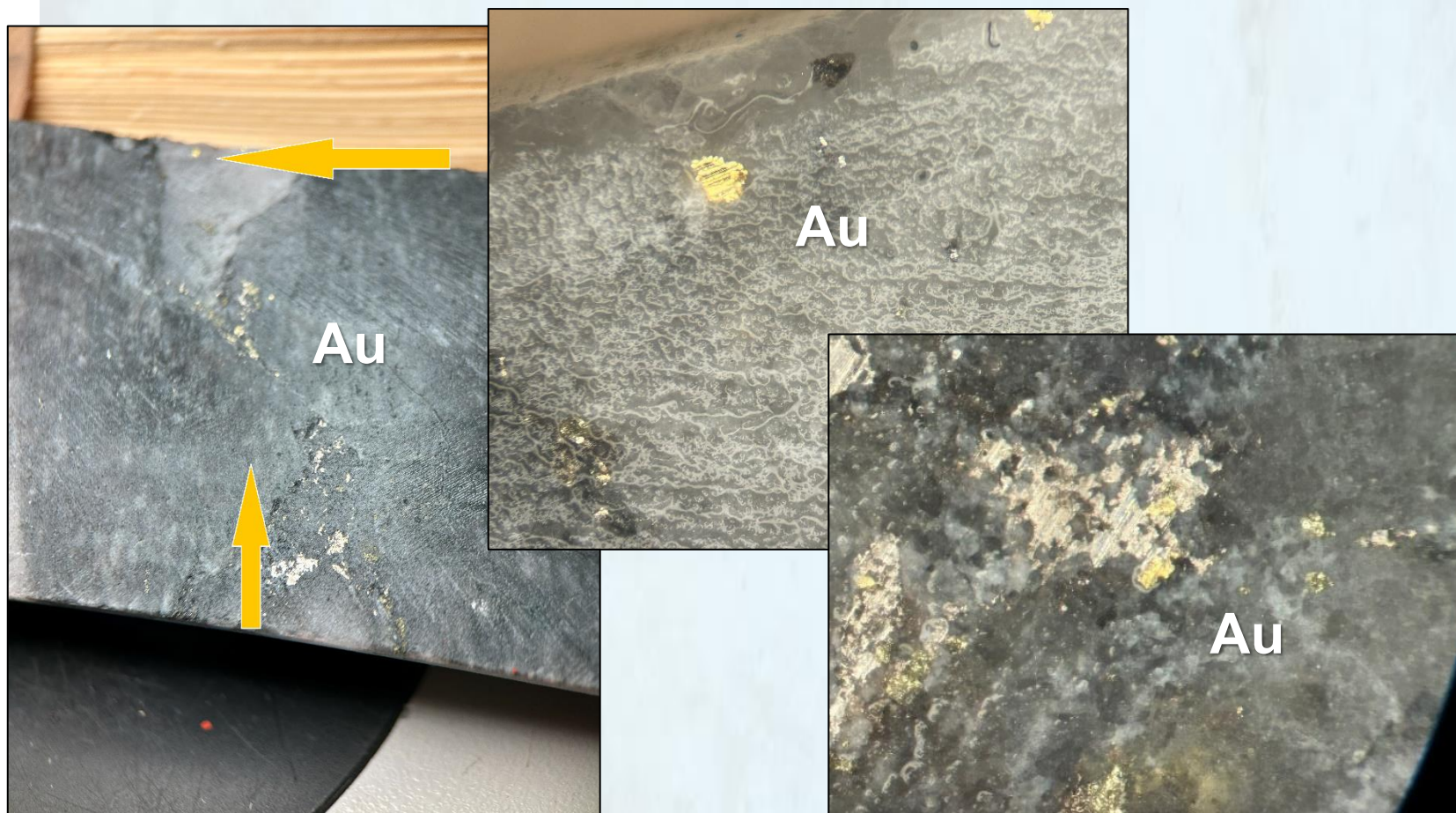
- 2025 work confirms the extension of the Kiask River Mineralized Corridor
- ★ HVG: 105.0 g/t Au / 1.15m and 0.32 g/t Au / 6.9m
- High-Grade Gold in the system
- **Gold halo up to 21 m thick with a tested 2.3 km strike**

Identification of 2 favourable horizons for gold mineralization in area of soil sampling program

MOSSEAU CENTRAL: 2025 Harvest Gold Drilling Results



105 g/t Au / 1.15 m (MO-25-25)



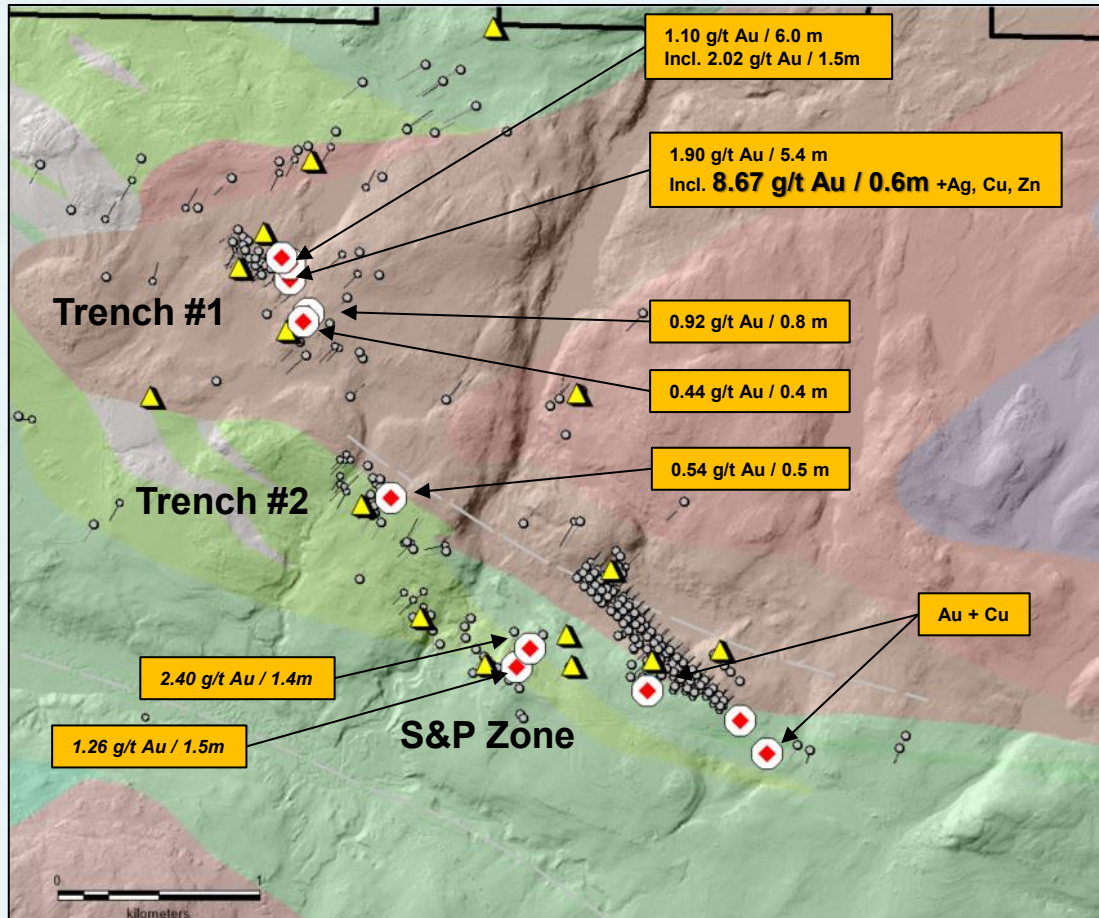
- Visible Gold contained in discrete fractures
- Proximity to Shear Zone with Qtz-Carb veins.
- Amphibolites that are deformed and altered.
- Cut by massive to slightly deformed porphyritic dykes
- High-grade Au associated with anomalous Ag, Cu and ++Bi

