Q3 2025 Earnings Summary

"Our operators continued to drive strong traffic this quarter, which helped offset the impact of continued commodity inflation. While the duration of these inflationary pressures remains uncertain, we are committed to running our business with a long-term focus and maintaining our value proposition."

– Jerry Morgan, CEO

FINANCIAL SUMMARY FOR Q3 2025

REVENUE
$1.4 BILLION
+12.8%

COMP SALES
+6.1%

STORE WEEKS
+6.8%

INCOME FROM OPERATIONS
$96.9 MILLION
-5.0%

RESTAURANT MARGIN[1]
$204.3 MILLION
+1.1%

NEW STORE OPENINGS
[2] Denotes franchise location

9 Total

6 Texas Roadhouse

2 Bubba's 33

1 Jaggers

CAPITAL ALLOCATION SPEND

$128.9 MILLION
Capital Expenditures

$45.1 MILLION
Dividends

$40.0 MILLION
Share Repurchases

QUARTER HIGHLIGHTS

Opened our **800TH RESTAURANT** systemwide

PURCHASED our Support Center in Louisville, KY

GREW TRAFFIC 4.3% across company stores

[1] Refer to the Q3 2025 Earnings Release for a reconciliation of Restaurant Margin to Income from Opeations on the IR website at investor.texasroadhouse.com