Q3 2026 Earnings Summary

"While we entered the quarter with strong momentum, traffic softened late in the quarter. Despite this, our strategic priorities are unchanged. Our operators remain focused on delivering legendary food and legendary service to each and every guest while bringing our purpose of Serving Communities Across America and the World to life. We are confident that their commitment to the overall guest experience will continue to differentiate us, particularly as consumers navigate rising costs."

– Jerry Morgan, CEO

FINANCIAL SUMMARY FOR Q3 2026

REVENUE
$1.6 BILLION
+9.5%

COMP SALES
+4.3%

STORE WEEKS
+5.1%

INCOME FROM OPERATIONS
$103.0 MILLION
+6.2%

RESTAURANT MARGIN[1]
$228.6 MILLION
+11.9%

NEW STORE OPENINGS

8 Total

5 Texas Roadhouse[2] [2] [2]

2 Bubba's 33

1 Jaggers

[2] Denotes franchise location

CAPITAL ALLOCATION SPEND

$135.6 MILLION	$49.2 MILLION	$12.4 MILLION
Capital Expenditures	Dividends	Share Repurchases

QUARTER HIGHLIGHTS

GREW SALES & TRAFFIC across all 3 brands

Celebrated our 5th **FOUNDER'S DAY** honoring the life and legacy of Kent Taylor



[1] Refer to the Q3 2026 Earnings Release for a reconciliation of Restaurant Margin to Income from Opeations on the IR website at investor.texasroadhouse.com