Visible Gold in the Central part of the Mosseau property (Kisak River Mineralized Corridor)

MOSSEAU NORTH: 2025 Harvest Gold Drilling Results



Drilling Results in the North Part of the Mosseau Property

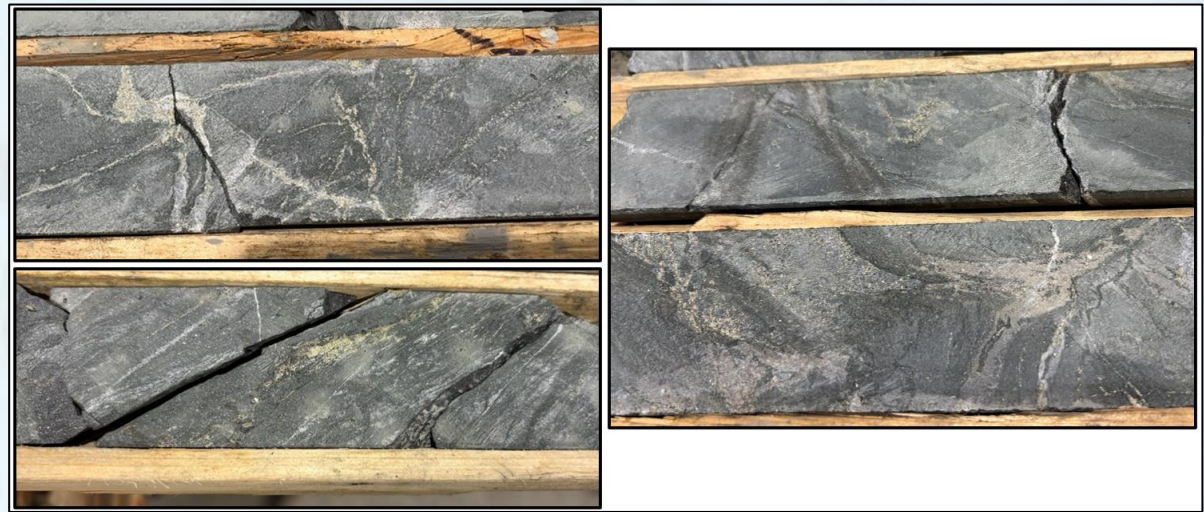
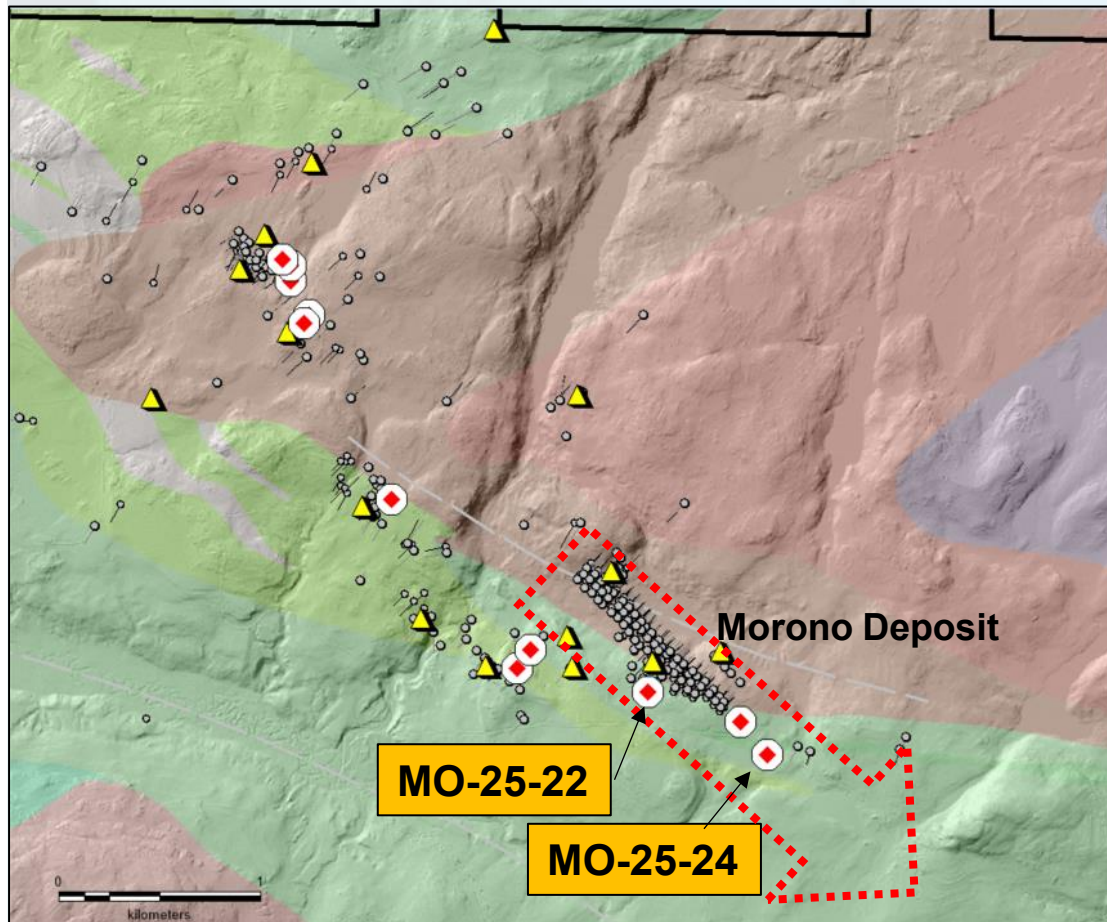


- Discovery of mineralized horizon approximately 100 m east of Trench #1B
- Highlights include 1.90 g/t Au over 5.4 m including **8.67 g/t Au over 0.6 m with 203 g/t Ag, 2.26% Cu, 0.16% Zn (Polymetallic Discovery)**
- 1.10 g/t Au over 6.0 m, including 2.02 g/t Au over 1.5 m
- Higher-grade gold mineralization is associated with the presence of semi-massive sulphides with elevated key pathfinder elements such as Ag, Cu, Zn and Pb

