



Bubba's 33

JAGGERS

Q2 2025 Earnings Summary

"Our operators delivered another quarter of strong comparable restaurant sales growth driven by positive traffic across all three of our brands. While we expect commodity inflation to further impact our profitability for the rest of the year, we remain focused on what we can control—preserving our value proposition and maintaining a relentless focus on operational excellence across all our brands"

– Jerry Morgan, CEO

FINANCIAL HIGHLIGHTS FOR Q2 2025

REVENUE
**\$1.5
BILLION**
+12.7%

COMP SALES
+5.8%
STORE WEEKS
+7.2%

INCOME FROM
OPERATIONS
**\$146.3
MILLION**
+2.5%

RESTAURANT
MARGIN¹
**\$257.3
MILLION**
+6.1%

NEW STORE OPENINGS

² Denotes franchise location

5 Total



2 Texas Roadhouse



2 Bubba's 33



1 Jaggers²

CAPITAL ALLOCATION SPEND

**\$92.5
MILLION**

Capital Expenditures

**\$15.5
MILLION**

Franchise Acquisitions

**\$45.1
MILLION**

Dividends

**\$9.8
MILLION**

Share Repurchases

QUARTER HIGHLIGHTS

ACQUIRED 3
domestic
Texas Roadhouse
franchise restaurants

**OVER 450
STORES**
broke daily sales
records on
Mother's Day

**GREW
TRAFFIC**
4% across all
company stores



¹ Refer to the Q2 2025 Earnings Release for a reconciliation of Restaurant Margin to Income from Operations on the IR website at investor.texasroadhouse.com