Form **8937**

Form (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Donation	[
Part Reporting	issuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
Lexington Realty Trust				13-3717318
3 Name of contact for ad-	ditional information	4 Telephone No. of contact		5 Email address of contact
Nabil Andrawis			(212) 692-7200	nandrawis@lxp.com
6 Number and street (or F	P.O. box if mail is no	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
One Penn Plaza Suite 401	5	1		New York, NY 10119
8 Date of action		9 Class	sification and description	
0/00/40				
6/29/13 10 CUSIP number	11 Serial number		vertible Guaranteed Notes de 12 Ticker symbol	ue 2030 13 Account number(s)
10 Ocon number	TT Ochai nambon	,o)	12 Ticker Symbol	10 Account number(s)
529043 AA9				
	onal Action Atta	ch additiona	statements if needed. See	e back of form for additional questions.
				against which shareholders' ownership is measured for
				ites due 2030 had a deemed constructive
distribution of \$23.141584	per \$1,000 principa	l amount of t	he notes. A portion of the de	eemed distribution is taxable to the note holders.
48 B . 7 H				
				y in the hands of a U.S. taxpayer as an adjustment per
				tion increases the basis of the notes in the hands of
the US taxpayers by \$9.65	8256 per \$1,000 pri	ncipal amoui	nt of the notes.	
				
16 Describe the calculation	on of the change in b	asis and the	data that supports the calculat	tion, such as the market values of securities and the
				arket value of the shares into which the notes are
convertible. The portion of	the deemed distrib	ution that is	taxable is based on the alloc	cable share of the earnings and profits. The Taxpayer's
				1 857(d) for a real estate investment trust and
the regulations thereunde				

Par	Ш	Organizational Action (co	ntinued)		rag
			e section(s) and subsection(s) upon w	hich the tax treatment is based	I.R.C section 301(d),
305(b))(2) ar	nd 305(c). Reg. 1.301-1(h) and Re	v. Rul. 76-186, 1976-1 C.B. 86		
					ч
					
			······································	- A-William - Communication -	
				- A SELANDON CONTRACTOR OF THE SECOND CONTRACT	
		-	Wall-formula (Control of the Control	***************************************	
18 (Can ar	ny resulting loss be recognized?	NO		
-					
					<u></u>
				1 1	
					- Agh
9 P	rovide	any other information necessary t	o implement the adjustment, such as	the reportable tax year ▶ <u>These</u>	actions are effective on the
ate of	the d	eemed distribution identified abo	ove.		
				10-10-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	
				•	
		<u> </u>			
					Wagner 1
	Unde	r penalties of periury. I declare that I ha	ve examined this return, including accomp	randing schedules and statements at	nd to the best of my knowledge, on
	bellef	, it is true, correct, and complete. Decia	ration of preparer (other than officer) is base	ed on all information of which prepare	r has any knowledge.
ign		-	ed copy available at		
ere	Signa	Headquarters.)	Date ►1/15/	/2014
	Delet.	vour name & Mahil And			n
,	runt \	your name ➤ Nabil Andrawis		Title ► Executive V	lice President & Dir of Tax
		Print/Type preparer's name	Preparer's signature	Date	рти
		Print/Type preparer's name	Preparer's signature] [0	Check if PTIN elf-employed
aid repa	rer	Print/Type preparer's name Firm's name ▶	Preparer's signature	S	Check if PTIN