Gold –Rich Polymetallic Discovery

MOSSEAU NORTH: Broad Au-Ag-Cu Halo Zones of Mineralization

Mineralization Styles near and SE of the Morono Deposit

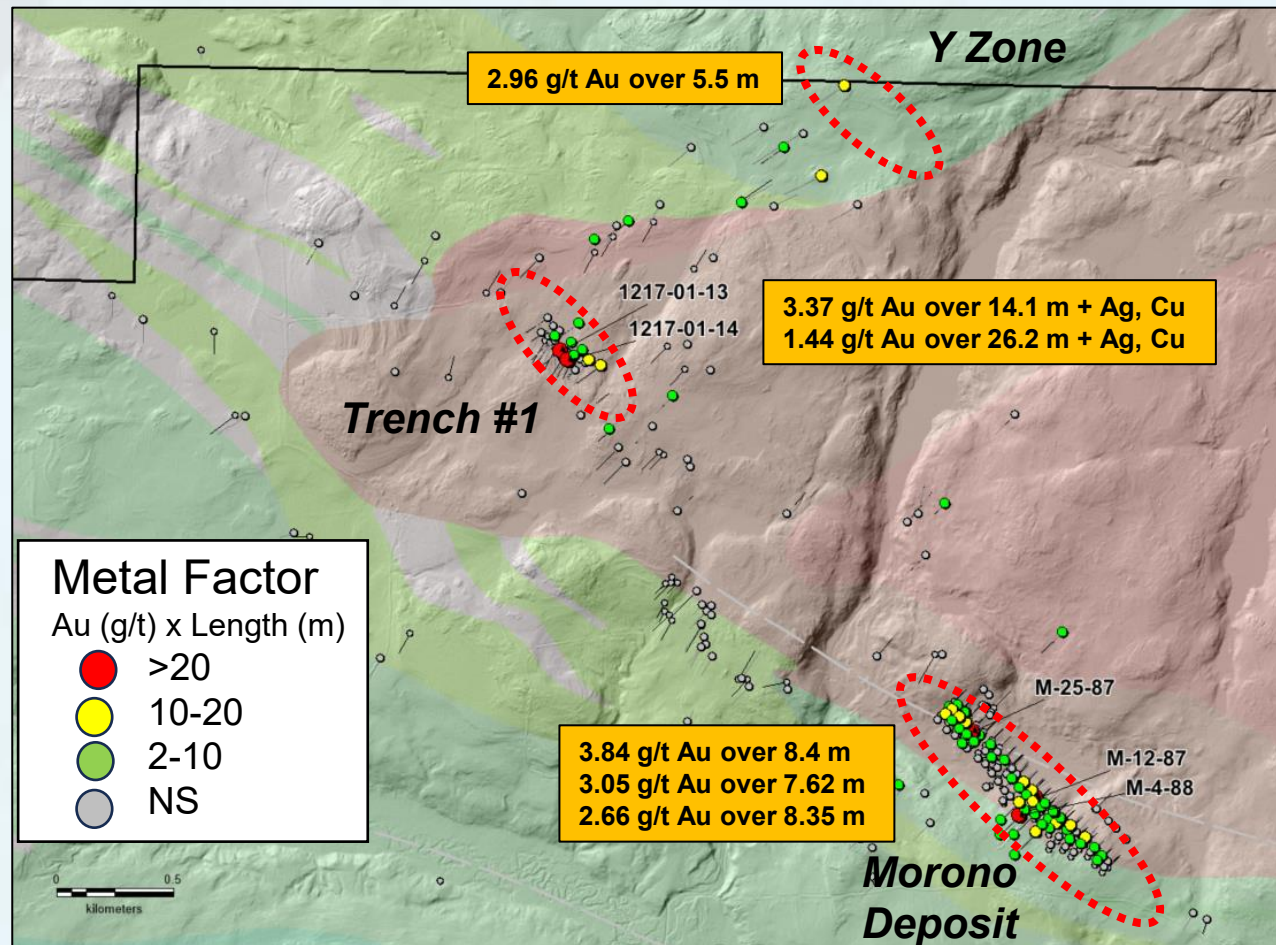


- The down-dip extension of the Morono deposit intersected several wide zones of anomalous **Au or Cu mineralization over core lengths of 10 to 19 metres** (MO-25-22).
- The most southerly hole, located 330 m to the SE of the Morono deposit, intersected multiple intervals with **anomalous and coincidental Au-Ag-Cu** (MO-25-24).
- The brecciated gold-rich base metal mineralization provides new and exciting exploration targets with key pathfinder elements.

2025 Drilling led to a re-evaluation of all historical data

MOSSEAU NORTH: Re-evaluation of Historical Zones of Mineralization

Results from Metal Factor Evaluation of Historical data – Northern Part of Mosseau



- Historically 60 significant intersections
- Focused in 16 Gold Showings
- Results in the identification of 3 Priority Target Areas

