



Bubba's 33

JAGGERS

### Q1 2026 Earnings Summary

"We kicked off 2026 with terrific momentum, thanks to the hard work and discipline of all our operators. Our strong traffic trends continue to fuel sales growth, and it's clear that our commitment to delivering a legendary experience is appreciated by our guests."

- Jerry Morgan, CEO

## FINANCIAL SUMMARY FOR Q1 2026

REVENUE  
**\$1.6  
BILLION**  
+12.8%

COMP SALES  
**+7.1%**  
STORE WEEKS  
**+5.7%**

INCOME FROM  
OPERATIONS  
**\$146.3  
MILLION**  
+8.6%

RESTAURANT  
MARGIN<sup>1</sup>  
**\$264.4  
MILLION**  
+10.5%

### NEW STORE OPENINGS

6 Total

<sup>2</sup> Denotes franchise location



5 Texas Roadhouse



1 Jagger's

## CAPITAL ALLOCATION SPEND

**\$80.2  
MILLION**

Capital Expenditures

**\$71.8  
MILLION**

Franchise Acquisitions

**\$49.4  
MILLION**

Dividends

**\$28.2  
MILLION**

Share Repurchases

## QUARTER HIGHLIGHTS

Served over  
**1.6 MILLION**  
guests on Valentine's Day  
system-wide

**ACQUIRED 5**  
franchise stores

**GREW TRAFFIC**  
4.5% across  
company stores



<sup>1</sup> Refer to the Q1 2026 Earnings Release for a reconciliation of Restaurant Margin to Income from Operations on the IR website at [investor.texasroadhouse.com](http://investor.texasroadhouse.com)