Trench # 1

3.37 g/t Au over 14.1 m + Ag, Cu
1.44 g/t Au over 26.2 m + Ag, Cu

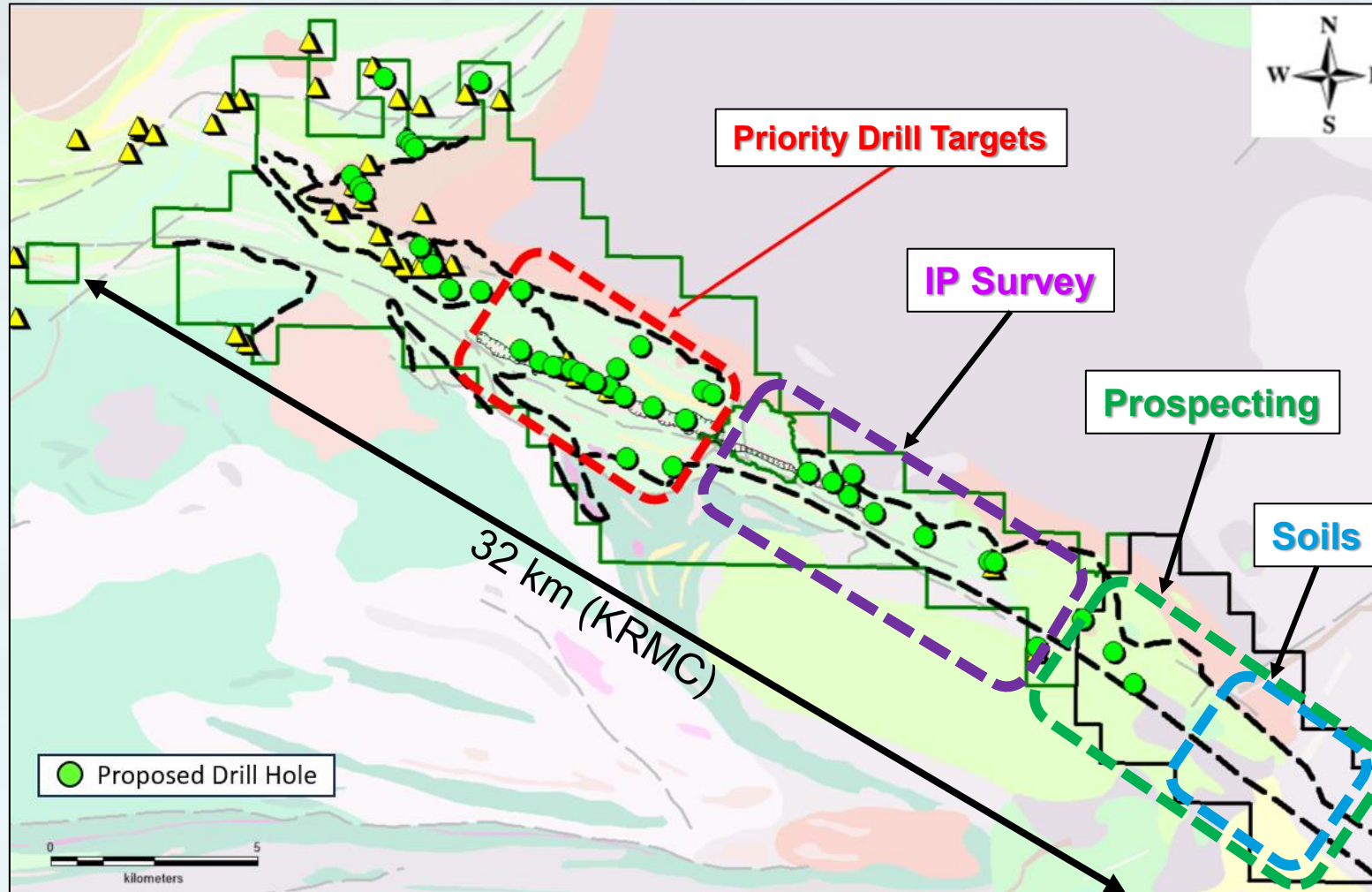
Morono Deposit

3.84 g/t Au over 8.4 m
3.05 g/t Au over 7.62 m
2.66 g/t Au over 8.35 m

Y Zone

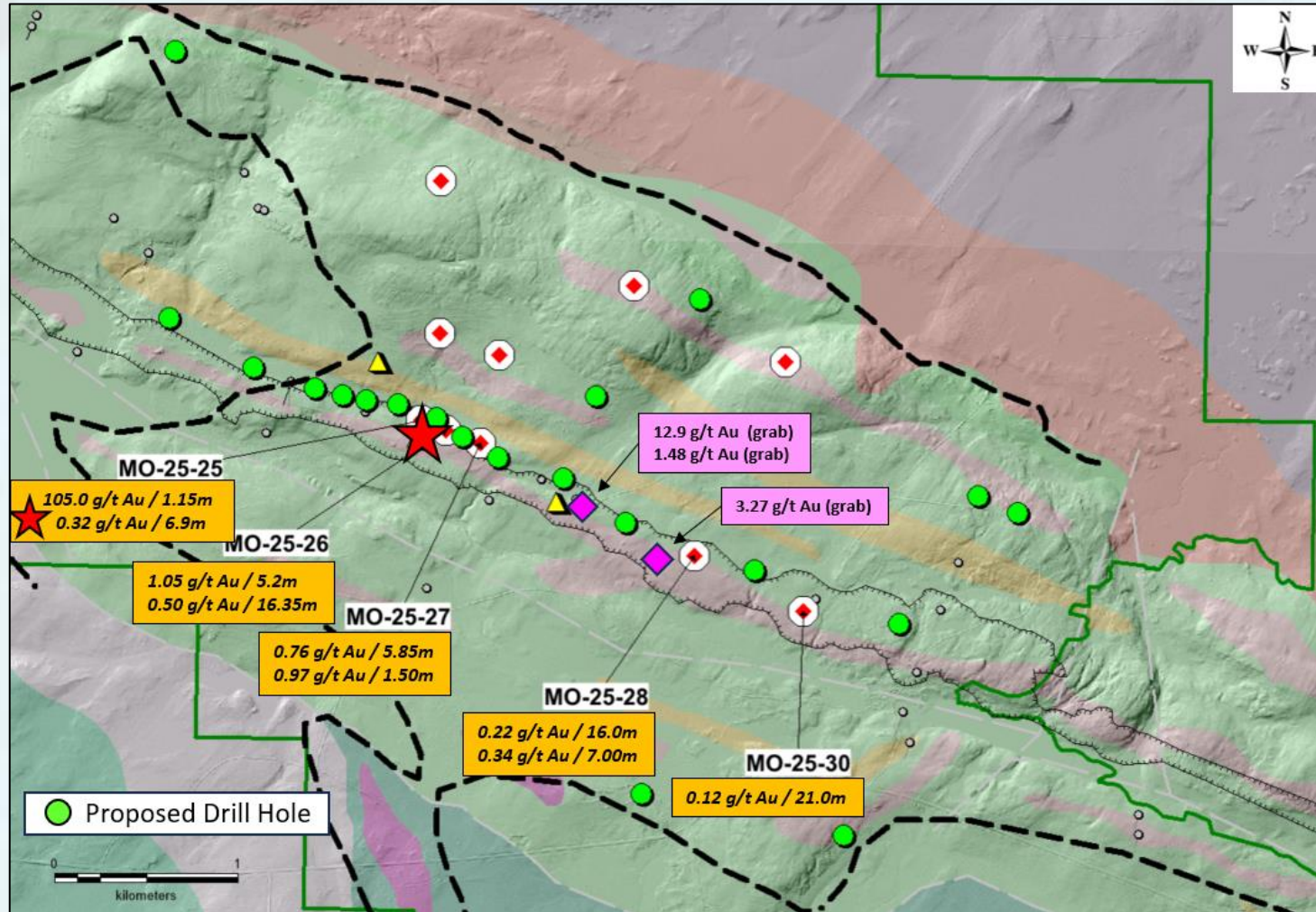
2.96 g/t Au over 5.5 m

MOSSEAU-LABELLE: 2026 POTENTIAL EXPLORATION PROGRAM



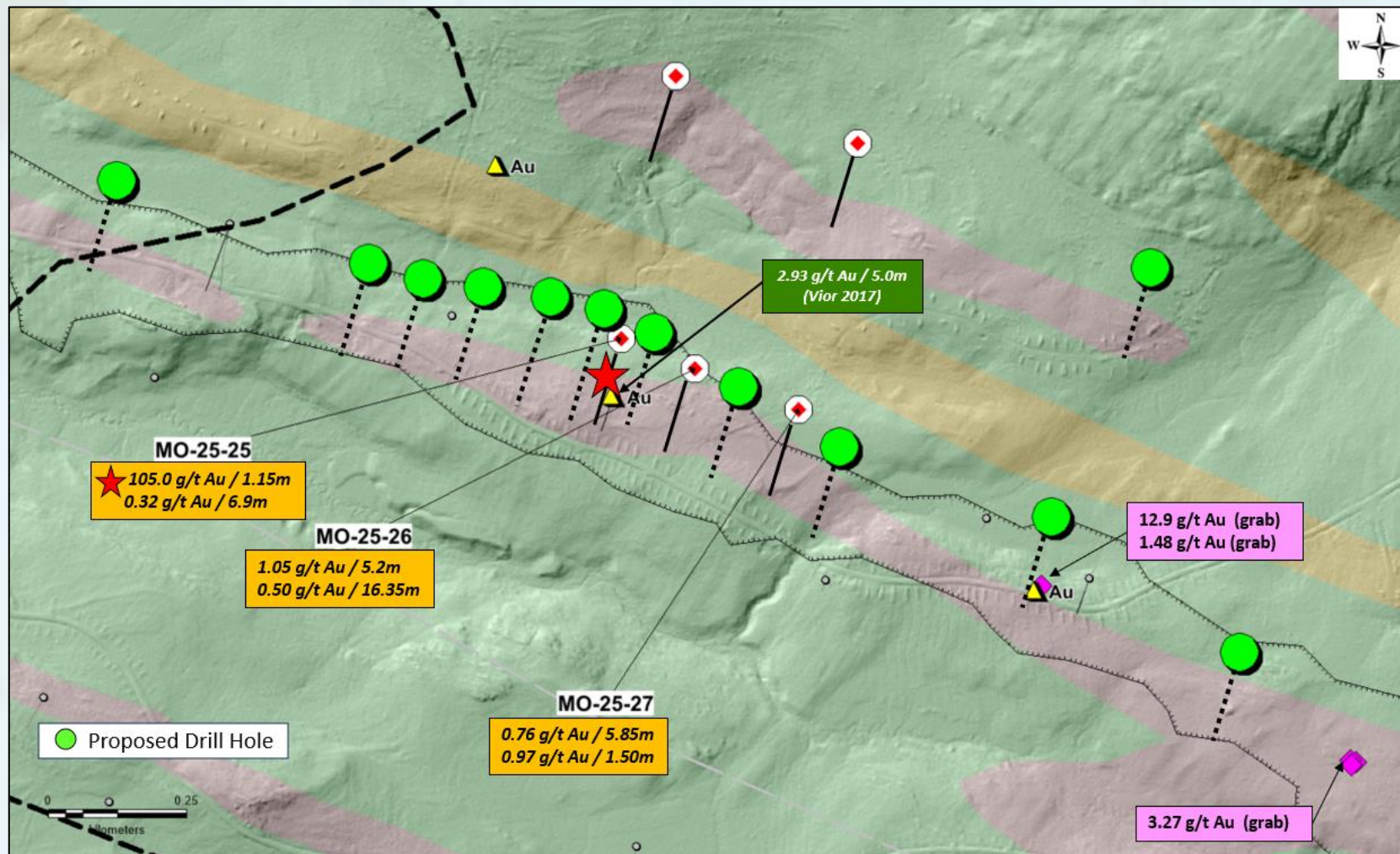
- 12,500 m Drilling (50 DDH)
- Priority 5,000, (20 DDH)
- 30 km IP and Line Cutting
- Soil Sampling
- Geology & Prospecting

MOSSEAU: 2026 PLANNED EXPLORATION PROGRAM



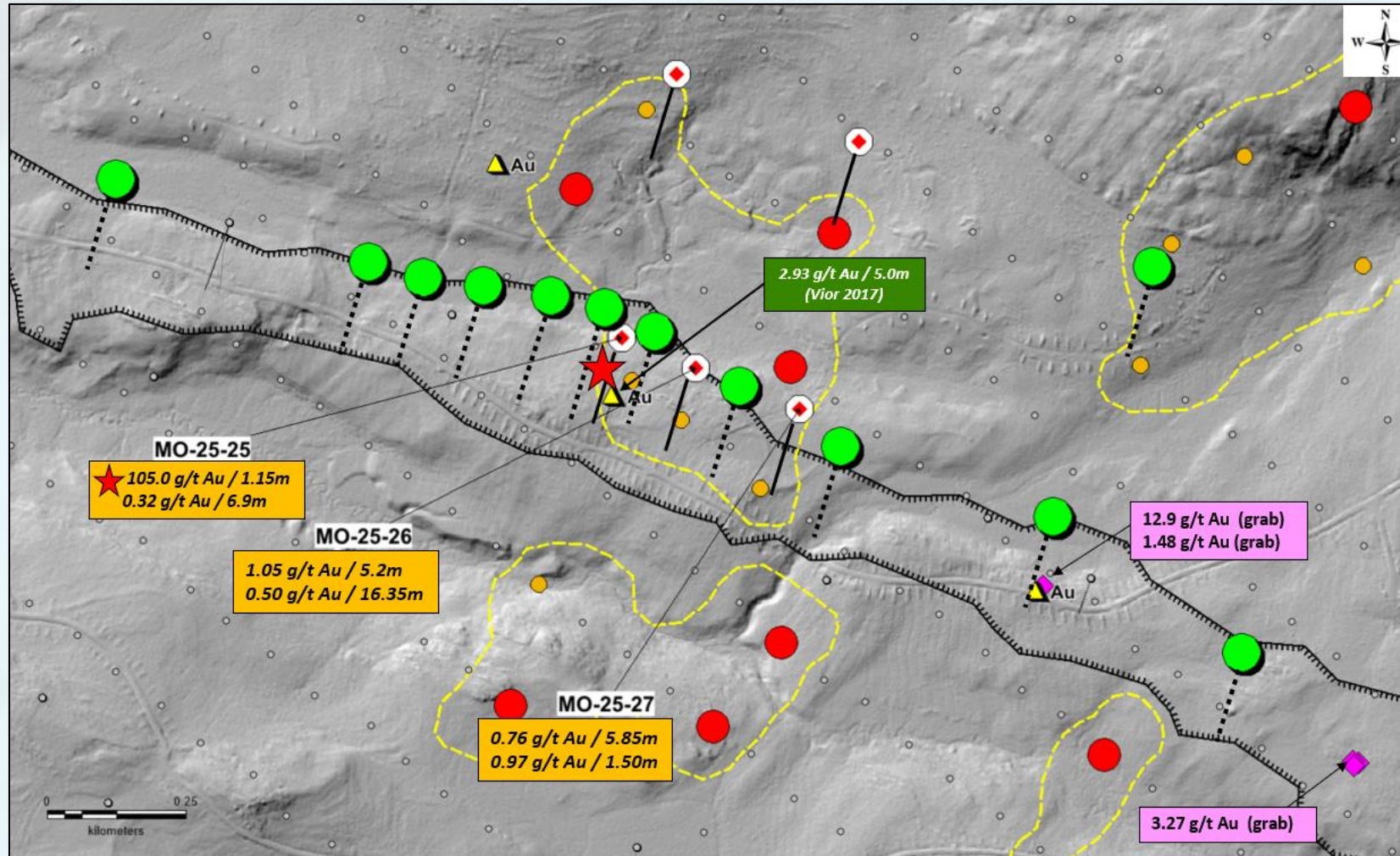
- Priority 5,000m, (20 DDH)
- The most significant exploration results of the 2025 program were obtained in the central area along the KMRC.
- Very limited historical exploration.
- Continuous gold-bearing corridor.
- High-grade mineralization, including an intersection of **105.0 g/t Au over 1.15 metres**, which included visible gold.

MOSSEAU: 2026 PLANNED EXPLORATION PROGRAM: GEOLOGY



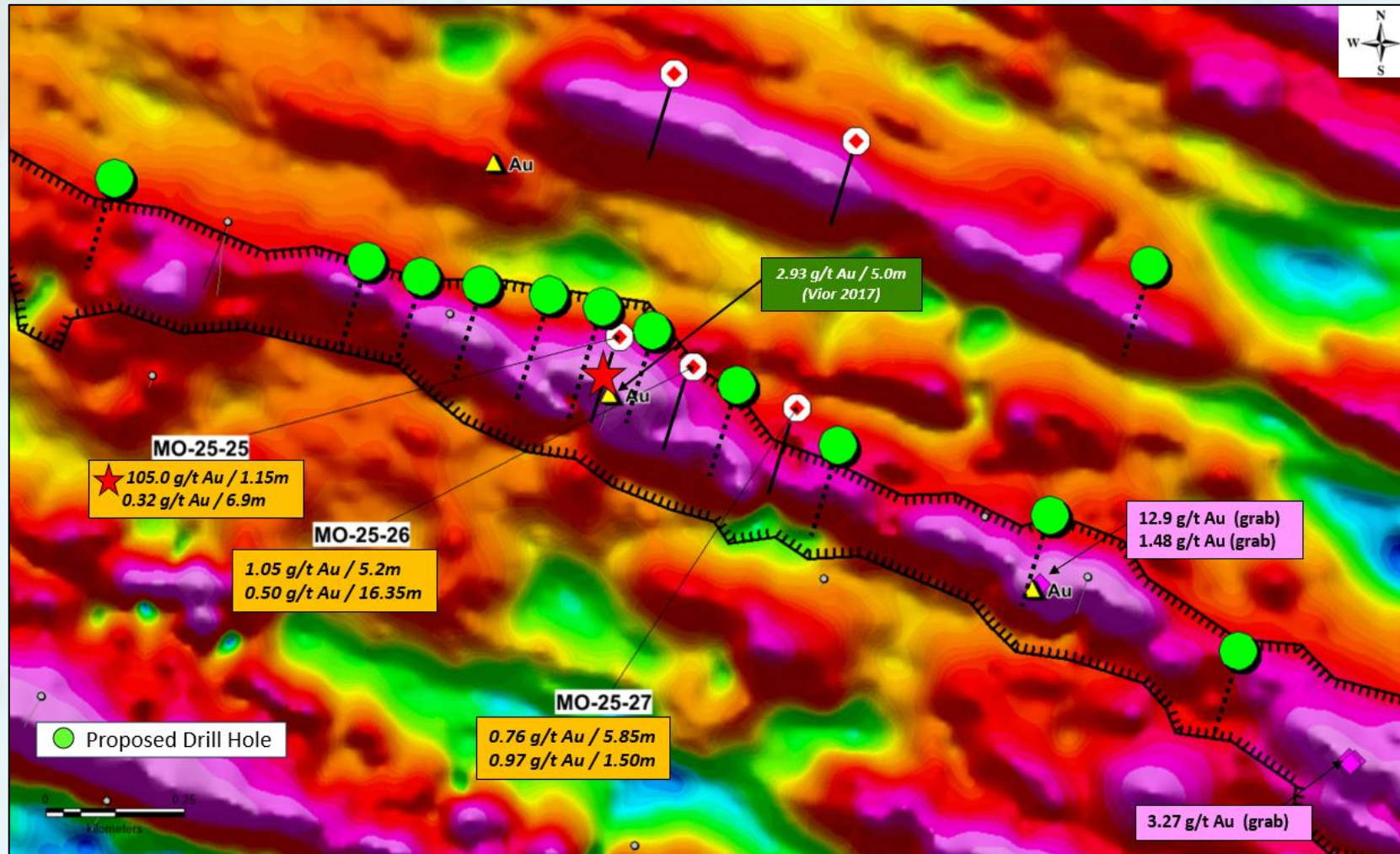
- Eleven (11) of those twenty (20) priority targets are along a two-kilometre stretch of a Kiask River.
- Mineralized Corridor and magnetic high feature.

MOSSEAU: 2026 PLANNED EXPLORATION PROGRAM: SOILS



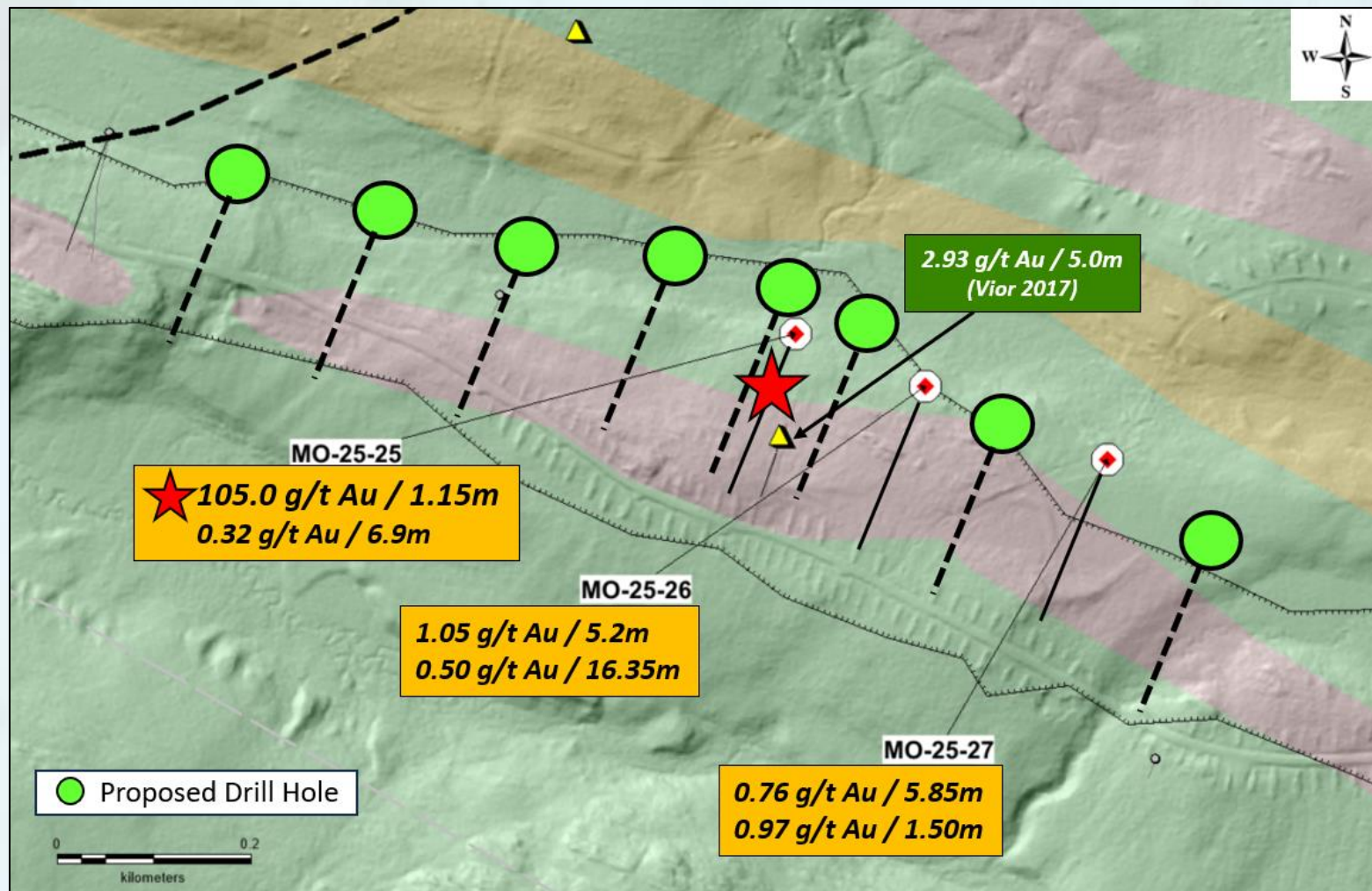
- Eleven (11) of those twenty (20) priority targets are along a two-kilometre stretch of a Kiask River.
- Mineralized Corridor and magnetic high feature.

MOSSEAU: 2026 PLANNED EXPLORATION PROGRAM: MAG



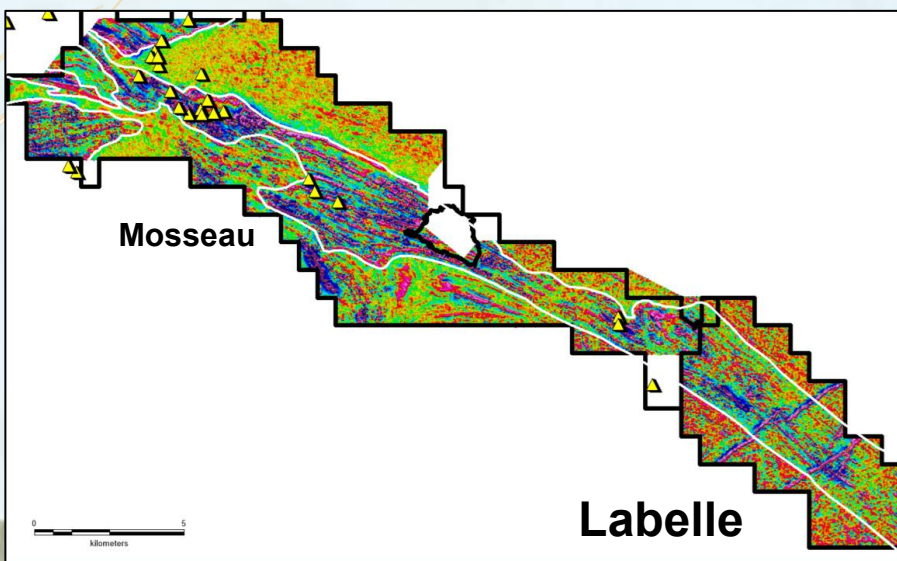
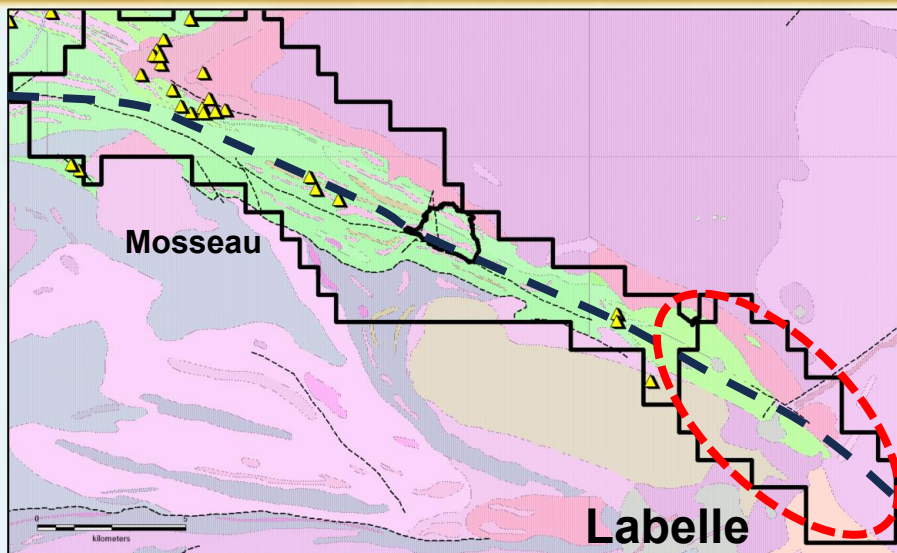
- Eleven (11) of those twenty (20) priority targets are along a two-kilometre stretch of a Kiask River.
- Mineralized Corridor and magnetic high feature.

MOSSEAU: 2026 PLANNED EXPLORATION PROGRAM: DEFINITION



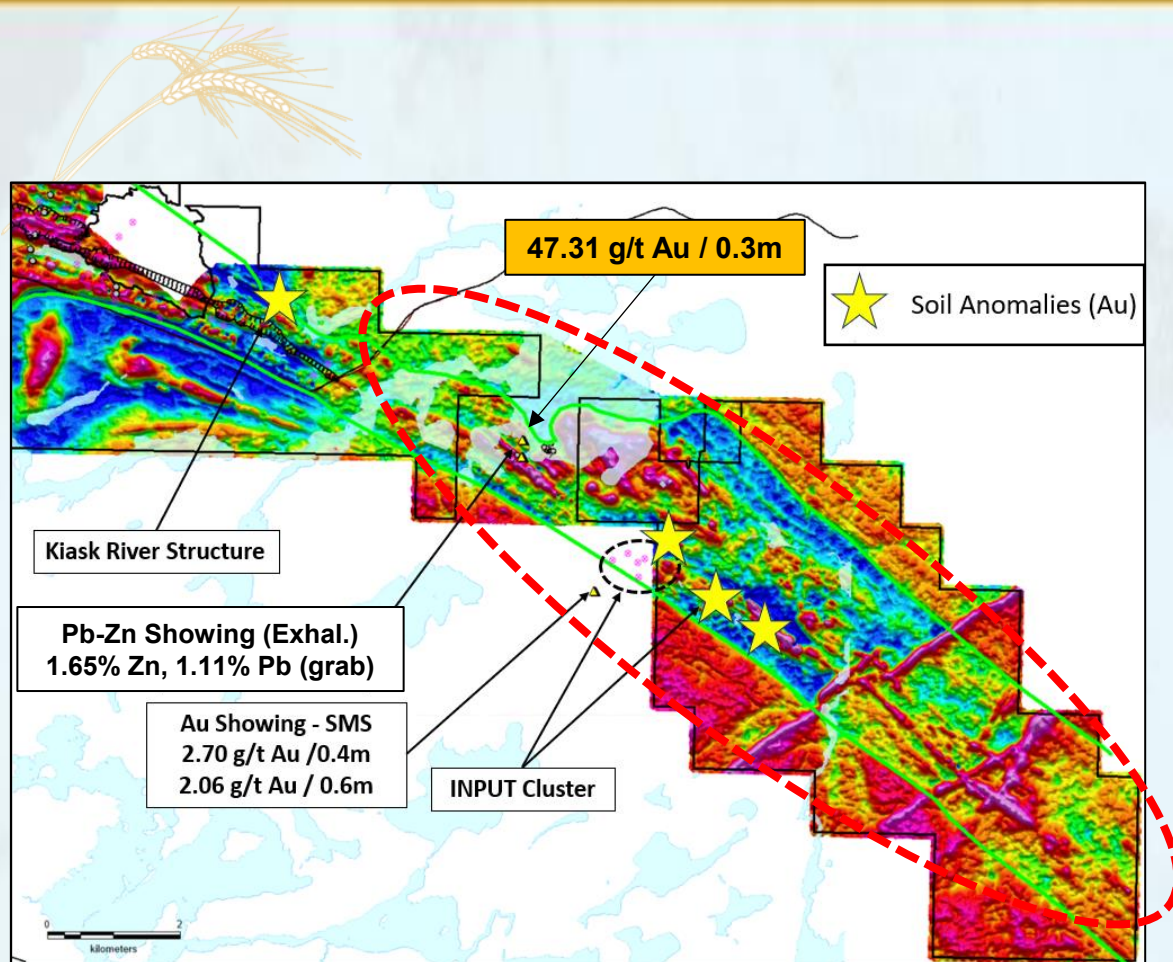
- Eight of those planned holes (2,000m) will be within 500 meters of the Discovery hole
- Discovery Hole assayed **105 grams over 1.15 metres** (MO-25-05).

LABELLE: 2025 Harvest Gold Work



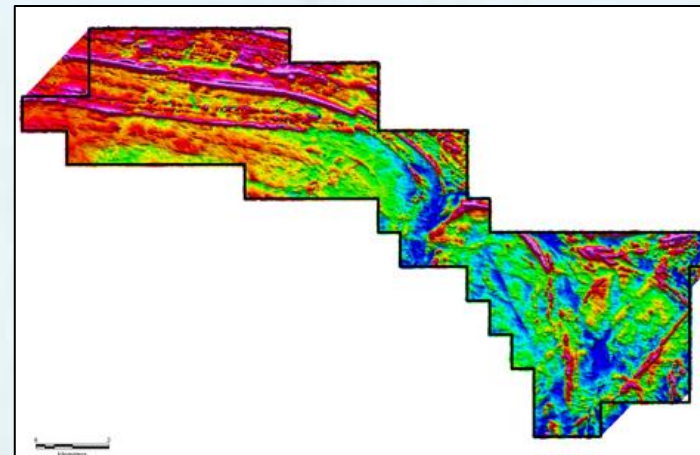
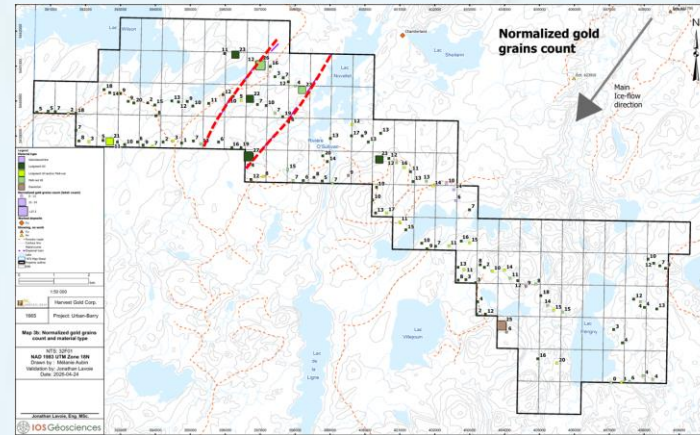
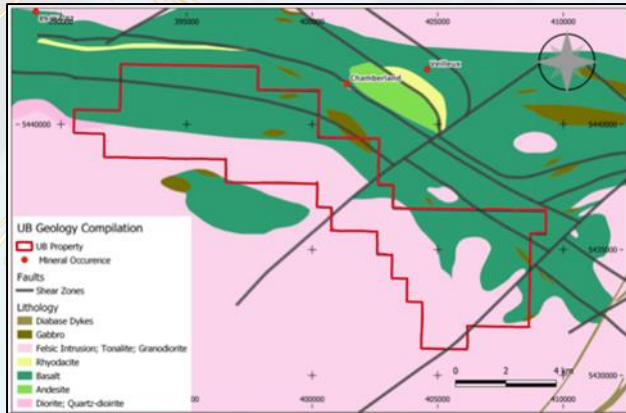
- 2025: Airborne Geophysics, prospecting, soil sampling
- 2025: Newly staked 9 km strike extension of Kiask River Mineralized Corridor, joins Labelle and Mosseau
- 5 Drill targets identified
- Similar to Mosseau, straddles the contact of Wilson Intrusion and volcanics
- Road accessible, underexplored

LABELLE: 2026 What We Know Now



- Extension of the Kiask River Mineralized Corridor
- Target area defined by 3 mineralized showings
- High-grade showing with 47.31 g/t Au
- Other gold showing with 2.70 g/t Au over 0.4m and 2.06 g/t Au over 0.6m associated with Semi-massive sulphides
- Base metal showing with 1.65% Zn and 1.11% Pb plus the presence of exhalites
- Several very strong gold in soil anomalies
- Presence of isolated and clusters of AEM anomalies. Near gold showing and gold in soil anomalies

URBAN-BARRY: 2025 Harvest Gold Exploration



- 2025: Regional Till Geochemistry with high gold grain count in the northwest
- Straddles the southern margin of the Urban Barry greenstone belt, to the west of Windfall
- Windfall/Gladiator analogue in a highly prospective area
- High-Resolution magnetic survey completed in 2024
- Prospecting identified strongly developed deformation zones, Intrusions in the Volcanics, Quartz Veins and sulphides
- A road accessible, early-stage property, with 20 km strike length along secondary structural splay

GEOLOGICALTeam



LOUIS MARTIN P.Geo.

- Senior Technical Advisor, Quebec Exploration
- Over 40 years experience as a geological consultant to Abitibi focused mining companies
- VP Exploration Clifton Star Mining; led the team that completed PFS on 4.5 million-ounce Duparquet gold deposit until 2016 merger with First Mining Gold
- Member of exploration teams that won AEMQ "Discovery of the Year" for Louvicourt Deposit (1989) and the West Ansil Deposit (2005) and that advanced four exploration projects to production



WARREN BATES P.Geo.

- 30+ years experience in mining and exploration, focused on gold, porphyry copper, VMS and nickel
- Over 10 years experience as VP Exploration for Pelangio Exploration Inc. at Detour Lake.
- Part of the discovery team with Granges Gold at the Blackwater deposit



NEIL RICHARDSON P.Geo.

- President of Forensic Geoscience North Inc., a geological consultancy
- Senior Manager, Western Canadian Exploration, Hudbay Minerals Inc. where he has been part of the team that discovered numerous base metal zones in Manitoba and Saskatchewan
- COO of VMS Ventures Inc. and North American Nickel from 2011 to 2015
- While at VMS Ventures, led the team that discovered and developed the Reed Mine



PAT DONNELLY B.Sc.(Hon) (Geology), P.Geo. MBA.

- Independent Director
- Executive Vice President Alaska Silver Corp.
- Former VP Capital Markets, Tutor Gold Corp.
- Former President & CEO, Serra Energy Metals Corp.
- Former VP, Corporate Communications & Development for Trilogy Metals Inc.
- Former co-founder & President of First Mining Gold where he completed eight M&A transactions that built the company from a market capitalization of CDN\$30 million to CDN\$600 million



HENRY AWMAK

- Co-founded Equity Exploration Consultants, a British Columbia geological consultancy
- Over 40 years exploration experience for VMS, gold and copper porphyry deposits; made the first property examination of the Petaquilla Cu-Au porphyry prospect (now Cobre Panama mine) and co-managed its early exploration and drilling

MANAGEMENT and Board



RICK MARK M.Ed (Admin)

- President, CEO and Chair, Director
- Former President and CEO of VMS Ventures, North American Nickel, Pancontinental Uranium – 3 companies with peak value of CDN\$200 million
- Over 40 years of Canadian public resource company management



PAT DONNELLY B.Sc.(Hon) (Geology), P.Geo. MBA.

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LEN BROWNLIE Ph.D.

- Independent Director
- President and CEO Prospect Ridge Resources Corp.
- 40 years experience in management of gold and silver mining and exploration companies.
- Former President & CEO of Africa focused Goldrush Resources Ltd. (merged with First Mining Gold in 2016)
- Former Director & Secretary of Mexican silver producer First Silver Reserve Inc. (merged with First Majestic Silver Corp. in 2006)

CHRISTOPHER CHERRY CA, CGA

- CFO and Director
- >15 years corporate accounting and audit experience

ED ZABLOTNY

- Independent Director
- >35 years venture capital markets, trading, credit and compliance experience



SHARE STRUCTURE Allows for Leveraged Growth

TSX Venture Exchange (Canada): TSXV:HVG

CAPITAL STRUCTURE

SHARES ISSUED	123,604,791
Current price	\$0.06
MARKET CAPITALIZATION	>\$ 10 million



1 Year Trading Range	\$0.02 - \$0.135
Avg. daily trading volume (previous month)	~195,000
Major Shareholders	Management ~ 5.0% Crescat ~19.9% Que. Institutional Funds ~4.4% Other Institutional Funds ~7.1%

Mosseau & Urban-Barry

100% Interest*



Harvest Gold can earn up to a 100% interest in both projects on favourable terms

Mosseau Deadline	Payment		Work Commitment ⁽²⁾⁽³⁾	Harvest Interest Earned ^{(1) (2)}
	Cash ⁽¹⁾	Common Shares		
Within three (3) business days of regulatory approval	\$50,000 (Paid)	2,000,000 (Delivered)	Nil	Nil
Earlier of (i) the completion of a minimum \$500,000 financing; or (ii) February 28, 2024	\$50,000 (Paid)	2,000,000 (Delivered)	Nil	Nil
On or before December 31, 2024	\$100,000 (Paid)	2,000,000 (Delivered)	\$250,000 (Completed)	Nil
On or before December 31, 2025	\$100,000 (Paid)	2,000,000 (Delivered)	\$1,250,000 (Completed)	Nil
On or before December 31, 2026	\$100,000	2,000,000	Nil	Nil
On or before December 31, 2027	\$100,000	2,000,000	\$1,500,000	80%
If Harvest determines to acquire a 100% interest, on or before June 30, 2028	\$1,500,000	Nil	Nil	100%
Total:	\$2,000,000	12,000,000	\$3,000,000	100%

Urban Barry Deadline	Payment		Work Commitment	Harvest Interest Earned ⁽¹⁾
	Cash	Common Shares		
Within three (3) business days of regulatory approval	\$15,000 (paid)		Nil	Nil
Upon updated claims status from Ministère des ressources naturelles et des forêts		1,000,000 (Delivered)		Nil
On or before July 2, 2024	\$30,000 (Paid)			Nil
On or before December 15, 2024		500,000 (Delivered)		
On or before one year anniversary of regulatory approval			\$100,000 (Completed)	
On or before July 2, 2025	\$45,000 (Paid)			Nil
On or before December 15, 2025		250,000 ^{Delivered}	Nil	Nil
On or before two year anniversary of regulatory approval			\$200,000	100%
If there is an NI 43-101 inferred resource estimate of ≥ 1,000,000 oz AuEq defined on the property		1,000,000	Nil	100%
Total:	\$90,000	2,750,000	\$300,000	100%

- (1) Subject to varying 0.5 to 2.0% NSR royalties due to underlying vendors of claim located over the historic Morono resource and Soquem claims located in the northwest corner of the Mosseau property
- (2) Subject to a 1% NSR royalty to Vior of which 0.5% maybe purchased by Harvest for \$1,000,000 at anytime after the publication of a 43-101 compliant mineral resource

- (1) Subject to 2.0% NSR royalty due to EGR Resources Ltd. of which 50% may be purchased by Harvest for \$1,000,000 at anytime after the publication of a 43-101 compliant mineral resource

SUMMARY – WHY INVEST in Harvest Gold



Opportunity to own 100% of three high value gold projects with **significant size and depth potential** in region of world class deposits



Gold Fields ~\$4B takeover of Osisko* for Windfall Deposit development & joint development of Gladiator Deposit** with Bonterra **demonstrates the potential upside of discovery**



Gold Fields/Bonterra have committed to **spend ~\$105 million in next 5 years** on regional exploration of the Urban Barry Belt*



Experienced, knowledgeable and **successful exploration team with clear strategy** to determine size and economic potential of any discovery



Mining friendly, politically stable jurisdiction (top 20 in world); road accessible, nearby infrastructure and workforce; advantageous drilling costs



Straightforward, reasonable agreements to acquire 100% interest in each project

Harvest Gold is a low-cost opportunity to participate in leverage associated with discovery of a potential **world class gold deposit.**

*See Osisko Mining press release dated May 2, 2023 with more details on 50:50 joint venture with Gold Fields, including C\$75 million in regional exploration over next 7 years.

See Bonterra Resources press release dated November 28, 2023, with more details on the earn-in and 70:30 joint venture agreement with Osisko Mining and commitment for C\$30 million in exploration over next 3 years.



CONTACT

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